



08 July 2025

INDIAN EQUITY MARKET

- Indian equity markets remained largely rangebound and closed with moderate gains, as cautious optimism around the India–U.S. trade agreement supported sentiment, but lingering uncertainty limited fresh buying. The U.S. decision to postpone the implementation of 25% tariffs on major trade partners has contributed to a more constructive investor sentiment. As Indian corporates begin reporting Q1FY26 earnings this week, market participants are closely monitoring signs of recovery following four consecutive quarters of subdued performance, along with management commentary on future business prospects.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.32% and 0.24% to close at 83,712.51 and 25,522.50 respectively.

CORPORATE NEWS

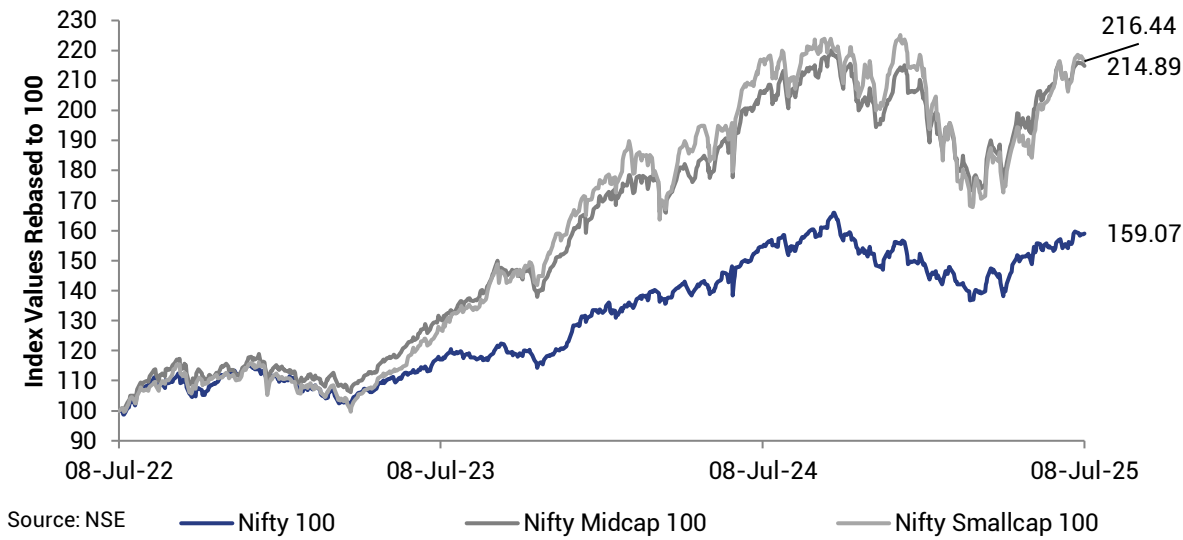
- Adani Power Ltd declared that it has successfully finalized the acquisition of Vidarbha Industries Power Ltd, which has a capacity of 600 megawatts (MW), via the insolvency process for a total sum of Rs. 4,000 crore.
- Hindustan Power has initiated the development of a solar power project with a peak capacity of 435 megawatts (MWp) located in Lalitpur, Uttar Pradesh in Apr 2025.
- VinFast announced its collaboration with RoadGrid, a provider of EV charging and aftersales solutions, in India, in anticipation of its product launch in the nation. As VinFast gears up for its imminent product introduction in India.
- PhysicsWallah (PW) has formed a partnership with Yashwantrao Chavan Maharashtra Open University to provide regular online classes. Additionally, the firm stated that students will have the opportunity to enroll in specific online, credit-based degree programs.

GLOBAL EQUITY MARKET

- U.S. equity markets closed mixed, as investors remained hesitant to make significant moves amid ongoing uncertainty surrounding the U.S. President’s trade policies. However, the President signed an executive order officially extending the suspension of reciprocal tariffs on U.S. trade partners.
- European equity markets advanced, as investors shrugged off tariff concerns and bought into stocks, encouraged by hopes that major European countries will secure trade deals with the U.S. before the newly announced Aug 01, 2025, deadline.
- Asian equity markets rose as the U.S. President granted an additional three-week extension for tariff negotiations after announcing new tariff rates for 14 trading partners. Furthermore, the Japanese market also saw a rise, aided by a weaker yen. Today (as of July 9), Asian markets opened mixed after the U.S. President ruled out extending the deadline for tariffs set to take effect on Aug 01, 2025.

INDIAN DERIVATIVES MARKET

- Nifty Jul 2025 Futures stood at 25,611.90, a premium of 89.40 points above the spot closing of 25,522.50. The turnover on NSE’s Futures and Options segment fell to Rs.6,406.01 crore on July 08, 2025, compared with Rs. 2,64,752.22 crore on July 07, 2025.
- The NSE Put-Call ratio stood at 0.76 compared with the previous session’s close of 0.8.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	25,523	0.24	2.08	4.94	7.94	26,277	21,744	22.97	21.93
Nifty 100	26,126	0.20	1.90	2.88	6.66	27,336	22,177	22.81	22.51
Nifty 500	23,573	0.09	1.76	2.62	5.35	24,573	19,520	25.29	23.81
Nifty Midcap 100	59,415	-0.17	0.69	4.44	3.87	60,926	46,866	33.48	30.17
Nifty Smallcap 250	17,685	-0.23	2.31	0.11	-0.38	18,688	13,315	33.64	25.58
Nifty SME Emerge	14,859	-0.41	1.75	-2.67	-10.52	17,224	11,930	32.62	48.46

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	23,853	-0.38	0.81	-5.57	4.46	27,696	19,317	24.89	29.48
Nifty Bank	57,256	0.54	1.20	9.21	12.58	57,628	47,703	15.18	15.74
Nifty FMCG	55,504	-0.27	-0.54	-5.30	-2.28	66,439	50,199	41.90	43.80
Nifty IT	38,983	0.30	4.53	3.29	-10.05	46,089	30,919	28.79	28.53
Nifty Media	1,742	-0.11	2.10	-14.63	-4.20	2,182	1,344	601.18	724.84
Nifty Metal	9,517	-0.05	1.18	-3.64	10.03	10,322	7,690	19.34	21.03
Nifty Pharma	22,166	-0.89	2.22	9.05	-5.32	23,908	19,121	31.80	34.11
Nifty Realty	982	0.99	-5.51	-11.84	-6.65	1,141	766	48.85	50.50
Nifty Energy	36,606	0.20	1.90	-14.16	4.03	45,022	29,313	16.28	13.65

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	27,017	0.68	0.63	14.54	14.90	27,370	22,358	17.89	17.71
Nifty India Consumption	11,788	-0.33	1.48	4.88	3.75	13,058	10,091	41.32	42.99
Nifty Infrastructure	9,481	0.28	4.41	2.49	12.03	9,704	7,590	24.65	21.37
Nifty MNC	28,965	-0.28	1.45	-6.16	3.70	32,841	23,981	34.25	44.01
Nifty Public Sector Enterprises	10,161	0.78	1.93	-9.48	6.59	11,815	7,956	13.03	10.16

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	22,702	0.07	4.32	11.07	8.04	22,896	16,542	34.70	28.65
Nasdaq Composite	20,418	0.03	4.55	10.95	5.74	20,625	14,784	31.84	20.86
FTSE 100	8,854	0.54	0.18	8.06	8.33	8,909	7,545	16.64	11.94
CAC 40	7,767	0.56	-0.49	1.83	5.23	8,258	6,764	16.82	13.16
DAX	24,207	0.55	-0.40	31.05	21.59	24,479	17,025	18.88	23.44
Nikkei	39,689	0.26	5.16	-2.68	-0.52	42,427	30,793	19.00	18.16
Hang Seng	24,148	1.09	1.49	37.80	20.38	24,874	16,441	11.13	9.92
SSE Composite Index	3,497	0.70	3.31	19.68	4.35	3,674	2,690	12.00	12.13

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	25,611.90	25,538.90	0.29
Near Basis	89.40	77.60	15.21
Mid Futures	25,728.40	25,650.30	0.30
Mid Basis	205.90	189.00	8.94
Near Open Interest (Cr.)	1.33	1.33	0.49
Mid Open Interest (Cr.)	0.32	0.26	23.58
Rollover (%)	20.40	17.49	16.65

Source: NSE

Transaction Trends (Equity)		Amount in ₹ Cr.			
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	11,581	8,810	2,771	2,043	-75,857
Mutual Funds**	7,518	7,944	-426	1,679	232,665

\*As on 8th July 2025;\*\*As on 4th July 2025; Source: SEBI, NSDL

INDIAN ECONOMY

- The Labour Minister announced that EPFO has credited FY25 interest to nearly all member accounts within two months of approval, providing relief to millions. Around Rs. 4,000 crore has been disbursed as interest on PF deposits.
- The Department for Promotion of Industry and Internal Trade addressed issues affecting infrastructure projects worth Rs. 36,296 crore in Gujarat and Rajasthan, including the Rs. 14,147 crore Transmission System Strengthening Scheme for solar power evacuation.
- The Indian Finance Minister, speaking at the BRICS Finance Ministers and Central Bank Governors meeting, emphasized India’s resilience, crediting it to strong domestic demand, prudent macroeconomic policies, and targeted fiscal measures.

INDIAN DEBT MARKET

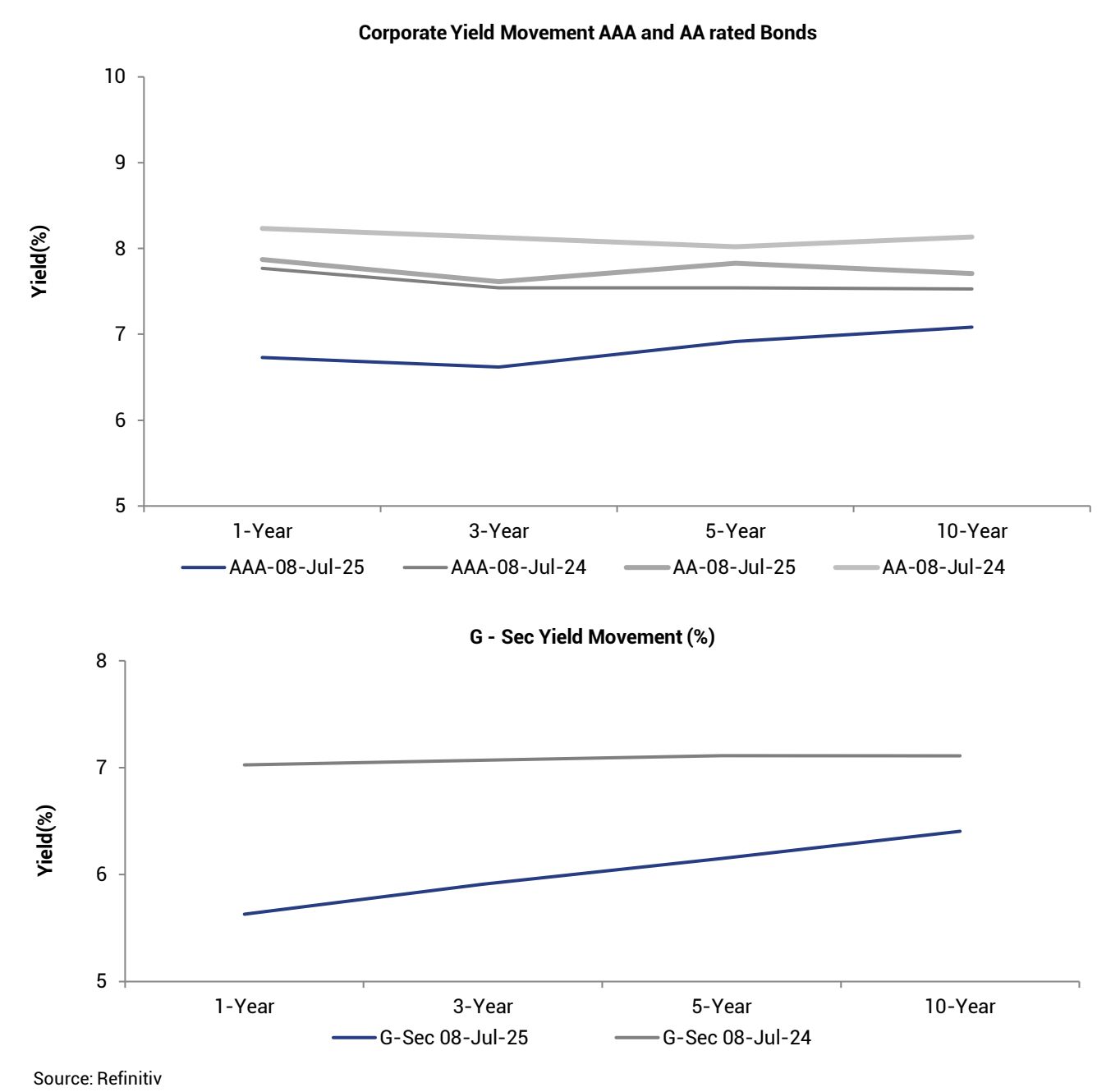
- Bond yields rose as weaker-than-expected demand for state debt dampened market sentiment, further influenced by the upward movement in U.S. Treasury yields.
- Yield on the 10-year benchmark paper (6.33% GS 2035) rose by 1 bps to close at 6.31% as compared to the previous close of 6.30%.
- Reserve Bank of India conducted an auction of government securities for seven states, with a notified amount of Rs. 13,300 crore, out of which full amount was accepted. The cut-off yields ranged from 6.88% to 7.15%, with the lowest yield observed for Bihar and the highest for Madhya Pradesh.

MONEY MARKET

- According to media report, Bajaj Housing Finance planned to raise Rs. 1,500 crore through the reissue of 7.08% June 2030 bonds.

SPREAD ANALYSIS

- Yields on gilt remained steady or rose by 1 bps across the maturities, barring 1 & 19 year papers that fell by 2 bps each.
- Corporate bond yields fell between 2 to 9 bps across the curve, barring 1 & 8 to 10 year papers that increased by 1 or 2 bps.
- Difference in spread between AAA corporate bond and gilt contracted up to 10 bps across the segments, barring 1 & 10 year papers that expanded by 3 & 1 bps respectively.



Key Indicators	Current	Previous
GDP (Q4 FY'25)	7.40%	6.40%
IIP (May'25)	1.20%	2.60%
Manufacturing PMI Jun'25	58.40	57.60
Credit Growth (Jun 13,2025)	9.60%	9.00%
Deposit Growth (Jun 13,2025)	10.40%	9.90%
WPI (May'25)	0.39%	0.85%
CPI (May'25)	2.82%	3.16%
Current Account Deficit (Q4 of FY25, in \$ Billion)	-13.50	11.30
Fiscal Deficit (Apr to May 2025, as a % of Budget Estimates)	0.78	11.06
Trade Deficit (In \$ billion-May25)	21.88	26.42

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	08-Jul-25	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	5.50	5.50	5.50	6.50
CRR	4.00	4.00	4.00	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	08-Jul-25	Week Ago	Month Ago	Year Ago
FBIL MIBOR	5.29	5.35	5.50	6.62
CALL	5.26	5.31	5.42	6.54
T-Repo	5.13	5.19	5.29	6.43
OIS- 3 M	5.42	5.46	5.42	6.68
OIS- 6 M	5.47	5.48	5.43	6.73

Source: FBIL

Certificate of Deposit (%)	08-Jul-25	Week Ago	Month Ago	Year Ago
3-Month	5.68	5.76	5.77	7.25
6-Month	6.00	6.02	6.04	7.43
9-Month	6.05	6.08	6.09	7.51
12-Month	6.17	6.30	6.20	7.67

Source: Refinitiv

Commercial Paper (%)	08-Jul-25	Week Ago	Month Ago	Year Ago
3-Month	5.77	5.88	5.90	7.15
6-Month	6.05	6.18	6.05	7.43
12-Month	6.25	6.40	6.20	7.58

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	5.55	5.57	5.50	6.91	-2	6	-135
3 Yr GOI Bond	5.82	5.82	5.65	6.95	0	17	-113
5 Yr GOI Bond	6.06	6.05	5.81	6.99	1	25	-93
10 Yr GOI Bond	6.31	6.30	6.23	6.99	1	7	-68
15 Yr GOI Bond	6.64	6.64	6.50	7.03	0	14	-39
US 10 Yr Treasury	4.42	4.40	4.51	4.27	2	-9	15

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	08-Jul-25	1 Month Avg.	1 Year Avg.	08-Jul-25	1 Month Avg.	1 Year Avg.
1 Yr	110	117	91	224	205	148
3 Yr	71	109	75	171	175	138
5 Yr	77	97	68	168	169	121
10 Yr	68	78	51	130	138	105

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	08-Jul-25	Week Ago	Month Ago	Year Ago
Govt Securities	38,087	68,824	141,775	27,418
Call Money	18,620	16,006	12,632	11,306
T-Repo	390,354	461,298	407,022	381,966
LAF	NA	NA	NA	NA
Treasury Bills	2,087	2,047	4,966	2,305
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	159	407	-249	-119	840
Mutual Funds**	16,356	13,069	3,287	15,796	-313,594

\*As on 8th July 2025;\*\*As on 4th July 2025; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: July 7-11 ,2025	25,000	0	N.A
Month: Jul 2025	120,000	0	N.A
H1: Apr 25-Sep 25	800,000	433,000	54.13%

Source: RBI

GLOBAL ECONOMY

- Germany's exports decline of 1.4% MoM in May 2025, subsequent to a decrease of 1.6% in Apr 2025, attributed to a significant drop in demand from the U.S. amidst tariff threats, as reported by Destatis.
- Japan's current conditions index of the Economy Watchers' Survey rose to a 3-month high of 45.0 in Jun 2025 from 44.4 in May 2025, according to the Cabinet Office.

INTERNATIONAL MARKET UPDATE

- Germany's imports slid 3.8% in May 2025, contrasting with the 2.2% rise observed in Apr 2025, as reported by Destatis.

COMMODITY MARKET

- Gold prices declined, as investors continued to evaluate the impact of aggressive U.S. trade levies on its trading partners.
- Brent crude oil prices (spot) rose, despite ongoing concerns about oversupply.

CURRENCY UPDATE

- The Indian rupee rose in spot trading against the U.S. dollar, supported by FII inflows and a positive domestic equity market.
- The euro weakened against the U.S. dollar, as investors continued to assess the impact of aggressive U.S. trade levies on its trading partners.

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	3,300	-1.04	-0.28	39.92	25.79	3,432	2,364
Silver (\$/oz)	37	0.11	2.29	19.45	27.38	37	27
NYMEX Crude(\$/bbl)	69	0.56	6.68	-16.86	-4.00	84	58
Brent Crude(\$/bbl)	74	2.11	7.34	-16.52	-3.35	89	62
Baltic Dry Index	1,431	-0.35	-12.37	-26.24	43.53	2,110	715
Core Commodity Index	372	1.02	0.85	8.74	4.17	386	315
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	53.00	50.60	51.60	54.90	54.50
Euro Zone	50.60	50.20	50.90	49.60	50.90
Germany	50.40	48.50	51.30	48.00	50.40
France	49.20	49.30	48.00	47.50	48.80
U.K.	52.00	50.30	51.50	50.40	52.30
Japan	51.50	50.20	48.90	50.50	49.70
China	51.30	49.60	51.80	51.40	52.80

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	96,537	0.23	-0.11	33.06	27.17	98,931	67,884
Silver (1 kg)	107,381	0.29	2.28	17.15	25.08	109,174	78,617
Crude Oil (1 bbl)	5,829	1.75	7.25	-16.06	-3.92	7,249	1,277
Natural Gas (1 mmbtu)	293	0.45	-7.17	51.24	-12.96	392	138
Aluminium (1 kg)	249	0.10	3.24	5.81	2.52	267	209
Copper (1 kg)	899	0.85	2.41	2.85	12.59	934	772
Nickel (1 kg)	1,323	0.20	-1.34	-9.52	-1.11	1,783	1,276
Lead (1 kg)	183	-0.68	-0.08	-7.42	-2.58	201	179
Zinc (1 kg)	258	-0.52	0.33	-7.80	-9.41	301	241
Mentha Oil (1 kg)	936	0.31	-1.28	-6.04	-5.88	1,023	916
Cotton (1 bales)	100	0.00	0.00	0.00	0.00	100	100

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	85.70	-0.18	0.08	2.64	0.09	87.95	83.43
EUR/INR	100.53	0.14	2.89	11.25	13.50	101.17	87.29
GBP/INR	116.54	-0.06	0.51	9.01	8.88	117.95	104.67
YEN(100)/INR	58.50	-0.34	-1.16	12.69	7.50	60.83	51.58
SGD/INR	67.01	0.06	0.78	8.34	6.97	67.61	61.73

Source: Refinitiv

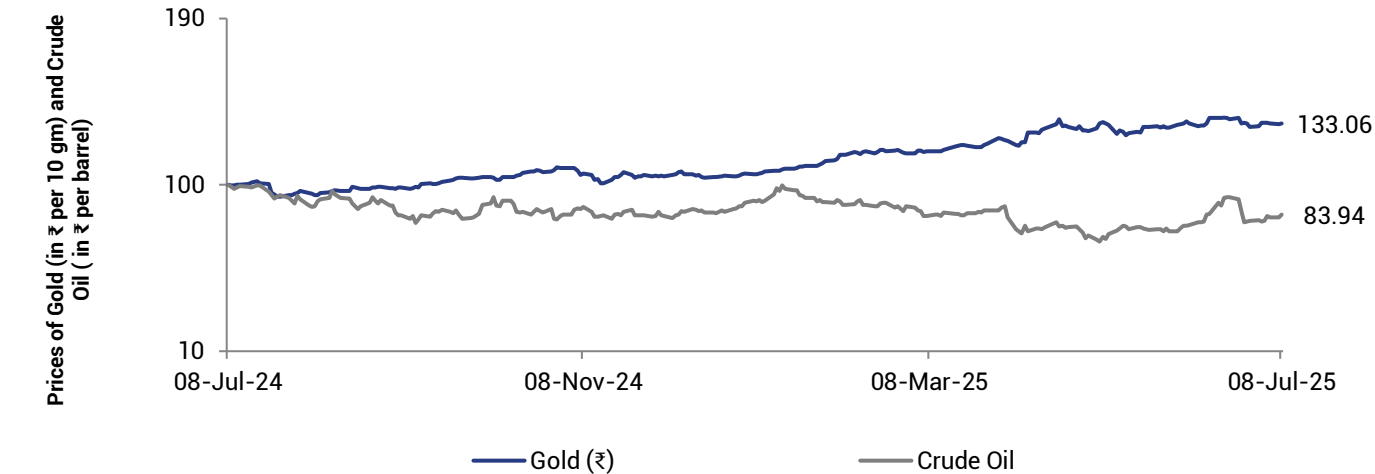
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.17	0.15	2.90	8.33	13.24	1.18	1.01
GBP/USD	1.36	-0.10	0.47	6.10	8.58	1.38	1.21
USD/JPY	146.55	0.36	1.17	-8.87	-6.76	161.82	139.56
SGD/USD	0.78	0.05	0.81	5.55	6.76	0.78	0.73
Dollar Index	97.52	0.04	-1.69	-7.13	-10.11	110.18	96.38

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	85.76	-0.24	-0.14	0.02	-0.74
Future 3 Month	86.02	-0.48	0.03	-0.23	-0.56
Future 6 Month	86.96	-0.21	0.87	0.41	-0.29
NDF 1 Month	85.83	-0.10	-0.05	-0.02	-0.90
NDF 3 Month	86.06	-0.12	-0.32	-0.02	-0.84
NDF 6 Month	86.49	-0.10	-0.43	0.06	-1.12

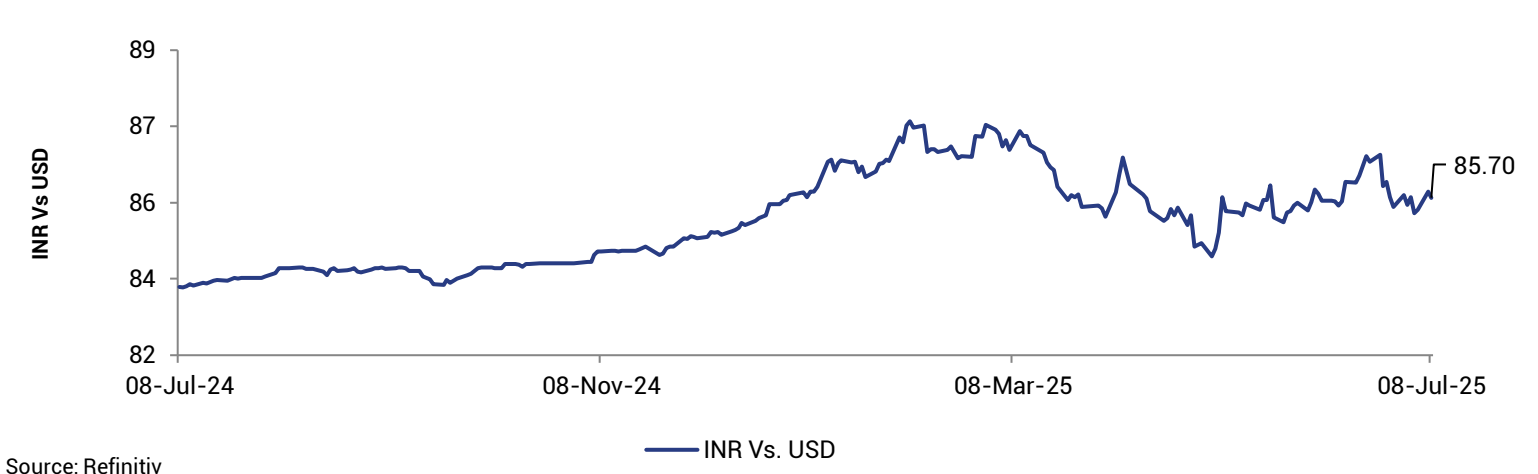
Source: Refinitiv

CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

RUPEE VS. U.S. DOLLAR

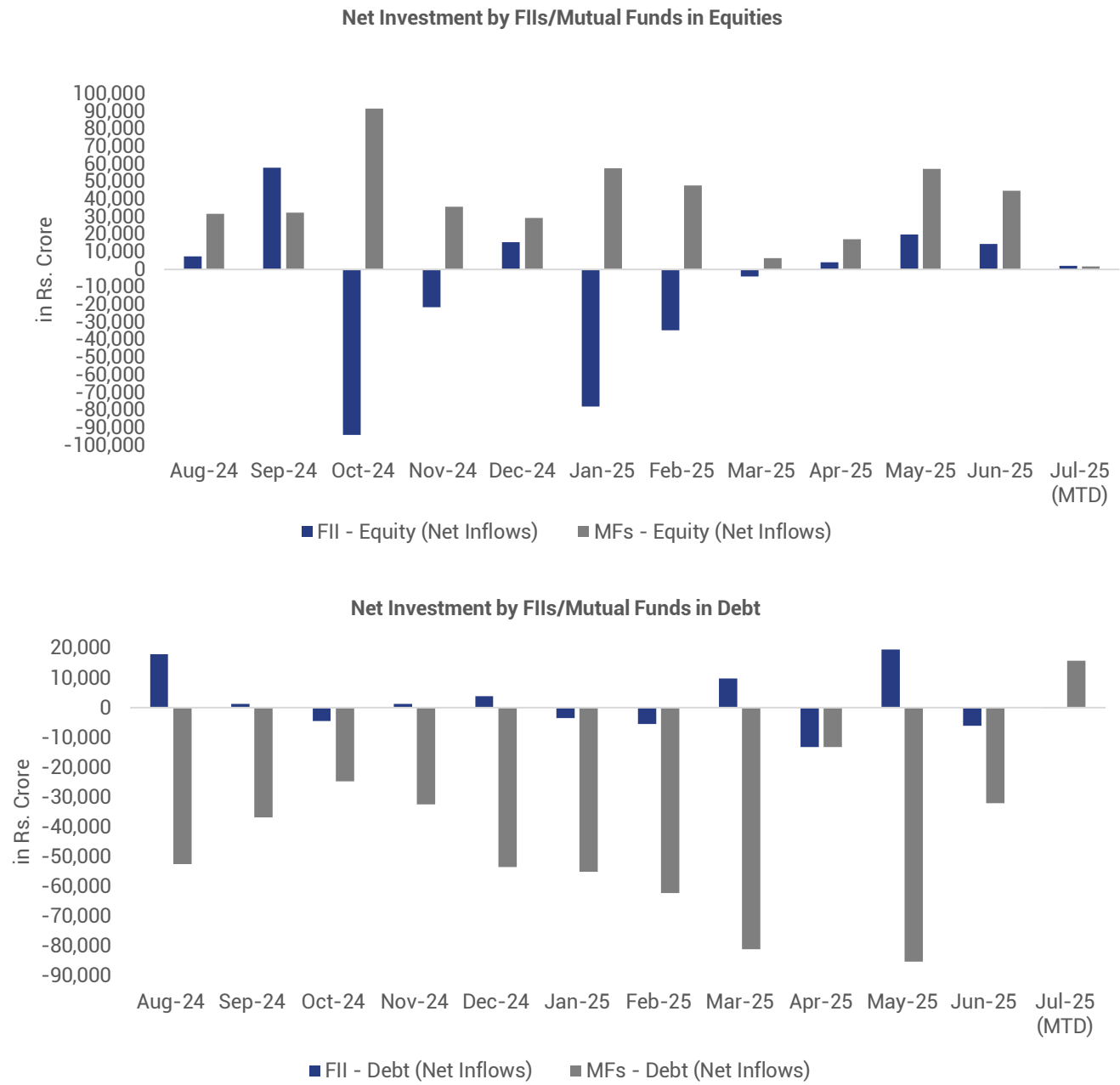


Source: Refinitiv

MUTUAL FUND AND INSURANCE UPDATE

- Mutual funds bought equity worth Rs. 7,517.96 crore as against sale of Rs. 7,943.94 crore as on Jul 4, 2025. This led to a net sale of Rs. 425.98 crore compared with a net purchase of Rs. 1,022.43 crore on Jul 3, 2025.
- Mutual funds bought debt worth Rs. 16,355.53 crore as against sale of Rs. 13,068.71 crore as on Jul 4, 2025. This led to a net purchase of Rs. 3,286.82 crore compared with a net purchase of Rs. 3,841.45 crore on Jul 3, 2025.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Reserve Money	09-Jul-25
Forex Reserves	11-Jul-25
Credit Growth	11-Jul-25
Deposit Growth	11-Jul-25
Loans and Advances to Central Government	11-Jul-25
Loans and Advances to State Government	11-Jul-25

DISCLAIMER

Information contained in this document has been obtained from ICRA Analytics Ltd from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided ‘as is’ without any warranty of any kind by ICRA Analytics Ltd in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. LGT Wealth India Pvt. Ltd. acts as a distributor and does not warrant its completeness and accuracy. It does not constitute an offer to sell or a solicitation to buy any security or other financial instrument. Publishing lists of products merely indicates the funds and securities which we deal in and shall not be construed as recommended schemes by LGT Wealth India Pvt. Ltd.. Clients are advised to obtain individual financial advice based on their risk profile before taking any action based on the information contained in this material. Clients alone shall have the right to choose their investments and shall be responsible to invest in with their objectives and risk appetite, for which we holds no liability. LGT Wealth India Pvt. Ltd.. does not guarantee the performance of products listed in the collateral and accepts no responsibility whatsoever including any loss suffered by clients resulting from investing in such funds. Investment products are subject to market risks including the possible loss of the principal amount invested. Past performance is not indicative of future results, prices can go up or down. Please read the Key Information Memorandum(s)/Scheme Investment Document(s) & Statement of Additional Information/ Term Sheet/ Prospectus carefully before investing.

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	-0.12	1.96	5.72	3.51	18.20	19.89
Mid Cap Fund	-0.37	1.66	2.76	2.86	25.41	28.50
Large & Mid Cap Fund	-0.38	1.56	4.09	3.79	22.27	24.42
Small Cap Fund	-0.04	2.31	-0.12	1.60	25.24	32.98
Multi Cap Fund	-0.06	2.03	3.14	3.65	23.47	26.18
Focused Fund	-0.25	1.49	4.38	3.49	19.48	21.05
Value Fund	0.04	2.04	3.63	1.39	23.81	25.82
Contra Fund	0.16	2.21	4.14	3.77	24.64	27.47
ELSS	-0.11	1.87	3.87	2.78	21.13	24.36
Sectoral	-0.01	2.07	4.98	6.36	23.70	25.24
Thematic	0.05	1.90	2.16	1.14	21.85	23.38
Dividend Yield Fund	0.22	2.08	3.85	0.67	22.95	25.37

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	5.10	5.11	5.91	6.26	6.34	5.08
Liquid Fund	6.40	5.84	6.95	7.07	6.88	5.46
Ultra Short Duration Fund	7.90	5.83	7.67	7.32	6.75	5.48
Low Duration Fund	9.69	5.17	8.73	8.03	7.11	5.78
Money Market Fund	8.19	6.01	8.49	7.87	7.20	5.74
Short Duration Fund	11.57	1.43	10.04	9.09	7.47	6.03
Medium Duration Fund	19.39	2.84	10.80	9.71	8.15	6.84
Medium to Long Duration Fund	6.31	-3.40	9.10	8.46	7.50	5.40
Long Duration Fund	6.96	-10.63	6.80	7.49	8.89	5.38
Corporate Bond Fund	11.76	0.54	10.43	9.40	7.61	6.02
Gilt Fund	5.74	-7.71	7.84	7.91	7.63	5.34
Gilt Fund with 10 year constant duration	3.31	-1.96	11.69	10.52	8.86	5.58
Dynamic Bond	8.12	-4.87	8.93	8.53	7.59	5.76
Banking and PSU Fund	12.21	-0.28	10.02	9.02	7.42	5.90
Floater Fund	9.93	3.28	9.83	9.03	7.82	6.30
Credit Risk Fund	13.33	4.70	14.28	11.38	8.68	9.39

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.08	0.50	3.19	6.67	6.67	5.36
Balanced Advantage	0.05	1.24	4.25	4.66	13.92	13.33
Aggressive Hybrid Fund	-0.04	1.48	4.78	4.91	17.46	18.92
Equity Savings	0.03	0.79	3.83	6.41	10.94	11.14
Conservative Hybrid Fund	0.15	0.35	4.43	7.29	10.03	9.75
Multi Asset Allocation	-0.03	1.09	6.90	6.48	17.12	19.40

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
CPI Inflation (Jun 2025)	14-Jul-25
WPI Inflation (Jun 2025)	14-Jul-25
Money Supply	23-Jul-25
Index of Industrial Production (Jun 2025)	28-Jul-25
Infrastructure Output	31-Jul-25
Fiscal deficit (as a % of budget estimates)	31-Jul-25