

PICK OF THE WEEK – 06-October-2025





Asahi India Glass Ltd.

CMP:-886, Target:-950, SL:-855

- Asahi India Glass Ltd. (AIS) is India's leading value-added and integrated glass solutions company and a dominant player both in the automotive and architectural glass segments. Established in 1984, It was formed as a Joint Venture between The Labroo Family, Asahi Glass Co. of Japan and Maruti Udyog Ltd.
- AIS provides end to end solutions in the entire glass value chain from the manufacturing of float glass, processing, fabrication to installation services. As a sand-to-solutions company, AIS offers varied types of glass products and services to its customers in India and across the globe.
- AIS is among the leading players in India's glass industry, with a dominant presence across both the automotive and architectural segments. Its consistent performance, deep market penetration, and wide recognition by leading OEMs and developers have cemented its position as the go-to glass solutions provider. AIS has 75% Market Share in Passenger Car Segments
- AIS continues to invest strategically in expanding its production capacity to meet growing market demand and emerging industry trends. New facilities, process automation, and advanced infrastructure have enhanced its ability to scale operations efficiently with outlay of 1,268 cr Capital Expenditure FY 2024-25
- * Time Horizon: By default, the stock idea shall exhaust by end of the last trading day of the week.



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