



16 June 2025

INDIAN EQUITY MARKET

- Indian equity markets saw gains as oil prices stabilized after settling higher on Jun 13, 2025, and data showed wholesale price inflation eased to a 14-month low in May 2025, driven by lower costs for primary articles, fuel, and power. However, market sentiment remained cautious amid escalating tensions in the Middle East due to the ongoing Israel-Iran conflict.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.84% and 0.92% to close at 81,796.15 and 24,946.50 respectively.
- On the BSE sectoral front, all sectors gained. Information Technology was the major gainer, up 1.5%, followed by Teck and Oil & Gas, up 1.35% and 1.22%, respectively. Realty and Consumer Durables gained 1.21% and 1.05% respectively.

CORPORATE NEWS

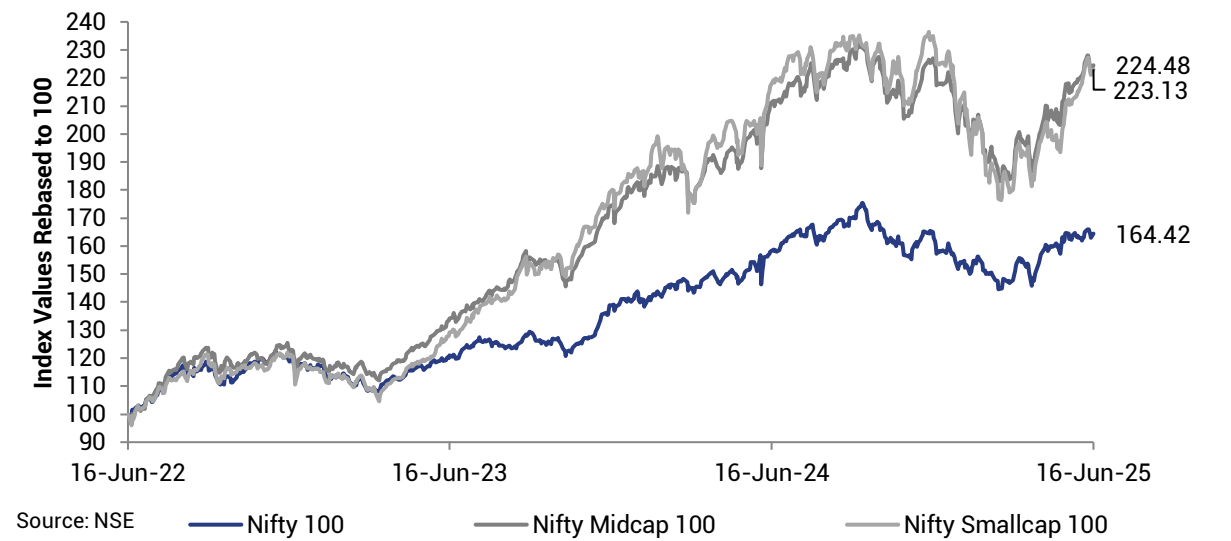
- Godrej Properties Ltd has purchased a 14-acre plot in Bengaluru to create a high-end housing development projected to generate revenue of Rs.1,500 crore. The firm announced that it will construct a premium residential project on a strategically situated 14-acre land parcel in Hoskote, located in East Bengaluru.
- Omaxe Ltd has declared its intention to invest more than Rs.1,000 crore in the establishment of a new integrated township in Amritsar, Punjab. This initiative, referred to as New Amritsar Township, will be executed through the company's subsidiaries.
- Tata Consultancy Services (TCS) announced that it has formed a long-term strategic partnership with Salling Group, the largest retailer in Denmark, to assist in its digital transformation and migration to AI-enabled cloud services. This collaboration will encompass Salling Group's 2,100 stores and 68,000 employees located in Denmark, Poland, Germany, Estonia, Lithuania, and Latvia.

GLOBAL EQUITY MARKET

- The U.S. equity markets recovered as investors eyed de-escalation signals from Iran. Attention now turns to the G7 Summit and broader global economic developments.
- European equity markets climbed as leaders gathered in Canada for the G7 Summit. Meanwhile, the Israel-Iran conflict escalated with deadly strikes and widespread infrastructure damage.
- Asian equity markets mostly rose as investors responded positively to China's release of retail sales and industrial output data for May 2025. Retail sales surged 6.4% YoY, while industrial output growth moderated to 5.8%. Today (as of June 17), Asian equity markets opened on a mixed note amid hopes of de-escalation in the Israel-Iran conflict.

INDIAN DERIVATIVES MARKET

- Nifty Jun 2025 Futures stood at 24,996.20, a premium of 49.70 points above the spot closing of 24,946.50. The turnover on NSE's Futures and Options segment fell to Rs.6,688.13 crore on June 16, 2025, compared with Rs. 5,20,217.10 crore on June 13, 2025.
- The NSE Put-Call ratio stood at 0.7 compared with the previous session's close of 0.8.



EQUITY MARKET UPDATE

| Indian Indices | Px Last | Change in % | | | | 52 Week | | Current PE | 3 Year Avg PE |
|--------------------|---------|-------------|---------|--------|--------|---------|--------|------------|---------------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low | | |
| Nifty 50 | 24,947 | 0.92 | -0.29 | 6.31 | 5.51 | 26,277 | 21,744 | 22.42 | 21.86 |
| Nifty 100 | 25,557 | 0.89 | -0.14 | 4.01 | 4.33 | 27,336 | 22,177 | 22.33 | 22.44 |
| Nifty 500 | 23,095 | 0.82 | 0.98 | 3.96 | 3.22 | 24,573 | 19,520 | 24.77 | 23.70 |
| Nifty Midcap 100 | 58,769 | 0.93 | 2.99 | 6.41 | 2.74 | 60,926 | 46,866 | 33.04 | 29.87 |
| Nifty Smallcap 250 | 17,296 | 0.50 | 5.43 | 2.68 | -2.57 | 18,688 | 13,315 | 32.91 | 25.29 |
| Nifty SME Emerge | 14,649 | 0.35 | 3.86 | 4.62 | -11.79 | 17,224 | 11,930 | 34.08 | 50.61 |

Source: MFI 360 Explorer

| Sector Indices | Px Last | Change in % | | | | 52 Week | | Current PE | 3 Year Avg PE |
|----------------|---------|-------------|---------|--------|-------|---------|--------|------------|---------------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low | | |
| Nifty Auto | 23,368 | 0.18 | -2.44 | -9.15 | 2.34 | 27,696 | 19,317 | 24.44 | 30.10 |
| Nifty Bank | 55,945 | 0.75 | 1.07 | 11.89 | 10.00 | 57,050 | 47,703 | 14.65 | 15.78 |
| Nifty FMCG | 54,873 | 0.63 | -3.84 | -4.11 | -3.39 | 66,439 | 50,199 | 41.62 | 43.74 |
| Nifty IT | 39,073 | 1.57 | 2.90 | 12.93 | -9.84 | 46,089 | 30,919 | 29.20 | 28.46 |
| Nifty Media | 1,736 | 0.57 | 3.24 | -15.64 | -4.51 | 2,182 | 1,344 | 577.74 | 768.46 |
| Nifty Metal | 9,358 | 1.07 | 1.70 | -5.59 | 8.19 | 10,322 | 7,690 | 19.00 | 20.72 |
| Nifty Pharma | 22,039 | 0.25 | 1.88 | 10.78 | -5.86 | 23,908 | 19,121 | 31.51 | 34.22 |
| Nifty Realty | 1,020 | 1.32 | 11.81 | -9.64 | -3.05 | 1,150 | 766 | 50.73 | 50.57 |
| Nifty Energy | 36,010 | 0.76 | 0.97 | -12.26 | 2.34 | 45,022 | 29,313 | 16.60 | 13.53 |

Source: MFI 360 Explorer

| Thematic Indices | Px Last | Change in % | | | | 52 Week | | Current PE | 3 Year Avg PE |
|--------------------------------|---------|-------------|---------|--------|-------|---------|--------|------------|---------------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low | | |
| Nifty Financial Services | 26,555 | 0.83 | 0.30 | 18.48 | 12.94 | 27,087 | 22,358 | 17.54 | 17.71 |
| Nifty India Consumption | 11,485 | 0.97 | -1.46 | 2.34 | 1.07 | 13,058 | 10,091 | 40.43 | 42.86 |
| Nifty Infrastructure | 9,069 | 1.08 | 0.17 | 0.45 | 7.15 | 9,704 | 7,590 | 23.73 | 21.17 |
| Nifty MNC | 28,342 | 0.56 | 0.66 | -7.59 | 1.47 | 32,841 | 23,981 | 34.32 | 44.41 |
| Nifty Public Sector Enterprise | 9,986 | 1.01 | 0.28 | -7.58 | 4.76 | 11,815 | 7,956 | 12.81 | 9.99 |

Source: MFI 360 Explorer

| Global Indices | Px Last | Change in % | | | | 52 Week | | Current PE | 3 Year Avg PE |
|---------------------|---------|-------------|---------|--------|-------|---------|--------|------------|---------------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low | | |
| Nasdaq 100 | 21,938 | 1.42 | 2.38 | 11.59 | 4.40 | 22,223 | 16,542 | 33.14 | 28.11 |
| Nasdaq Composite | 19,701 | 1.52 | 2.55 | 11.38 | 2.02 | 20,205 | 14,784 | 8.24 | 20.57 |
| FTSE 100 | 8,875 | 0.28 | 2.20 | 8.94 | 8.59 | 8,909 | 7,545 | 16.71 | 11.82 |
| CAC 40 | 7,742 | 0.75 | -1.83 | 3.18 | 4.90 | 8,258 | 6,764 | 16.81 | 12.90 |
| DAX | 23,699 | 0.78 | -0.29 | 31.65 | 19.04 | 24,479 | 17,025 | 18.50 | 23.25 |
| Nikkei | 38,311 | 1.26 | 1.48 | -1.30 | -3.97 | 42,427 | 30,793 | 18.49 | 18.06 |
| Hang Seng | 24,061 | 0.70 | 3.07 | 34.11 | 19.95 | 24,874 | 16,441 | 11.09 | 9.90 |
| SSE Composite Index | 3,389 | 0.35 | 0.63 | 11.74 | 1.10 | 3,674 | 2,690 | 12.00 | 12.13 |

Source: MFI 360 Explorer; Returns are based in local currency

| F&O Trends | Px Last | Previous | Change % |
|--------------------------|-----------|-----------|----------|
| Near Futures | 24,996.20 | 24,727.40 | 1.09 |
| Near Basis | 49.70 | 8.80 | 464.77 |
| Mid Futures | 25,113.30 | 24,856.80 | 1.03 |
| Mid Basis | 166.80 | 138.20 | 20.69 |
| Near Open Interest (Cr.) | 1.17 | 1.18 | -0.65 |
| Mid Open Interest (Cr.) | 0.61 | 0.59 | 3.23 |
| Rollover (%) | 36.06 | 34.92 | 3.26 |

Source: NSE

| Transaction Trends (Equity) | | | Amount in ₹ Cr. | | |
|----------------------------------|----------------|------------|-----------------|--------|---------|
| Nature | Gross Purchase | Gross Sale | Net | MTD | YTD |
| Foreign Institutional Investors* | 15,143 | 15,516 | -374 | -5,775 | -98,266 |
| Mutual Funds** | 17,454 | 9,264 | 8,190 | 28,503 | 214,767 |

*As on 16th June 2025,**As on 12th June 2025; Source: SEBI, NSDL

^[1]Data as on 13 Jun, 2025

INDIAN ECONOMY

- India’s wholesale price index (WPI)-based inflation eased to 0.39% YoY in May 2025, down from 0.85% in Apr 2025. The decline was largely driven by falling prices of key kitchen staples such as vegetables, onions, and pulses.
- Prime Minister of India and the President of Cyprus convened a roundtable with business leaders, emphasizing India’s economic transformation and the opportunities it presents for Cypriot companies. Discussions highlighted India’s growth in sectors such as aviation, shipping, and digital payments. Agreements were reached to enhance cooperation in financial services and cross-border payments, aiming to strengthen economic ties and promote trilateral collaboration with Greece.
- Basmati rice prices, recently elevated due to increased exports, are expected to soften as shipments to Iran decline amid geopolitical tensions. Iran’s conflict with Israel has dampened demand, while unresolved payments and freight-related concerns add to the uncertainty. The market outlook remains contingent on global developments and potential shifts in trade dynamics.

INDIAN DEBT MARKET

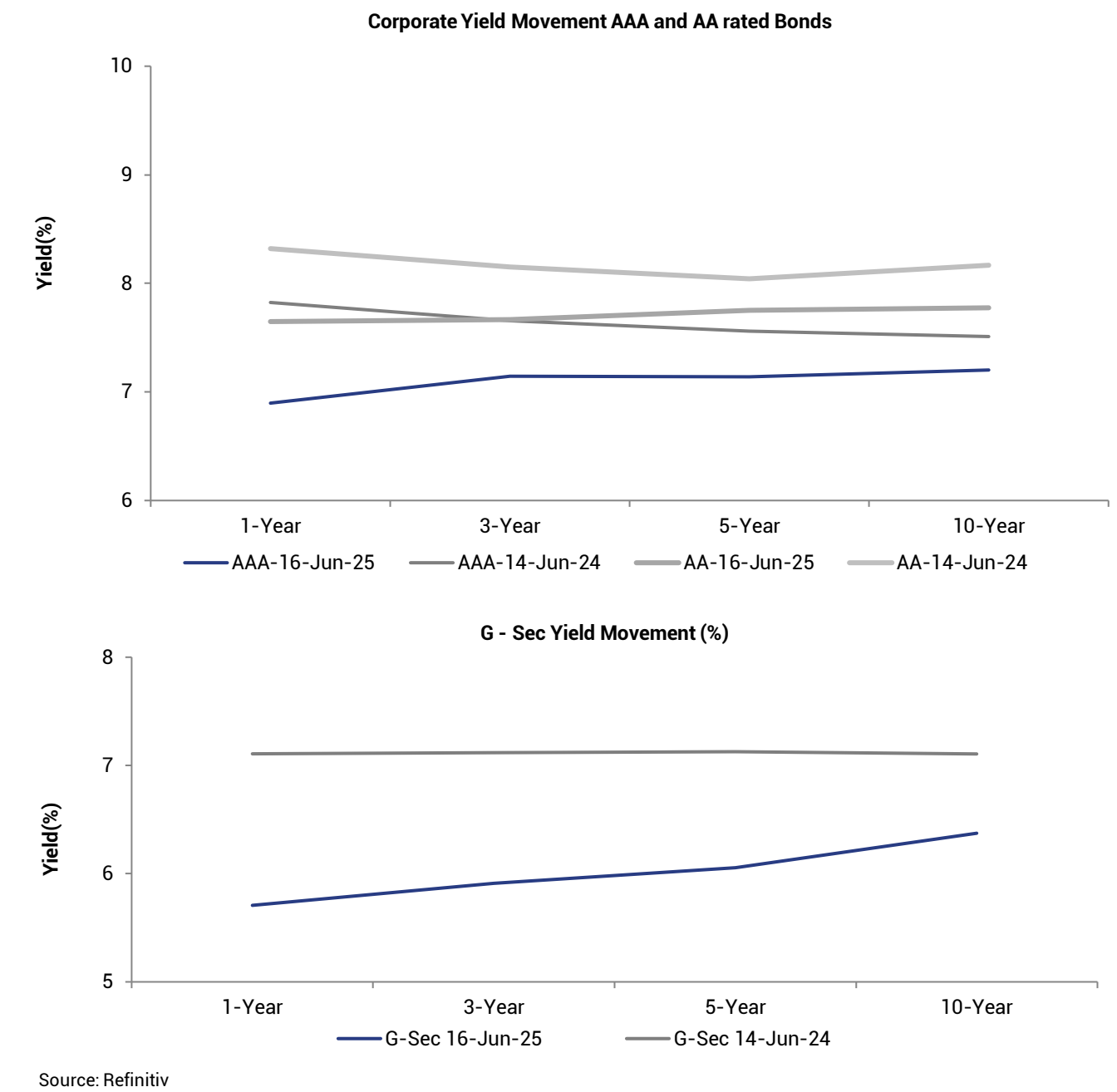
- Bond yields declined as the recent surge drew interest from value-seeking investors, even as they kept a close watch on crude oil prices amid ongoing tensions between Iran and Israel.
- Yield on the 10-year benchmark paper (6.33% GS 2035) fell by 2 bps to close at 6.28% as compared to the previous close of 6.30%.
- Reserve Bank of India announced the sale (re-issue) of two dated securities namely 6.75% GS 2029 and 7.09% GS 2054 for a notified amount of Rs. 27,000 crore. The auction will be conducted on Jun 20, 2025.

MONEY MARKET

- According to media reports, Piramal Finance has accepted bids worth Rs. 2,900 crore for the reissue of multiple maturity bonds.

SPREAD ANALYSIS

- Yields on gilt fell up to 7 bps across the maturities, barring 1 & 12 year papers that rose by 2 bps each, while 2 year paper was unchanged.
- Corporate bond yields fell up to 8 bps across the curve.
- Difference in spread between AAA corporate bond and gilt contracted up to 5 bps across the segments, barring 10 year paper that expanded by 2 bps.



^[1]Data as on 13 Jun, 2025

| Key Indicators | Current | Previous |
|--|---------|----------|
| GDP (Q4 FY’25) | 7.40% | 6.40% |
| IIP (Apr’25) | 2.70% | 3.90% |
| Manufacturing PMI May’25 | 57.60 | 58.20 |
| Credit Growth (May 30,2025) | 9.00% | 9.80% |
| Deposit Growth (May 30,2025) | 9.90% | 10.00% |
| WPI (May’25) | 0.39% | 0.85% |
| CPI (May’25) | 2.82% | 3.16% |
| Current Account Deficit (Q3 of FY25, in \$ Billion) | 11.50 | 16.70 |
| Fiscal Deficit (Apr to Apr 2025, as a % of Budget Estimates) | 11.06 | 93.58 |
| Trade Deficit (In \$ billion-May25) | 21.88 | 26.42 |

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

| Policy Rates (%) | 16-Jun-25 | Week Ago | Month Ago | Year Ago |
|------------------|-----------|----------|-----------|----------|
| Reverse Repo | 3.35 | 3.35 | 3.35 | 3.35 |
| Repo | 5.50 | 5.50 | 6.00 | 6.50 |
| CRR | 4.00 | 4.00 | 4.00 | 4.50 |
| SLR | 18.00 | 18.00 | 18.00 | 18.00 |

Source: RBI

| Daily Rates (%) | 16-Jun-25 | Week Ago | Month Ago | Year Ago |
|-----------------|-----------|----------|-----------|----------|
| FBIL MIBOR | 5.35 | 5.35 | 5.89 | 6.79 |
| CALL | 5.30 | 5.30 | 5.84 | 6.72 |
| T-Repo | 5.22 | 5.20 | 5.64 | 6.70 |
| OIS- 3 M | 5.46 | 5.42 | 5.76 | 6.72 |
| OIS- 6 M | 5.49 | 5.44 | 5.68 | 6.74 |

Source: FBIL

| Certificate of Deposit (%) | 16-Jun-25 | Week Ago | Month Ago | Year Ago |
|----------------------------|-----------|----------|-----------|----------|
| 3-Month | 5.89 | 5.73 | 6.43 | 7.10 |
| 6-Month | 6.15 | 6.00 | 6.61 | 7.51 |
| 9-Month | 6.25 | 6.08 | 6.60 | 7.49 |
| 12-Month | 6.26 | 6.15 | 6.70 | 7.59 |

Source: Refinitiv

| Commercial Paper (%) | 16-Jun-25 | Week Ago | Month Ago | Year Ago |
|----------------------|-----------|----------|-----------|----------|
| 3-Month | 5.96 | 5.78 | 6.42 | 7.14 |
| 6-Month | 6.25 | 6.00 | 6.62 | 7.48 |
| 12-Month | 6.42 | 6.20 | 6.65 | 7.70 |

Source: Refinitiv

| Maturity Buckets Yield | Yield (%) | | | | Change in bps | | |
|------------------------|-----------|----------|---------|--------|---------------|---------|--------|
| | Closing | Previous | 1 Month | 1 Year | 1 Day | 1 Month | 1 Year |
| 1 Yr GOI Bond | 5.63 | 5.61 | 5.83 | 6.99 | 2 | -20 | -136 |
| 3 Yr GOI Bond | 5.83 | 5.84 | 5.88 | 6.99 | -1 | -5 | -117 |
| 5 Yr GOI Bond | 5.97 | 6.01 | 5.96 | 7.00 | -4 | 1 | -104 |
| 10 Yr GOI Bond | 6.28 | 6.30 | 6.22 | 6.98 | -3 | 5 | -71 |
| 15 Yr GOI Bond | 6.60 | 6.66 | 6.40 | 7.03 | -6 | 20 | -43 |
| US 10 Yr Treasury | 4.45 | 4.42 | 4.44 | 4.21 | 3 | 2 | 24 |

Source: Refinitiv

| Corporate Bond Spread Matrix | AAA | | | AA | | |
|------------------------------|-----------|--------------|-------------|-----------|--------------|-------------|
| | 16-Jun-25 | 1 Month Avg. | 1 Year Avg. | 16-Jun-25 | 1 Month Avg. | 1 Year Avg. |
| 1 Yr | 119 | 118 | 88 | 194 | 179 | 142 |
| 3 Yr | 124 | 106 | 72 | 176 | 175 | 134 |
| 5 Yr | 108 | 100 | 65 | 169 | 169 | 116 |
| 10 Yr | 83 | 73 | 49 | 140 | 129 | 103 |

Source: Refinitiv

| Liquidity Indicators (in ₹ Cr.) | 16-Jun-25 | Week Ago | Month Ago | Year Ago |
|---------------------------------|-----------|----------|-----------|----------|
| Govt Securities | 65,102 | 74,160 | 85,655 | 58,478 |
| Call Money | 15,722 | 14,727 | 14,871 | 10,678 |
| T-Repo | 398,861 | 374,906 | 393,251 | 333,340 |
| LAF | NA | NA | NA | NA |
| Treasury Bills | 3,776 | 2,846 | 3,189 | 3,094 |
| Interbank Liquidity | NA | NA | NA | NA |

Source: Refinitiv

| Transaction Trends (Debt) | | Amount in ₹ Cr. | | | |
|----------------------------------|----------------|-----------------|-------|---------|----------|
| Nature | Gross Purchase | Gross Sale | Net | MTD | YTD |
| Foreign Institutional Investors* | 568 | 295 | 273 | -7,049 | 31 |
| Mutual Funds** | 15,000 | 13,916 | 1,084 | -12,107 | -309,335 |

*As on 16th June 2025;**As on 12th June 2025; Source: SEBI, NSDL

| Govt. Borrowing Program | Scheduled | Completed | % Completed |
|-------------------------|----------------|-----------|-------------|
| | (Amt in ₹ Cr.) | | |
| Week: June 16-20 ,2025 | 27,000 | -- | N.A |
| Month: Jun 2025 | 125,000 | 57,000 | 45.60% |
| H1: Apr 25-Sep 25 | 800,000 | 338,000 | 42.25% |

Source: RBI

GLOBAL ECONOMY

- China's industrial production recorded an increase of 5.8% YoY in May 2025, following a rise of 6.1% in Apr 2025, as reported by the National Bureau of Statistics.

INTERNATIONAL MARKET UPDATE

- Eurozone's hourly labor cost grew 3.4% YoY in the first quarter ending Mar 2025, following a rise of 3.8% observed in the fourth quarter ending Dec 2024 , as reported by Eurostat.

COMMODITY MARKET

- Gold prices declined as traders took profits following recent highs. Market attention remains focused on tensions in the Middle East and the upcoming policy meeting of the U.S. Federal Reserve.
- Brent crude oil prices fell as signs that Iran is seeking a ceasefire with Israel eased geopolitical concerns and cooled recent momentum in energy markets.

CURRENCY UPDATE

- The Indian rupee strengthened in spot trade against the U.S. dollar, supported by strong domestic equity market performance, a weakening dollar, and easing global crude oil prices.
- The euro changed slightly against the U.S. dollar amid heightened geopolitical tensions.

COMMODITY MARKET UPDATE

| International Commodities | Px Last | Change in % | | | | 52 Week | |
|---------------------------------|---------|-------------|---------|--------|-------|---------|-------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low |
| Gold (\$/oz) | 3,383 | -1.44 | 5.64 | 45.03 | 28.93 | 3,432 | 2,298 |
| Silver (\$/oz) | 36 | 0.11 | 12.62 | 22.99 | 25.82 | 37 | 27 |
| NYMEX Crude(\$/bbl) | 72 | -1.78 | 13.65 | -8.80 | -0.01 | 85 | 58 |
| Brent Crude(\$/bbl) | 75 | -1.00 | 14.26 | -9.19 | -1.99 | 90 | 62 |
| Baltic Dry Index ^[1] | 1,968 | 3.36 | 41.79 | 1.03 | 97.39 | 2,179 | 715 |
| Core Commodity Index | 380 | 0.12 | 5.15 | 10.49 | 6.61 | 383 | 315 |
| Industrial Metals Index | NA | NA | NA | NA | NA | NA | NA |
| Agriculture Index | NA | NA | NA | NA | NA | NA | NA |
| Energy Index | NA | NA | NA | NA | NA | NA | NA |
| Precious Metals Index | NA | NA | NA | NA | NA | NA | NA |

Source: Refinitiv

| Composite PMI Data | Latest Reported | 1 Month Ago | 3 Months Ago | 6 Months Ago | 1 Year Ago |
|--------------------|-----------------|-------------|--------------|--------------|------------|
| U.S. | 53.00 | 50.60 | 51.60 | 54.90 | 54.50 |
| Euro Zone | 50.20 | 50.40 | 50.20 | 48.30 | 52.20 |
| Germany | 48.50 | 50.10 | 50.40 | 47.20 | 52.40 |
| France | 49.30 | 47.80 | 45.10 | 45.90 | 48.90 |
| U.K. | 50.30 | 48.50 | 50.50 | 50.50 | 53.00 |
| Japan | 50.20 | 51.20 | 52.00 | 50.10 | 52.60 |
| China | 49.60 | 51.10 | 51.50 | 52.30 | 54.10 |

Source: Refinitiv

| Indian Commodities | Px Last | Change in % | | | | 52 Week | |
|-----------------------|---------|-------------|---------|--------|--------|---------|--------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low |
| Gold (10 gm) | 98,858 | 0.13 | 6.63 | 38.08 | 30.23 | 98,858 | 67,884 |
| Silver (1 kg) | 106,327 | 0.39 | 12.21 | 21.21 | 23.85 | 106,357 | 78,617 |
| Crude Oil (1 bbl) | 6,283 | 7.46 | 19.13 | -4.34 | 3.56 | 7,249 | 1,277 |
| Natural Gas (1 mmbtu) | 308 | 3.56 | 7.16 | 24.72 | -8.35 | 392 | 138 |
| Aluminium (1 kg) | 244 | 0.58 | 1.63 | 3.75 | 0.52 | 267 | 209 |
| Copper (1 kg) | 883 | 0.86 | 2.96 | 4.04 | 10.59 | 934 | 772 |
| Nickel (1 kg) | 1,328 | 0.77 | -1.67 | -10.01 | -0.73 | 1,783 | 1,276 |
| Lead (1 kg) | 183 | -1.54 | 0.33 | -4.50 | -2.69 | 201 | 179 |
| Zinc (1 kg) | 255 | 0.55 | -2.45 | -2.54 | -10.32 | 301 | 241 |
| Mentha Oil (1 kg) | 944 | -0.54 | -4.64 | -1.94 | -5.06 | 1,023 | 916 |
| Cotton (1 bales) | NA | NA | NA | NA | NA | NA | NA |

Source: MCX-SX

CURRENCY MARKET UPDATE

| Currency | Px Last | Change in % | | | | 52 Week | |
|--------------|---------|-------------|---------|--------|-------|---------|--------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low |
| USD/INR | 86.07 | -0.02 | 0.65 | 3.00 | 0.53 | 87.95 | 83.34 |
| EUR/INR | 99.21 | -0.23 | 3.96 | 10.98 | 12.01 | 99.73 | 87.29 |
| GBP/INR | 116.49 | -0.23 | 2.67 | 9.94 | 8.83 | 117.10 | 104.67 |
| YEN(100)/INR | 59.29 | -0.75 | 1.00 | 11.69 | 8.94 | 60.83 | 51.52 |
| SGD/INR | 67.01 | -0.20 | 1.92 | 8.54 | 6.97 | 67.30 | 61.35 |

Source: Refinitiv

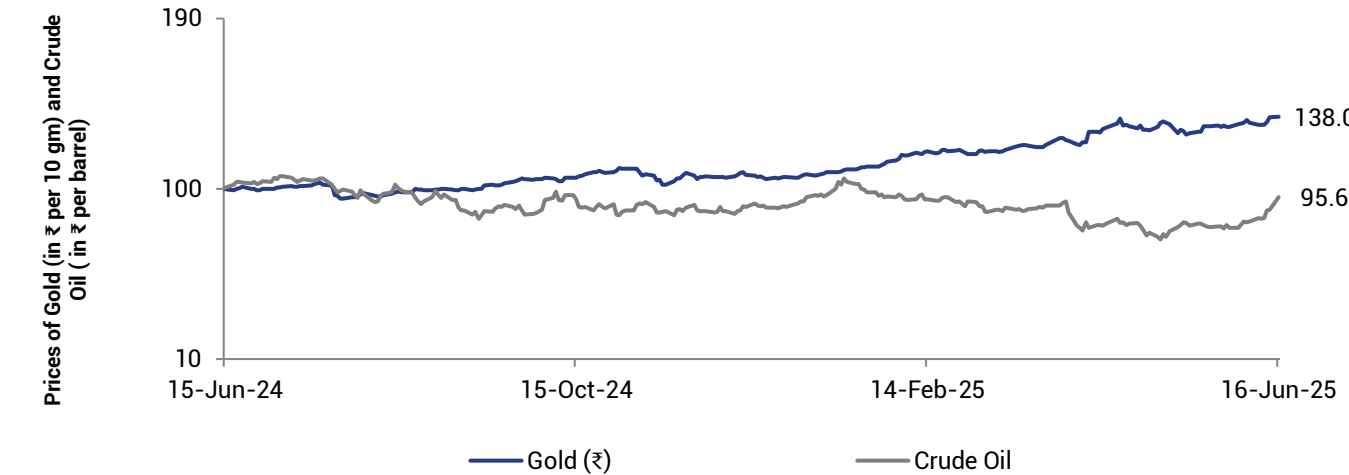
| Currency | Px Last | Change in % | | | | 52 Week | |
|--------------|---------|-------------|---------|--------|-------|---------|--------|
| | | 1 Day | 1 Month | 1 Year | YTD | High | Low |
| EUR/USD | 1.16 | 0.08 | 3.57 | 8.05 | 11.67 | 1.16 | 1.01 |
| GBP/USD | 1.36 | 0.07 | 2.28 | 7.03 | 8.50 | 1.36 | 1.21 |
| USD/JPY | 144.72 | 0.44 | -0.62 | -8.04 | -7.93 | 161.99 | 139.56 |
| SGD/USD | 0.78 | 0.11 | 1.53 | 5.70 | 6.67 | 0.78 | 0.73 |
| Dollar Index | 98.00 | -0.19 | -3.06 | -7.15 | -9.67 | 110.18 | 97.60 |

Source: Refinitiv

| Currency Futures (Rupee) | Closing | 1 Day Change % | YTD | 1 Month Change % | 3 Month Change % |
|--------------------------|---------|----------------|-------|------------------|------------------|
| Future 1 Month | 86.09 | -0.08 | 0.24 | 0.55 | -1.20 |
| Future 3 Month | 86.49 | -0.10 | 0.58 | 0.53 | -1.18 |
| Future 6 Month | 87.01 | -0.15 | 0.94 | 0.57 | -0.95 |
| NDF 1 Month | 86.00 | -0.07 | 0.15 | 0.34 | -1.33 |
| NDF 3 Month | 86.23 | -0.27 | -0.13 | 0.23 | -1.41 |
| NDF 6 Month | 86.66 | 0.42 | -0.24 | 0.20 | -1.44 |

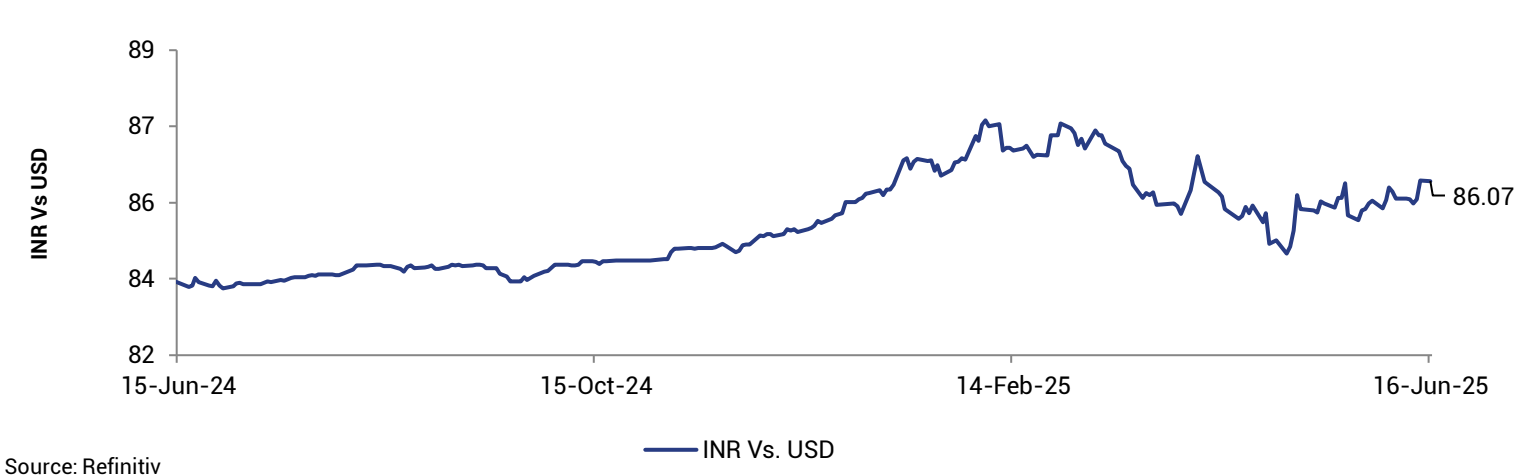
Source: Refinitiv

CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

RUPEE VS. U.S. DOLLAR



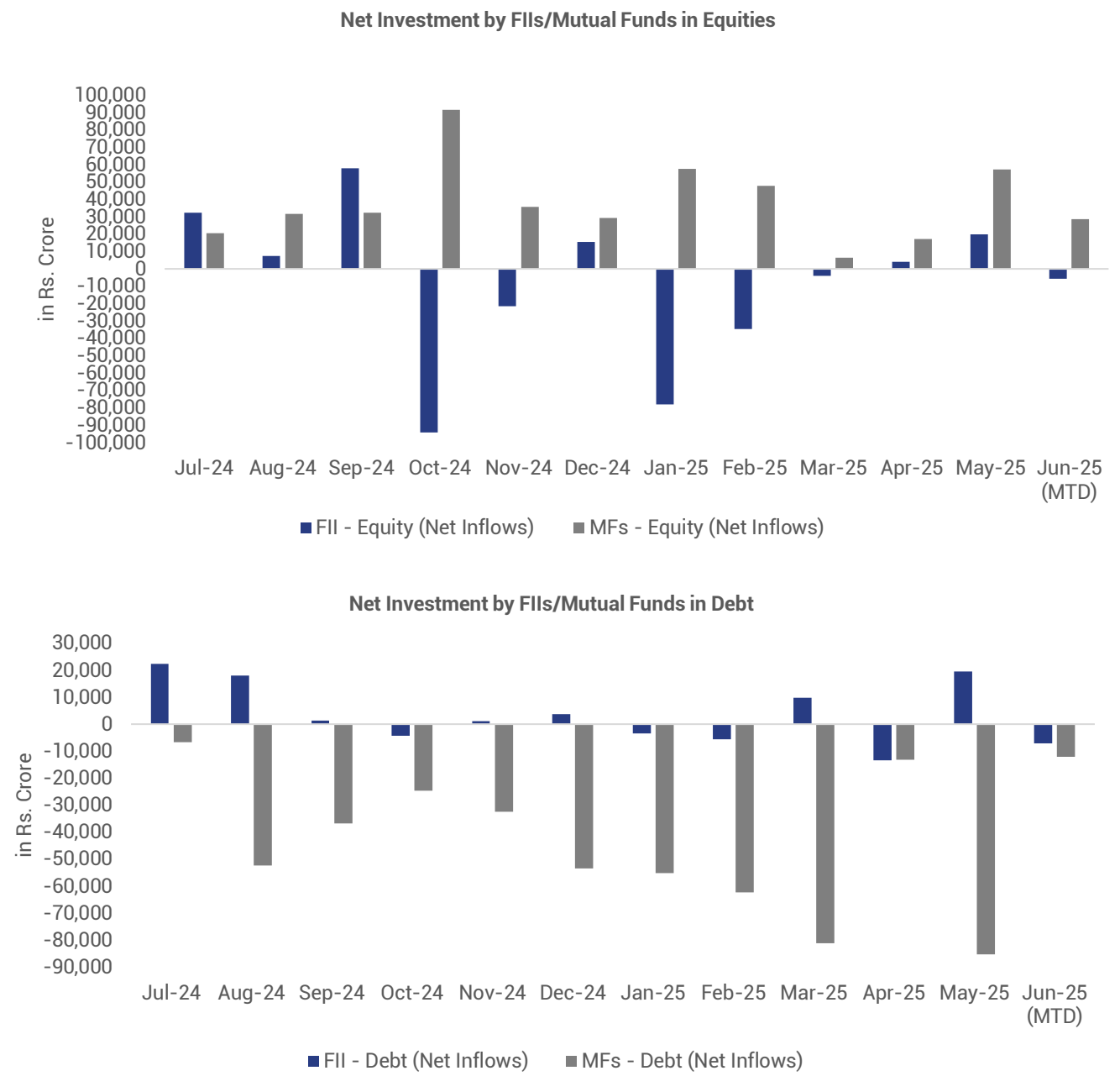
Source: Refinitiv

^[1]Data as on 13 Jun, 2025

MUTUAL FUND AND INSURANCE UPDATE

- Mutual funds bought equity worth Rs. 17,454.11 crore as against sale of Rs. 9,263.70 crore as on Jun 12, 2025. This led to a net purchase of Rs. 8,190.41 crore compared with a net purchase of Rs. 1,225.25 crore on Jun 11, 2025.
- Mutual funds bought debt worth Rs. 14,999.57 crore as against sale of Rs. 13,915.67 crore as on Jun 12, 2025. This led to a net purchase of Rs. 1,083.90 crore compared with a net sale of Rs. 2,974.58 crore on Jun 11, 2025.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

| Event | Date |
|--|-----------|
| Reserve Money | 18-Jun-25 |
| Currency in Circulation | 18-Jun-25 |
| Forex Reserves | 20-Jun-25 |
| Loans and Advances to Central Government | 20-Jun-25 |
| Loans and Advances to State Government | 20-Jun-25 |
| Money Supply | 25-Jun-25 |

MF SCHEMES CATEGORY WISE PERFORMANCE

| Category-Equity | 1 Week | 1 Month | 6 Month | 1 Year | 3 Year | 5 Year |
|----------------------|--------|---------|---------|--------|--------|--------|
| Large Cap Fund | -0.83 | 0.38 | -1.14 | 4.70 | 19.81 | 20.94 |
| Mid Cap Fund | -1.00 | 3.22 | -3.51 | 4.15 | 27.41 | 29.68 |
| Large & Mid Cap Fund | -1.08 | 1.95 | -2.55 | 5.01 | 24.11 | 25.64 |
| Small Cap Fund | -0.77 | 4.05 | -6.47 | 3.81 | 26.63 | 34.24 |
| Multi Cap Fund | -0.84 | 2.22 | -3.44 | 4.05 | 25.14 | 27.12 |
| Focused Fund | -0.95 | 1.16 | -2.25 | 4.94 | 21.21 | 22.27 |
| Value Fund | -0.97 | 1.16 | -3.14 | 2.84 | 25.29 | 26.97 |
| Contra Fund | -1.18 | 0.70 | -3.13 | 4.44 | 26.11 | 28.70 |
| ELSS | -0.94 | 1.85 | -2.79 | 4.07 | 22.75 | 25.53 |
| Sectoral | -0.68 | 2.15 | -0.86 | 7.53 | 25.12 | 26.30 |
| Thematic | -0.95 | 1.32 | -3.87 | 2.10 | 23.16 | 24.21 |
| Dividend Yield Fund | -0.73 | 0.93 | -2.74 | 2.36 | 24.29 | 26.63 |

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

| Category-Debt | 1 Week | 1 Month | 6 Month | 1 Year | 3 Year | 5 Year |
|--|--------|---------|---------|--------|--------|--------|
| Overnight Fund | 5.06 | 5.43 | 6.09 | 6.34 | 6.33 | 5.05 |
| Liquid Fund | 4.78 | 6.53 | 7.04 | 7.13 | 6.85 | 5.43 |
| Ultra Short Duration Fund | 1.36 | 7.28 | 7.56 | 7.32 | 6.73 | 5.49 |
| Low Duration Fund | -3.61 | 7.22 | 8.47 | 8.00 | 7.08 | 6.16 |
| Money Market Fund | 0.02 | 8.18 | 8.35 | 7.87 | 7.17 | 5.74 |
| Short Duration Fund | -14.12 | 5.15 | 9.69 | 9.06 | 7.53 | 6.33 |
| Medium Duration Fund | -10.81 | 3.21 | 10.10 | 9.52 | 8.26 | 7.11 |
| Medium to Long Duration Fund | -9.50 | -4.89 | 8.86 | 8.70 | 7.79 | 5.75 |
| Long Duration Fund | -14.54 | -21.96 | 6.76 | 8.16 | 9.75 | 5.79 |
| Corporate Bond Fund | -17.26 | 3.95 | 9.99 | 9.39 | 7.70 | 6.30 |
| Gilt Fund | -11.73 | -16.73 | 7.64 | 8.32 | 7.86 | 5.59 |
| Gilt Fund with 10 year constant duration | 5.39 | -2.01 | 11.68 | 10.79 | 9.43 | 5.83 |
| Dynamic Bond | -12.47 | -7.94 | 8.63 | 8.79 | 7.80 | 6.04 |
| Banking and PSU Fund | -18.65 | 4.15 | 9.73 | 9.05 | 7.52 | 6.16 |
| Floater Fund | -7.78 | 4.79 | 9.47 | 9.07 | 7.79 | 6.50 |
| Credit Risk Fund | -5.85 | 6.44 | 13.73 | 11.18 | 8.72 | 9.47 |

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

| Category-Hybrid | 1 Week | 1 Month | 6 Month | 1 Year | 3 Year | 5 Year |
|--------------------------|--------|---------|---------|--------|--------|--------|
| Arbitrage Fund | 0.09 | 0.54 | 3.34 | 6.62 | 6.58 | 5.28 |
| Balanced Advantage | -0.57 | 0.64 | 0.22 | 5.39 | 14.55 | 13.98 |
| Aggressive Hybrid Fund | -0.71 | 0.88 | -0.57 | 6.05 | 18.57 | 19.93 |
| Equity Savings | -0.33 | 0.46 | 1.97 | 6.82 | 11.39 | 11.69 |
| Conservative Hybrid Fund | -0.34 | 0.13 | 2.91 | 7.76 | 10.51 | 10.22 |
| Multi Asset Allocation | -0.24 | 1.61 | 2.73 | 7.70 | 17.97 | 20.47 |

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

^[1]Data as on 13 Jun, 2025

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