



Wealth
India

DAILY MARKET BEAT



17 September 2025

INDIAN EQUITY MARKET

- Indian equity markets extended gains for a second consecutive session, buoyed by positive developments in bilateral trade discussions between India and the U.S. According to a statement issued by the Ministry of Commerce and Industry, both nations agreed to accelerate negotiations toward a mutually beneficial Trade Agreement following a high-level meeting. However, overall market gains remained limited, as investors exercised caution ahead of the U.S. Federal Reserve's interest rate decision scheduled later in the day.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.38% and 0.36% to close at 82,693.71 and 25,330.25 respectively.

CORPORATE NEWS

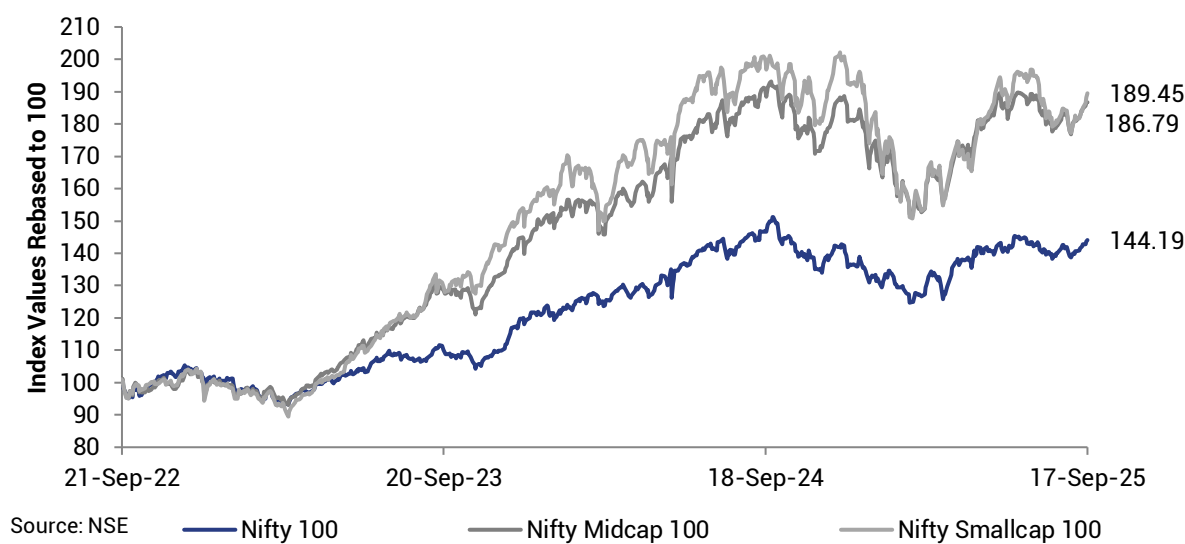
- Hyundai Motor India Limited (HMIL) signed a long-term wage settlement agreement with the United Union of Hyundai Employees (UUHE). The agreement is valid for three years, covering the period from 2024 to 2027.
- TCS announced that it has partnered with Qualcomm to establish an innovation lab in Bengaluru, aimed at developing smart and scalable solutions for enterprises. The TCS Innovation Lab, equipped with 5G private network infrastructure and other advanced networking equipment, will focus on building capabilities for sectors requiring agile IoT solutions, such as security and surveillance, healthcare, smart infrastructure, and manufacturing.
- MakeMyTrip has partnered with food delivery platform Zomato to allow train passengers to order meals directly to their seats. Travelers booking tickets through the MakeMyTrip app can choose from over 40,000 restaurants across more than 130 stations.

GLOBAL EQUITY MARKET

- The U.S. equity markets closed mixed following significant volatility after The U.S. Federal Reserve's decision. Trading was subdued early before sharp swings later, as investors assessed the policy move and awaited inflation data, keeping expectations for the near-term policy path central to sentiment.
- European equity markets closed mixed after a cautious session. Early gains faded as investors weighed regional data and awaited inflation updates and central-bank guidance on the near-term rate path.
- Asian equities closed mixed ahead of Fed decision; Hong Kong rose on tech rally, Japan dipped as yen strengthened amid diverging policy expectations between Bank of Japan and Federal Reserve. Today (as of Sept 18), Asian equity markets on a mixed note following the Federal Reserve's anticipated benchmark rate reduction.

INDIAN DERIVATIVES MARKET

- Nifty Sep 2025 Futures stood at 25,423.40, a premium of 93.15 points above the spot closing of 25,330.25. The turnover on NSE's Futures and Options segment fell to Rs.7,613.12 crore on September 17, 2025, compared with Rs. 4,31,184.61 crore on September 16, 2025.
- The NSE Put-Call ratio stood at 0.8 compared with the previous session's close of 0.9.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	25,330	0.36	2.84	-0.35	7.13	26,277	21,744	22.25	22.01
Nifty 100	25,990	0.34	3.03	-1.82	6.10	27,336	22,177	22.10	22.55
Nifty 500	23,445	0.32	3.37	-2.19	4.78	24,573	19,520	24.52	23.98
Nifty Midcap 100	58,849	0.08	4.15	-2.21	2.88	60,926	46,866	32.07	30.80
Nifty Smallcap 250	17,471	0.51	4.89	-5.76	-1.59	18,688	13,315	33.35	26.43
Nifty SME Emerge	15,533	0.37	4.26	-3.59	-6.47	17,224	11,930	26.86	41.62

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	27,295	0.55	13.17	5.40	19.54	27,696	19,317	28.02	27.73
Nifty Bank	55,493	0.63	0.27	6.33	9.11	57,628	47,703	15.12	15.55
Nifty FMCG	56,321	-0.14	3.05	-12.93	-0.84	66,439	50,199	42.22	43.81
Nifty IT	36,447	0.65	4.63	-16.05	-15.90	46,089	30,919	26.32	28.53
Nifty Media	1,633	0.30	-1.25	-22.78	-10.20	2,182	1,344	164.73	400.09
Nifty Metal	9,923	-0.50	7.67	5.70	14.72	10,322	7,690	18.99	21.82
Nifty Pharma	22,241	-0.10	0.40	-4.89	-5.00	23,908	19,121	32.27	33.74
Nifty Realty	919	0.41	4.52	-13.80	-12.66	1,140	766	44.07	50.18
Nifty Energy	35,568	0.36	3.19	-16.60	1.08	44,721	29,313	15.54	13.84

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	26,564	0.26	0.87	10.72	12.97	27,370	22,358	17.38	17.58
Nifty India Consumption	12,443	0.19	5.10	-0.46	9.51	13,058	10,091	42.50	43.21
Nifty Infrastructure	9,224	0.37	2.59	-1.67	8.99	9,704	7,590	22.16	21.74
Nifty MNC	30,535	0.12	7.95	-2.78	9.32	32,841	23,981	35.86	42.59
Nifty Public Sector Enterprise	9,844	0.74	2.73	-9.51	3.28	11,380	7,956	11.99	10.57

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	24,224	-0.21	2.16	24.66	15.28	24,343	16,542	35.31	30.11
Nasdaq Composite	22,261	-0.33	2.95	26.28	15.28	22,397	14,784	33.26	21.65
FTSE 100	9,208	0.14	0.76	10.81	12.67	9,358	7,545	17.82	12.49
CAC 40	7,787	-0.40	-1.72	4.00	5.50	8,258	6,764	17.92	14.16
DAX	23,359	0.13	-4.11	24.74	17.33	24,639	18,490	18.64	23.98
Nikkei	44,790	-0.25	3.26	23.72	12.27	45,055	30,793	20.52	18.50
Hang Seng	26,908	1.78	6.48	52.37	34.14	26,937	17,602	12.52	10.10
SSE Composite Index	3,876	0.37	4.86	43.35	15.65	3,893	2,690	12.00	12.13

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	25,423.40	25,331.40	0.36
Near Basis	93.15	92.30	0.92
Mid Futures	25,540.00	25,449.60	0.36
Mid Basis	209.75	210.50	-0.36
Near Open Interest (Cr.)	1.57	1.61	-2.40
Mid Open Interest (Cr.)	0.18	0.16	11.65
Rollover (%)	12.33	11.06	11.47

Source: NSE

Transaction Trends (Equity)		Amount in ₹ Cr.			
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	13,864	12,218	1,646	-8,450	-139,084
Mutual Funds**	7,337	5,120	2,217	19,036	367,656

*As on 17th September 2025;**As on 15th September 2025; Source: SEBI, NSDL

INDIAN ECONOMY

- The RBI will establish a Regulatory Review Cell (RRC) by Oct 1, 2025, to systematically review its regulations every five to seven years. To strengthen stakeholder engagement, it has also formed an independent Advisory Group on Regulation (AGR), comprising external experts.
- The Ministry of Finance has revised the GST framework effective Sep 22, 2025, replacing the four-slab system with a simplified two-rate structure (5% and 18%) organized into seven HSN-based schedules, aiming to reduce compliance burden, clarify classifications, and offer relief across key sectors like healthcare, agriculture, housing, and education.
- The government has mandated cybersecurity audits for all cryptocurrency exchanges due to rising cyber heists. These audits are now essential for registration with the Financial Intelligence Unit and aim to strengthen user safeguards amid growing crypto-related cybercrime.

INDIAN DEBT MARKET

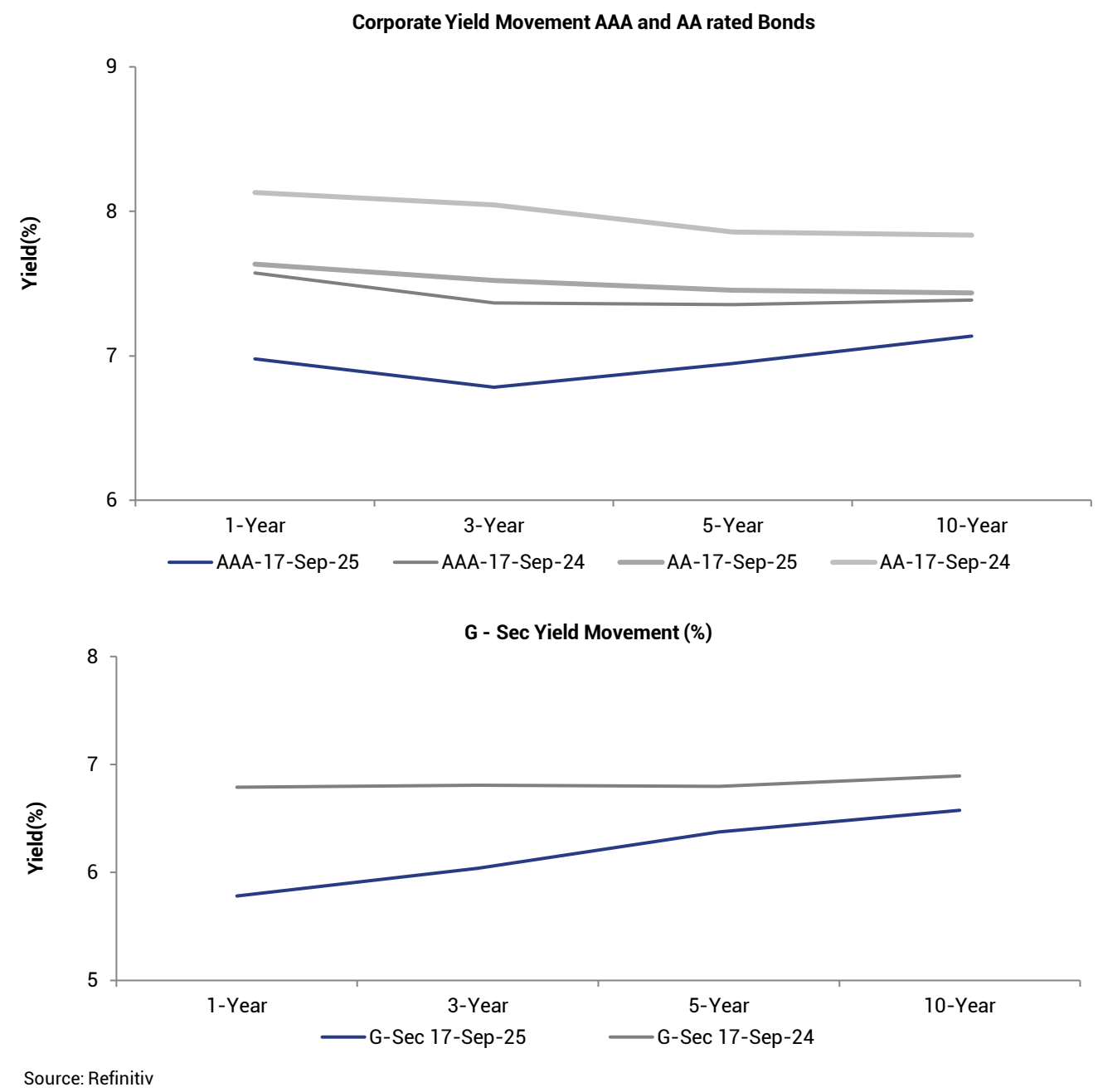
- Bond yields declined as market participants anticipated a dovish policy stance from the U.S. Federal Reserve, with additional support from a strengthening rupee that bolstered market sentiment.
- Yield on the 10-year benchmark paper (6.33% GS 2035) fell by 1 bps to close at 6.48% as compared to the previous close of 6.49%.
- Data from Reserve Bank of India showed that reserve money grew 4.8% on a yearly basis for the week ended Sep 12, 2025, compared to an increase of 3.9% in the same period of the previous year. The currency in circulation grew 8.7% on a yearly basis for the week ended Sep 12, 2025, compared to an increase of 6.1% in the same period of the previous year.
- Data from Reserve Bank of India showed that money supply grew 9.5% on a yearly basis for the fortnight ended Sep 5, 2025, compared to an increase of 10.1% in the same period of the previous year. Bank Credit to Commercial Sector grew 10% on a yearly basis for the fortnight ended Sep 5, 2025, compared to an increase of 12.9% in the same period of the previous year.

MONEY MARKET

- According to media reports, Nuvoco Vistas Corporation accepted bids worth Rs. 600 crore for bonds maturing in three years. The company will pay an annual coupon of 7.70%.

SPREAD ANALYSIS

- Yields on gilt fell up to 6 bps across the maturities, barring 1 & 11 year papers that rose by 2 & 1 bps, respectively.
- Corporate bond yields fell between 2 to 5 bps across the curve.
- Difference in spread between AAA corporate bond and gilt remained steady or contracted by 1 bps across the segments, barring 1 year paper that contracted by 4 bps and 5 year paper that expanded by 2 bps.



Key Indicators	Current	Previous
GDP (Q1 FY'26)	7.80%	7.40%
IIP (Jul'25)	3.50%	1.50%
Manufacturing PMI Aug'25	59.30	59.10
Credit Growth (Aug 22,2025)	10.00%	10.20%
Deposit Growth (Aug 22,2025)	10.20%	10.10%
WPI (Aug'25)	0.52%	-0.58%
CPI (Aug'25)	2.07%	1.61%
Current Account Deficit (Q1 of FY26, in \$ Billion)	2.40	-13.50
Fiscal Deficit (Apr to Jul 2025, as a % of Budget Estimates)	27.79	16.66
Trade Deficit (In \$ billion-Aug25)	26.49	27.35

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	17-Sep-25	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	5.50	5.50	5.50	6.50
CRR	3.75	3.75	4.00	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	17-Sep-25	Week Ago	Month Ago	Year Ago
FBIL MIBOR	5.49	5.39	5.53	7.12
CALL	5.47	5.34	5.47	6.65
T-Repo	5.44	5.29	5.37	6.60
OIS- 3 M	5.46	5.48	5.47	6.60
OIS- 6 M	5.43	5.45	5.47	6.49

Source: FBIL

Certificate of Deposit (%)	17-Sep-25	Week Ago	Month Ago	Year Ago
3-Month	5.87	5.91	5.84	7.29
6-Month	6.15	6.20	6.09	7.49
9-Month	6.30	6.34	6.30	7.62
12-Month	6.45	6.40	6.37	7.68

Source: Refinitiv

Commercial Paper (%)	17-Sep-25	Week Ago	Month Ago	Year Ago
3-Month	5.80	5.93	5.90	7.34
6-Month	6.20	6.22	6.09	7.56
12-Month	6.37	6.42	6.34	7.72

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	5.70	5.69	5.57	6.68	2	13	-98
3 Yr GOI Bond	5.95	5.97	5.96	6.70	-2	-1	-75
5 Yr GOI Bond	6.28	6.34	6.25	6.69	-6	2	-41
10 Yr GOI Bond	6.47	6.49	6.40	6.78	-2	7	-31
15 Yr GOI Bond	6.80	6.82	6.79	6.84	-2	2	-3
US 10 Yr Treasury	4.08	4.03	4.33	3.64	5	-25	43

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	17-Sep-25	1 Month Avg.	1 Year Avg.	17-Sep-25	1 Month Avg.	1 Year Avg.
1 Yr	120	117	99	185	204	164
3 Yr	75	74	79	148	153	147
5 Yr	57	57	71	108	124	130
10 Yr	56	56	53	86	93	108

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	17-Sep-25	Week Ago	Month Ago	Year Ago
Govt Securities	50,833	80,392	85,921	58,642
Call Money	22,369	17,235	13,097	10,794
T-Repo	437,539	424,339	393,292	357,241
LAF	NA	NA	NA	NA
Treasury Bills	13,671	19,999	3,406	4,056
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)		Amount in ₹ Cr.			
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	3,882	493	3,389	-99	7,392
Mutual Funds**	17,859	22,134	-4,275	-38,716	-444,936

*As on 17th September 2025;**As on 15th September 2025; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: September 15-19 ,2025	36,000	0	N.A
Month: Sep 2025	121,000	53,000	43.80%
H1: Apr 25-Sep 25	800,000	727,000	90.88%

Source: RBI

GLOBAL ECONOMY

- Eurozone’s consumer prices rose 2.0% YoY in Aug 2025, unchanged from Jul 2025, according to Eurostat.
- U.K. consumer Price Index (CPI) increased 3.8% YoY in Aug 2025, as reported by the Office for National Statistics.

INTERNATIONAL MARKET UPDATE

- Hong Kong’s unemployment rate stood at 3.7% in Jun-Aug 2025, according to the Census and Statistics.

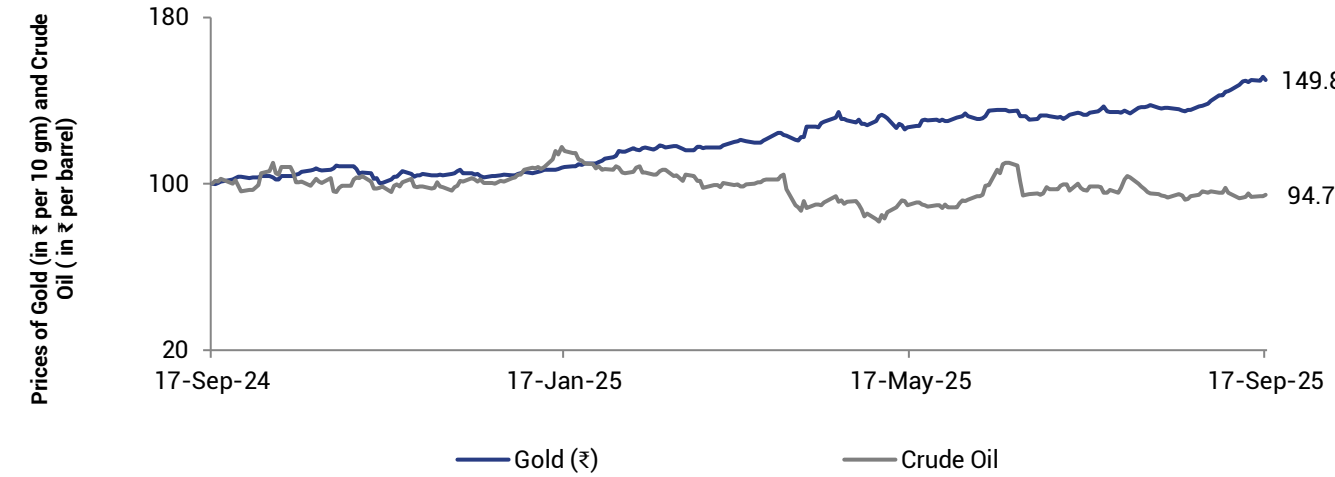
COMMODITY MARKET

- Gold edged lower as investors booked profits following the U.S. Federal Reserve’s rate cut and easing signal.
- Brent crude oil prices rose amid geopolitical uncertainties, including Russian supply fears and Israel’s Qatar strike backlash..

CURRENCY UPDATE

- The Indian rupee rose in spot trading against the U.S. dollar, supported by positive trends in the domestic equity market.
- The euro weakened against the U.S. dollar as investors awaited signals from the U.S. Federal Reserve’s monetary policy meeting.

CRUDE OIL VS. GOLD (IN ₹)



COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	3,660	-0.81	9.74	42.43	39.48	3,689	2,559
Silver (\$/oz)	42	-2.09	9.65	35.53	44.27	43	29
NYMEX Crude(\$/bbl)	64	-0.74	0.91	-10.82	-11.17	81	58
Brent Crude(\$/bbl)	71	3.27	3.09	-7.54	-7.21	84	62
Baltic Dry Index	2,180	1.21	6.65	14.68	118.66	2,258	715
Core Commodity Index	376	-1.19	3.11	13.80	5.49	386	331
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	53.00	50.60	51.60	54.90	54.50
Euro Zone	51.00	50.90	50.20	50.20	51.00
Germany	50.50	50.60	48.50	50.40	48.40
France	49.80	48.60	49.30	45.10	53.10
U.K.	53.50	51.50	50.30	50.50	53.80
Japan	52.00	51.60	50.20	52.00	52.90
China	51.90	50.80	49.60	51.50	51.20

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	109,303	-1.08	9.67	49.84	43.98	110,494	67,984
Silver (1 kg)	125,427	-2.72	9.25	43.47	46.10	128,940	78,617
Crude Oil (1 bbl)	5,573	0.70	1.44	-5.22	-8.14	7,249	1,277
Natural Gas (1 mmbtu)	268	3.24	8.02	34.56	-20.36	392	138
Aluminium (1 kg)	262	-0.15	2.65	12.88	7.92	267	209
Copper (1 kg)	913	-0.94	1.98	11.57	14.35	934	772
Nickel (1 kg)	1,347	-0.56	0.45	-2.75	0.70	1,783	1,276
Lead (1 kg)	188	-0.42	1.62	-2.13	0.24	201	179
Zinc (1 kg)	283	-1.03	3.79	4.40	-0.35	301	241
Mentha Oil (1 kg)	1,029	-1.47	-1.00	3.56	3.48	1,046	916
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	87.82	-0.27	0.30	4.85	2.57	88.46	83.44
EUR/INR	103.61	-0.61	1.23	11.33	16.98	104.52	87.29
GBP/INR	119.53	-0.30	0.80	8.45	11.67	120.37	104.67
YEN(100)/INR	59.67	-0.49	0.38	1.48	9.65	60.83	53.87
SGD/INR	68.61	-0.34	0.65	6.26	9.53	68.98	62.21

Source: Refinitiv

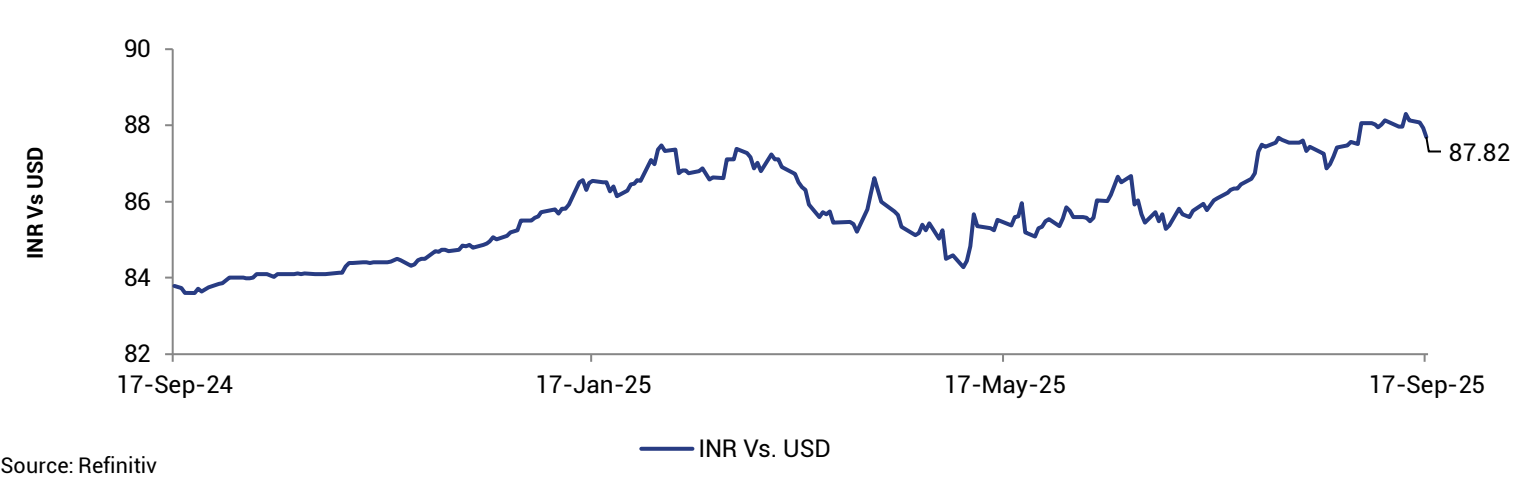
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.18	-0.46	0.98	6.29	14.09	1.19	1.01
GBP/USD	1.36	-0.16	0.55	3.53	8.90	1.38	1.21
USD/JPY	146.97	0.33	-0.14	3.21	-6.50	158.87	139.86
SGD/USD	0.78	-0.17	0.39	1.50	6.85	0.78	0.73
Dollar Index	96.87	0.25	-1.00	-3.99	-10.71	110.18	96.22

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	87.88	-0.29	2.33	0.30	1.86
Future 3 Month	88.06	-0.33	2.40	0.06	1.86
Future 6 Month	88.81	-0.18	3.02	0.20	1.83
NDF 1 Month	87.97	-0.05	2.45	0.38	1.72
NDF 3 Month	88.27	-0.05	2.24	0.39	1.79
NDF 6 Month	88.77	-0.05	2.20	0.43	2.03

Source: Refinitiv

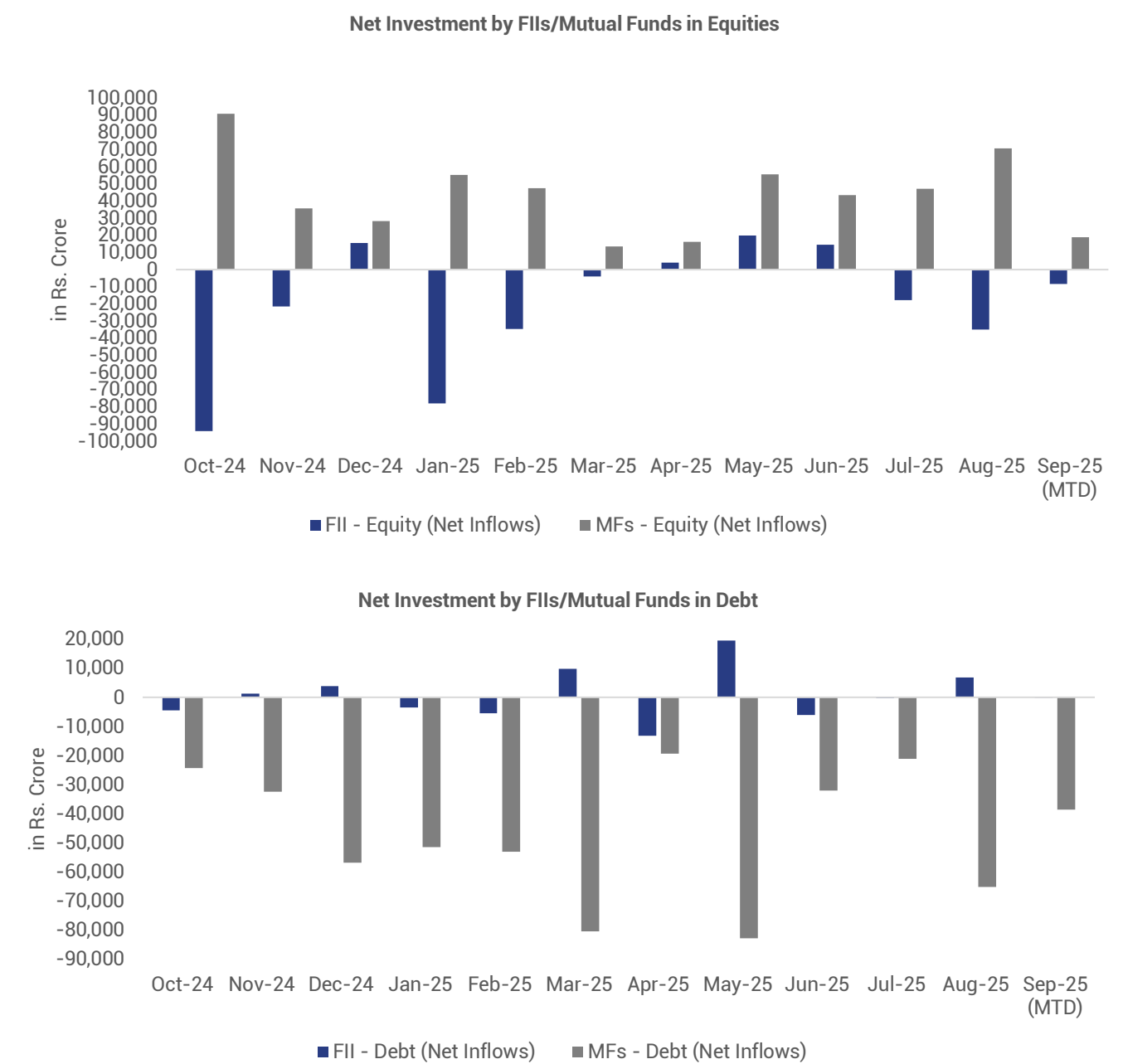
RUPEE VS. U.S. DOLLAR



MUTUAL FUND AND INSURANCE UPDATE

- The National Payments Corporation of India (NPCI) has increased the UPI transaction limit for mutual fund and insurance payments to Rs. 10 lakh per day, with a per-transaction cap of Rs. 5 lakh. Effective Sep 15, 2025, this move enables investors to make high-value investments and premium payments seamlessly via UPI apps, boosting digital adoption in financial services.
- Insurers can no longer claim input tax credit (ITC) on commission or brokerage payouts from Sep 22, 2025, following GST exemption on individual life and general insurance policies. The restriction applies to both new and renewed policies, with reinsurance services being the only exception.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Forex Reserves	19-Sep-25
Credit Growth	19-Sep-25
Deposit Growth	19-Sep-25
Loans and Advances to Central Government	19-Sep-25
Loans and Advances to State Government	19-Sep-25
Reserve Money	24-Sep-25

DISCLAIMER

Information contained in this document has been obtained from ICRA Analytics Ltd from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind by ICRA Analytics Ltd in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. LGT Wealth India Pvt. Ltd. acts as a distributor and does not warrant its completeness and accuracy. It does not constitute an offer to sell or a solicitation to buy any security or other financial instrument. Publishing lists of products merely indicates the funds and securities which we deal in and shall not be construed as recommended schemes by LGT Wealth India Pvt. Ltd.. Clients are advised to obtain individual financial advice based on their risk profile before taking any action based on the information contained in this material. Clients alone shall have the right to choose their investments and shall be responsible to invest in with their objectives and risk appetite, for which we holds no liability. LGT Wealth India Pvt. Ltd.. does not guarantee the performance of products listed in the collateral and accepts no responsibility whatsoever including any loss suffered by clients resulting from investing in such funds. Investment products are subject to market risks including the possible loss of the principal amount invested. Past performance is not indicative of future results, prices can go up or down. Please read the Key Information Memorandum(s)/Scheme Investment Document(s) & Statement of Additional Information/ Term Sheet/ Prospectus carefully before investing.

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	1.55	2.90	14.10	-1.02	15.03	18.33
Mid Cap Fund	1.46	3.81	20.80	-1.46	20.98	25.23
Large & Mid Cap Fund	1.53	3.34	17.47	-1.20	18.46	22.27
Small Cap Fund	1.77	4.56	21.64	-4.05	20.27	27.63
Multi Cap Fund	1.56	3.79	17.93	-1.18	19.19	23.75
Focused Fund	1.61	3.39	15.94	-1.98	16.24	19.53
Value Fund	1.66	3.21	14.85	-3.57	19.31	22.95
Contra Fund	1.21	2.74	15.31	-2.38	20.58	24.98
ELSS	1.56	3.45	17.05	-1.94	17.30	21.91
Sectoral	1.35	2.54	16.28	-0.30	19.62	22.74
Thematic	1.47	4.30	18.07	-1.75	18.99	21.94
Dividend Yield Fund	1.62	3.39	13.64	-4.37	19.83	22.94

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	5.23	5.24	5.53	6.04	6.36	5.18
Liquid Fund	5.93	5.51	6.40	6.79	6.91	5.55
Ultra Short Duration Fund	6.00	5.17	7.11	7.04	6.79	5.55
Low Duration Fund	5.70	4.87	8.04	7.59	7.10	5.82
Money Market Fund	6.56	5.33	7.85	7.56	7.19	5.81
Short Duration Fund	7.03	3.98	8.63	7.88	7.31	6.05
Medium Duration Fund	11.55	4.77	8.88	8.25	7.51	6.86
Medium to Long Duration Fund	13.66	1.92	6.12	5.88	6.85	5.42
Long Duration Fund	25.62	1.96	2.66	3.83	7.48	5.39
Corporate Bond Fund	6.99	3.79	9.04	8.03	7.42	6.03
Gilt Fund	22.66	2.53	4.01	4.73	6.91	5.35
Gilt Fund with 10 year constant duration	13.88	3.31	8.18	7.62	7.97	5.69
Dynamic Bond	13.25	2.07	6.05	5.85	7.02	5.74
Banking and PSU Fund	6.60	3.62	8.63	7.71	7.20	5.92
Floater Fund	5.85	3.88	8.48	7.89	7.64	6.28
Credit Risk Fund	11.43	6.63	10.84	10.48	8.55	9.26

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.07	0.32	3.02	6.29	6.75	5.41
Balanced Advantage	0.97	1.98	9.69	1.32	12.00	12.45
Aggressive Hybrid Fund	1.29	2.57	13.07	0.76	14.70	17.43
Equity Savings	0.56	1.31	7.37	4.66	10.02	10.51
Conservative Hybrid Fund	0.47	0.86	5.79	4.78	9.03	9.27
Multi Asset Allocation	1.04	3.30	13.07	6.96	17.05	18.01

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Currency in Circulation	24-Sep-25
Banker's Deposits with RBI	24-Sep-25
Index of Industrial Production (Aug 2025)	28-Sep-25
Manufacturing output (Aug 2025)	28-Sep-25
Infrastructure Output	30-Sep-25
Fiscal deficit (as a % of budget estimates)	30-Sep-25