



14 April 2025

## INDIAN EQUITY MARKET

- Indian equity markets surged following the U.S. President's announcement of a 90-day suspension on an additional 26% tariff on India, while keeping a base tariff of 10%. However, the gains were restricted by ongoing U.S.-China trade tensions, with China escalating the dispute by imposing additional tariffs of up to 125% on a wide range of American products.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 1.77% and 1.92% to close at 75,157.26 and 22,828.55 respectively.
- On the BSE sectoral front, all sectors gained. Metal was the major gainer, up 4.29%, followed by Commodities and Consumer Durables, up 3.4% and 2.92%, respectively. Utilities and Power gained 2.76% and 2.64% respectively.

## CORPORATE NEWS

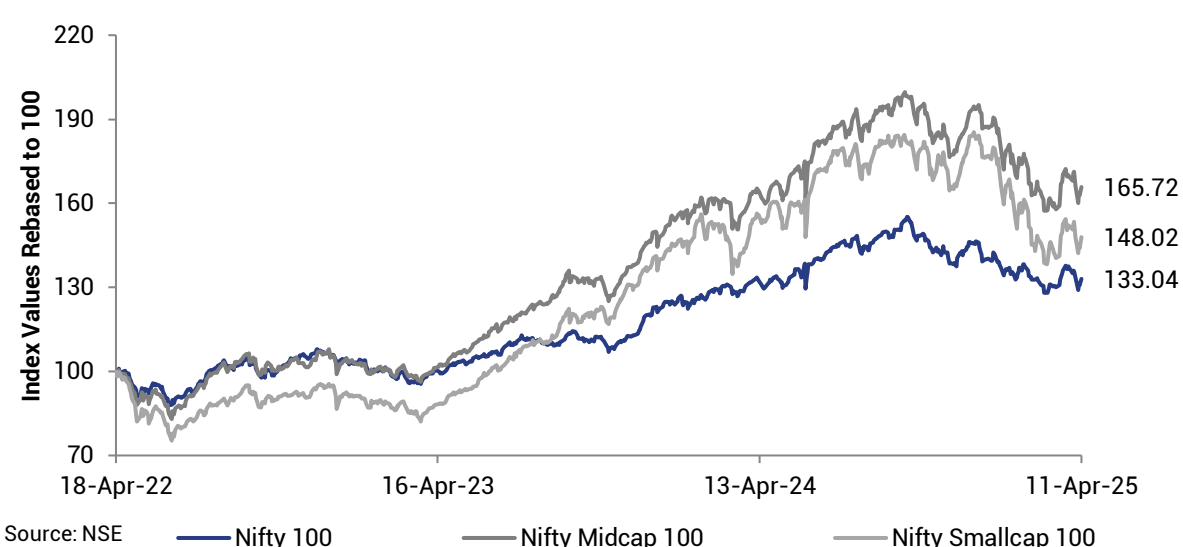
- Macrotech Developers purchased 10 plots of land in the FY2025 to initiate housing projects, which are projected to generate a total sales value of approximately Rs. 24,000 crore. This move is part of the company's strategy to grow its business in response to robust demand.
- Tata Power Renewable Energy Ltd (TPREL) has entered into a power purchase agreement (PPA) with NTPC Ltd for the establishment of a 200 MW clean energy project. TPREL, a subsidiary of Tata Power, announced that this initiative has increased its total renewable utility capacity to 10.9 GW.
- Adani Enterprises Ltd is set to launch a significant copper smelter within the next four weeks, according to the company's metals division leader. Further, this upcoming smelting operation marks the initial phase, and the company has received environmental clearances to expand its capacity.

## GLOBAL EQUITY MARKET

- The U.S. equity markets rose after U.S. Customs and Border Protection announced certain tech products, like smartphones and semiconductors, are excluded from "reciprocal tariffs."
- European stocks rose following a temporary U.S. tariff exemption on tech products. Despite this, there is still some uncertainty as the U.S. Commerce Secretary noted these exemptions are not permanent.
- Asian equity markets rose, with technology stocks leading the surge after the U.S. administration decided to exempt certain consumer electronics from its so-called reciprocal tariffs. The Chinese market saw an uptick after the U.S. temporarily halted certain tech tariffs. Today (as on April 15), Asian markets rise following the strong gains from the U.S. markets lead by tech related stocks.

## INDIAN DERIVATIVES MARKET

- Nifty Apr 2025 Futures stood at 22,917.65, a premium of 89.10 points above the spot closing of 22,828.55. The turnover on NSE's Futures and Options segment fell to Rs.7,813.95 crore on April 11, 2025, compared with Rs. 3,53,699.24 crore on April 09, 2025.
- The NSE Put-Call ratio stood at 0.82 compared with the previous session's close of 0.89.



Source: NSE

## EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50 <sup>[1]</sup>	22,829	1.92	1.93	1.37	-3.45	26,277	21,744	20.75	21.78
Nifty 100 <sup>[1]</sup>	23,369	1.82	2.33	0.49	-4.60	27,336	22,177	20.78	22.37
Nifty 500 <sup>[1]</sup>	20,753	1.95	2.86	0.04	-7.25	24,573	19,520	22.90	23.54
Nifty Midcap 100 <sup>[1]</sup>	50,502	1.85	4.94	0.87	-11.71	60,926	46,866	31.76	29.22
Nifty Smallcap 250 <sup>[1]</sup>	14,786	3.07	4.90	-3.50	-16.71	18,688	13,315	28.84	24.73
Nifty SME Emerge <sup>[1]</sup>	13,188	2.23	8.15	10.79	-20.59	17,224	11,773	33.85	60.05

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto <sup>[1]</sup>	20,549	2.03	-0.03	-5.96	-10.01	27,696	19,317	20.09	32.48
Nifty Bank <sup>[1]</sup>	51,002	1.52	6.12	5.02	0.28	54,467	46,447	13.04	16.01
Nifty FMCG <sup>[1]</sup>	55,741	0.86	7.44	3.80	-1.86	66,439	50,199	44.53	43.41
Nifty IT <sup>[1]</sup>	32,741	0.69	-9.36	-6.50	-24.45	46,089	30,919	24.74	28.51
Nifty Media <sup>[1]</sup>	1,504	1.66	4.59	-20.36	-17.28	2,182	1,344	NA	534.72
Nifty Metal <sup>[1]</sup>	8,168	4.09	-6.94	-8.75	-5.57	10,322	7,690	19.01	19.95
Nifty Pharma <sup>[1]</sup>	20,462	2.43	0.37	8.91	-12.60	23,908	18,298	31.00	34.34
Nifty Realty <sup>[1]</sup>	790	1.26	-1.25	-17.04	-24.92	1,150	766	38.13	50.93
Nifty Energy <sup>[1]</sup>	32,411	2.70	2.95	-18.47	-7.89	45,022	29,313	15.16	13.28

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services <sup>[1]</sup>	24,556	1.75	5.43	14.10	4.43	25,297	20,667	16.46	17.79
Nifty India Consumption <sup>[1]</sup>	10,863	1.29	5.61	6.28	-4.40	13,058	9,955	41.35	42.57
Nifty Infrastructure <sup>[1]</sup>	8,250	2.03	3.91	-1.95	-2.52	9,704	7,590	22.92	20.71
Nifty MNC <sup>[1]</sup>	25,903	1.34	2.44	-1.95	-7.26	32,841	23,981	32.96	45.63
Nifty Public Sector Enterprise <sup>[1]</sup>	9,237	2.46	7.27	-3.60	-3.10	11,815	7,956	12.03	9.57

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	18,796	0.57	-4.61	4.40	-10.55	22,223	16,542	35.82	27.46
Nasdaq Composite	16,831	0.64	-5.20	4.06	-12.84	20,205	14,784	19.75	20.99
FTSE 100	8,134	2.14	-5.77	1.74	-0.47	8,909	7,545	15.06	11.80
CAC 40	7,273	2.37	-9.41	-9.21	-1.46	8,259	6,764	16.52	12.61
DAX	20,955	2.85	-8.84	16.87	5.25	23,476	17,025	15.72	13.51
Nikkei	33,982	1.18	-8.29	-14.02	-14.82	42,427	30,793	20.86	17.83
Hang Seng	21,417	2.40	-10.61	28.08	6.77	24,874	16,044	11.15	9.88
SSE Composite Index	3,263	0.76	-4.58	8.06	-2.65	3,674	2,690	12.00	12.12

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures <sup>[1]</sup>	22,917.70	22,917.70	0.00
Near Basis <sup>[1]</sup>	89.10	89.10	0.00
Mid Futures <sup>[1]</sup>	23,027.10	23,027.10	0.00
Mid Basis <sup>[1]</sup>	198.55	198.55	0.00
Near Open Interest (Cr.) <sup>[1]</sup>	1.29	1.29	0.00
Mid Open Interest (Cr.) <sup>[1]</sup>	0.18	0.18	0.00
Rollover (%) <sup>[1]</sup>	17.69	17.69	0.00

Source: NSE

Transaction Trends (Equity)		Amount in ₹ Cr.			
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	12,279	16,766	-4,487	-31,575	-148,149
Mutual Funds**	7,431	6,304	1,127	17,563	129,695

\*As on 11th April 2025; \*\*As on 8th April 2025; Source: SEBI, NSDL

## INDIAN ECONOMY

- Index of Industrial production (IIP) rose 2.9% YoY in Feb 2025, as compared to 5.2% rise in Jan 2025. Production in mining, manufacturing and electricity witnessed a growth of 1.6%, 2.9% and 3.6%, respectively, in Feb 2025.
- According to the data released by the Ministry of Statistics & Programme Implementation, urban Labour Force Participation Rate (LFPR) saw a slight increase between 2023 and 2024, with male participation rising from 74.3% to 75.6%, and female participation rising from 25.5% to 25.8%.
- The RBI Governor announced that NPCI can adjust UPI transaction limits for in-person merchant payments after consulting with banks and stakeholders. Currently, the UPI transaction limit is Rs. 1 lakh for both person-to-person (P2P) and person-to-merchant (P2M) payments, but some P2M payments have higher limits of Rs. 2 lakh to Rs. 5 lakh. P2P transactions will remain capped at Rs. 1 lakh.

## INDIAN DEBT MARKET

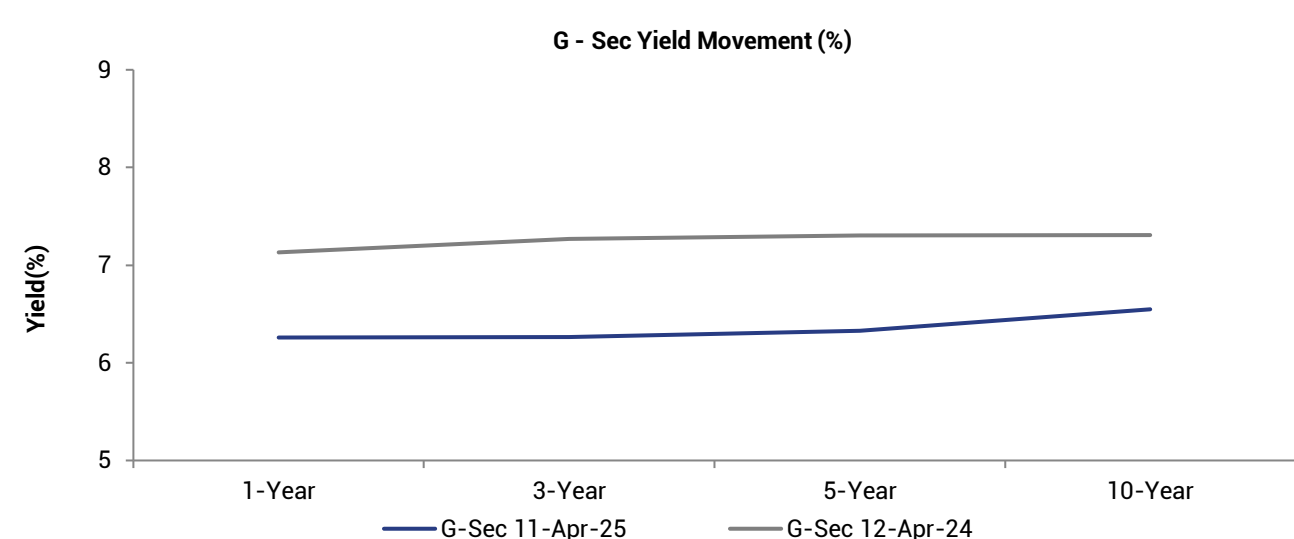
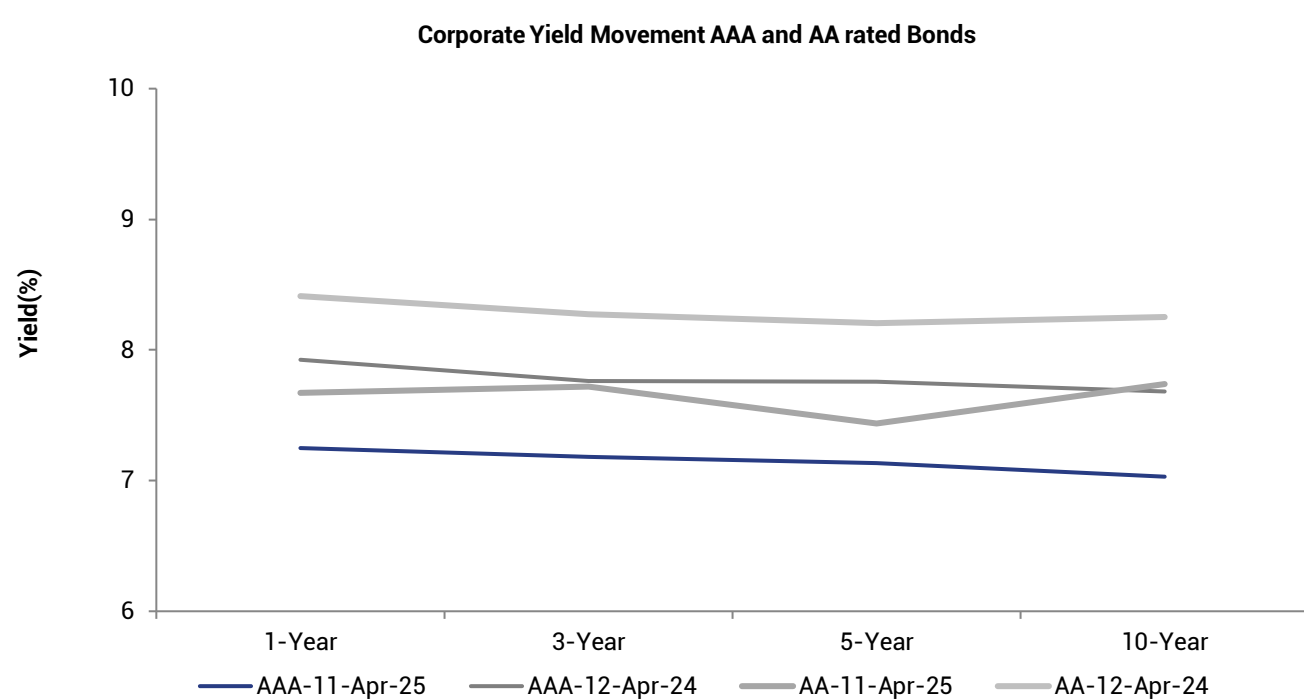
- Bond yields fell as dovish monetary policy and guidance from the RBI outweighed the impact from a spike in the U.S. Treasury yields.
- Yield on the 10-year benchmark paper (6.79% GS 2034) fell by 1 bps to close at 6.44% as compared to the previous close of 6.45%.
- Reserve Bank of India conducted the auction of two government securities namely 6.92% GS 2039 and New GS 2065 for a notified amount of Rs. 32,000 crore, for which full amount was accepted. The cut off price/implicit yield at cut-off for 6.92% GS 2039 and New GS 2065 stood at Rs. 103.36/6.5579% and 6.90%, respectively.
- Reserve Bank of India announced the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 19,000 crore. The auction would be carried out on Apr 16, 2025.

## MONEY MARKET

- Data from Reserve Bank of India showed that India's foreign exchange reserves increased to \$676.27 billion for the week ended Apr 04, 2025 compared with \$665.40 billion a week earlier.

## SPREAD ANALYSIS

- Yields on gilt fell up to 5 bps across the maturities, barring 13, 15 & 19 year papers that rose by 1 bps each, while 10, 14 & 30 year papers were unchanged.
- Corporate bond yields fell up to 5 bps across the curve, barring 9 & 10 year papers that increased by 1 bps each, while 8 year paper was unchanged.
- Difference in spread between AAA corporate bond and gilt moved by 1 bps across the segments, barring 7 year paper that expanded by 3 bps, while 4 year paper remained steady.



Source: Refinitiv

Key Indicators	Current	Previous
GDP (Q3 FY'25)	6.20%	5.60%
IIP (Feb'25)	2.90%	5.20%
Manufacturing PMI Mar'25	58.10	56.30
Credit Growth (Mar 21,2025)	11.00%	11.10%
Deposit Growth (Mar 21,2025)	10.30%	10.20%
WPI (Feb'25)	2.38%	2.31%
CPI (Feb'25)	3.61%	4.26%
Current Account Deficit (Q3 of FY25, in \$ Billion)	11.50	16.70
Fiscal Deficit (Apr to Feb 2025, as a % of Budget Estimates)	79.91	69.39
Trade Deficit (In \$ billion-Feb25)	14.05	22.99

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

## DEBT MARKET UPDATE

Policy Rates (%)	14-Apr-25	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.00	6.25	6.25	6.50
CRR	4.00	4.00	4.00	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	11-Apr-25	Week Ago	Month Ago	Year Ago
FBIL MIBOR	5.85	6.24	6.40	6.69
CALL	5.79	6.16	6.36	6.56
T-Repo	5.73	6.11	6.21	6.52
OIS- 3 M	5.94	6.01	6.27	6.75
OIS- 6 M	5.85	5.94	6.19	6.80

Source: FBIL

Certificate of Deposit (%)	11-Apr-25	Week Ago	Month Ago	Year Ago
3-Month	6.51	6.47	7.59	7.36
6-Month	6.71	6.90	7.71	7.29
9-Month	6.81	6.89	7.65	7.45
12-Month	6.92	7.00	7.64	7.40

Source: Refinitiv

Commercial Paper (%)	11-Apr-25	Week Ago	Month Ago	Year Ago
3-Month	6.55	6.64	7.65	7.20
6-Month	6.90	6.95	7.72	7.47
12-Month	7.00	7.10	7.67	7.65

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond <sup>[1]</sup>	6.16	6.19	6.58	7.01	-2	-42	-84
3 Yr GOI Bond <sup>[1]</sup>	6.17	6.21	6.58	7.14	-4	-41	-98
5 Yr GOI Bond <sup>[1]</sup>	6.23	6.26	6.59	7.18	-3	-36	-95
10 Yr GOI Bond <sup>[1]</sup>	6.44	6.45	6.70	7.18	0	-25	-74
15 Yr GOI Bond <sup>[1]</sup>	6.56	6.55	6.84	7.20	1	-28	-64
US 10 Yr Treasury	4.36	4.49	4.31	4.50	-13	6	-14

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	11-Apr-25	1 Month Avg.	1 Year Avg.	11-Apr-25	1 Month Avg.	1 Year Avg.
1 Yr	99	100	82	141	139	135
3 Yr	92	85	63	146	140	123
5 Yr	81	73	56	111	109	103
10 Yr	48	50	44	119	116	98

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	11-Apr-25	Week Ago	Month Ago	Year Ago
Govt Securities	91,870	83,143	40,301	53,961
Call Money	14,692	17,239	14,409	12,447
T-Repo	394,645	431,085	372,980	380,739
LAF	NA	NA	NA	NA
Treasury Bills	6,486	13,386	5,349	5,232
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	348	1,823	-1,476	-6,960	-6,181
Mutual Funds**	6,870	5,738	1,132	16,736	-181,993

\*As on 11th April 2025; \*\*As on 8th April 2025; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: April 14-18, 2025	36,000	36,000	100.00%
Month: Apr 2025	161,000	68,000	42.24%
H1: Apr 25-Sep 25	800,000	68,000	8.50%

Source: RBI

<sup>[1]</sup>Data as on 11 Apr, 2025

## GLOBAL ECONOMY

- The U.S. consumer sentiment index fell to 50.8 in Apr 2025, a significant drop from 57.0 in Mar 2025, according to the Preliminary data released by the University of Michigan.
- Germany's consumer price index rose 2.2% YoY in Mar 2025 following a 2.3% rise in Feb 2025. According to Destatis, this inflation rate marks the lowest level since Nov 2024, when it was recorded at the same percentage.
- China's exports rose significantly in Mar 2025 as the U.S. importers accelerated their orders looking ahead of "Liberation Day," according to the customs office. Exports recorded an annual growth rate of 12.4% during this period, while imports saw a decline of 4.3% YoY in Mar 2025, attributed to reduced domestic demand.

## INTERNATIONAL MARKET UPDATE

- The U.S. producer price index for final demand fell by 0.4% in Mar 2025, following a revised increase of 0.1% in Feb 2025, as reported by the Labor Department.
- The U.K. real gross domestic product increased by 0.5% in Feb 2025 after experiencing no growth in Jan 2025, according to the Office for National Statistics.
- Japan's industrial output increased by 2.3% in Feb 2025, recovering from a 1.1% decrease observed in Jan 2025, according to the Ministry of Economy, Trade and Industry.

## COMMODITY MARKET

- Gold prices fell after touching record highs earlier in the session.
- Brent crude oil prices (spot) after the U.S. President decided to exempt key tech products, such as smartphones, from the tariffs on China.

## CURRENCY UPDATE

- The Indian rupee rose in spot trade against the U.S. dollar following a rise in the domestic equity markets.
- The euro rose against the U.S. dollar as investor confidence in the world's reserve currency remained in question following a series of tariff-related pronouncements from the U.S. President.

## COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	3,209	-0.83	7.53	36.95	22.31	3,236	2,286
Silver (\$/oz)	32	0.28	-4.25	16.04	12.02	35	26
NYMEX Crude(\$/bbl)	62	0.13	-8.08	-28.25	-14.45	86	60
Brent Crude(\$/bbl)	68	2.11	-6.00	-27.97	-11.41	92	63
Baltic Dry Index <sup>[1]</sup>	1,274	0.39	-23.67	-26.32	27.78	2,203	715
Core Commodity Index	353	-0.18	-3.91	2.08	-1.14	383	315
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	53.50	51.60	55.40	54.00	52.10
Euro Zone	50.90	50.20	49.60	49.60	50.30
Germany	51.30	50.40	48.00	47.50	47.70
France	48.00	45.10	47.50	48.60	48.30
U.K.	51.50	50.50	50.40	52.60	52.80
Japan	48.90	52.00	50.50	52.00	51.70
China	51.80	51.50	51.40	50.30	52.70

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm) <sup>[1]</sup>	93,127	4.29	7.77	27.69	22.68	93,127	67,884
Silver (1 kg) <sup>[1]</sup>	92,962	2.91	-5.12	10.72	8.28	100,693	78,617
Crude Oil (1 bbl) <sup>[1]</sup>	5,203	1.66	-11.90	-26.47	-14.24	7,249	1,277
Natural Gas (1 mmbtu) <sup>[1]</sup>	308	3.49	-13.55	109.88	-8.41	392	137
Aluminium (1 kg) <sup>[1]</sup>	237	2.22	-10.78	4.18	-2.37	267	209
Copper (1 kg) <sup>[1]</sup>	839	3.79	-6.42	1.18	5.08	934	772
Nickel (1 kg) <sup>[1]</sup>	1,325	3.89	-8.65	-12.85	-0.95	1,783	1,276
Lead (1 kg) <sup>[1]</sup>	183	1.27	-4.41	-5.62	-2.50	202	179
Zinc (1 kg) <sup>[1]</sup>	259	3.56	-7.66	1.95	-9.02	301	241
Mentha Oil (1 kg) <sup>[1]</sup>	984	0.37	-2.07	-3.77	-0.99	1,023	932
Cotton (1 bales) <sup>[1]</sup>	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

## CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR <sup>[1]</sup>	86.04	-0.75	-1.10	3.15	0.50	87.95	82.95
EUR/INR	97.63	-0.29	3.22	9.81	10.22	98.77	87.29
GBP/INR	113.45	0.64	0.91	9.10	5.99	113.54	102.50
YEN(100)/INR	60.15	0.17	2.84	10.39	10.53	60.59	51.52
SGD/INR	65.36	0.06	0.31	6.51	4.34	65.64	61.06

Source: Refinitiv

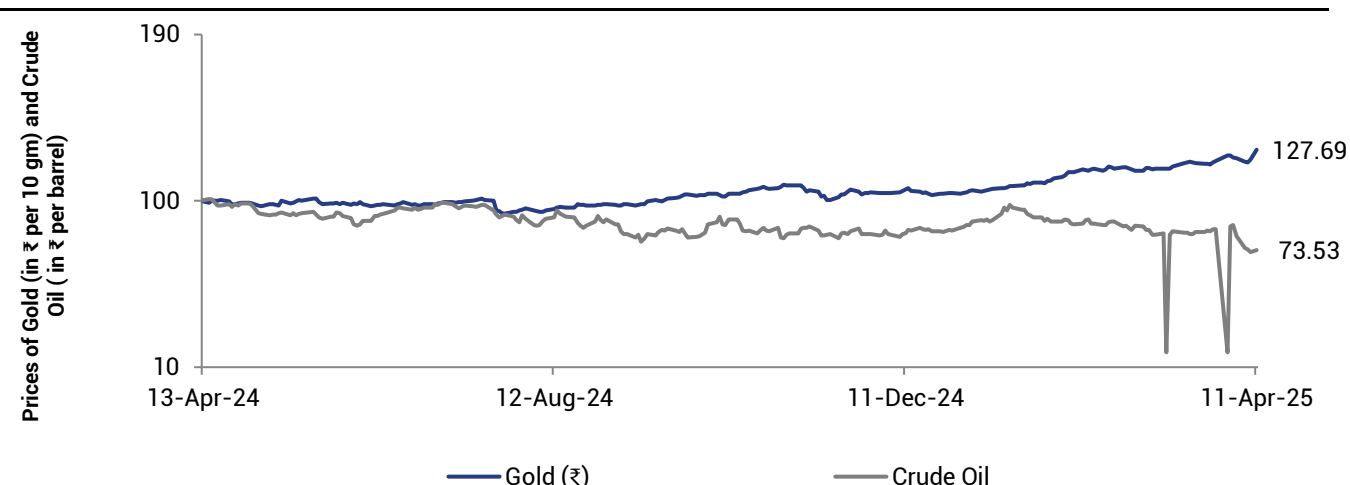
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.13	-0.10	4.32	6.64	9.62	1.15	1.01
GBP/USD	1.32	0.83	1.99	5.94	5.42	1.34	1.21
USD/JPY	142.98	-0.37	-3.79	-6.72	-9.03	161.99	139.56
SGD/USD	0.76	0.26	1.38	3.51	3.80	0.78	0.73
Dollar Index	99.64	-0.46	-3.93	-6.03	-8.15	110.18	99.01

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	86.21	-0.73	0.38	-1.06	-0.57
Future 3 Month	86.74	-0.47	0.87	-0.89	-0.18
Future 6 Month	86.99	-0.79	0.90	-0.98	-0.70
NDF 1 Month	86.29	-0.17	0.49	-0.99	-0.58
NDF 3 Month	86.62	-0.18	0.32	-0.96	-0.80
NDF 6 Month	87.03	-0.30	0.20	-1.01	-0.97

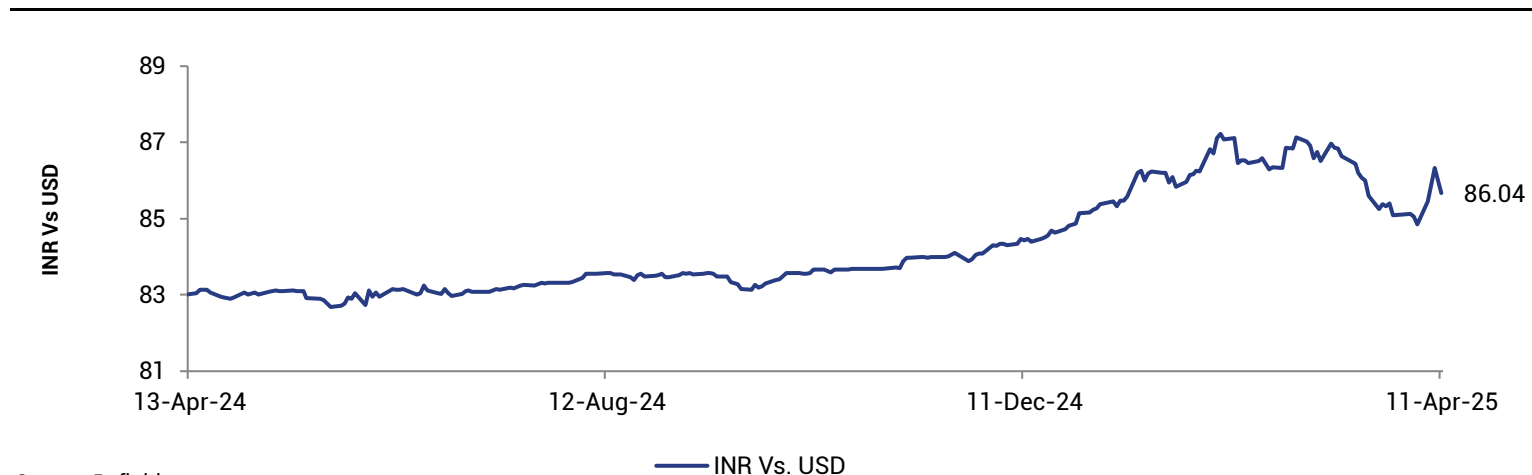
Source: Refinitiv

## CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

## RUPEE VS. U.S. DOLLAR

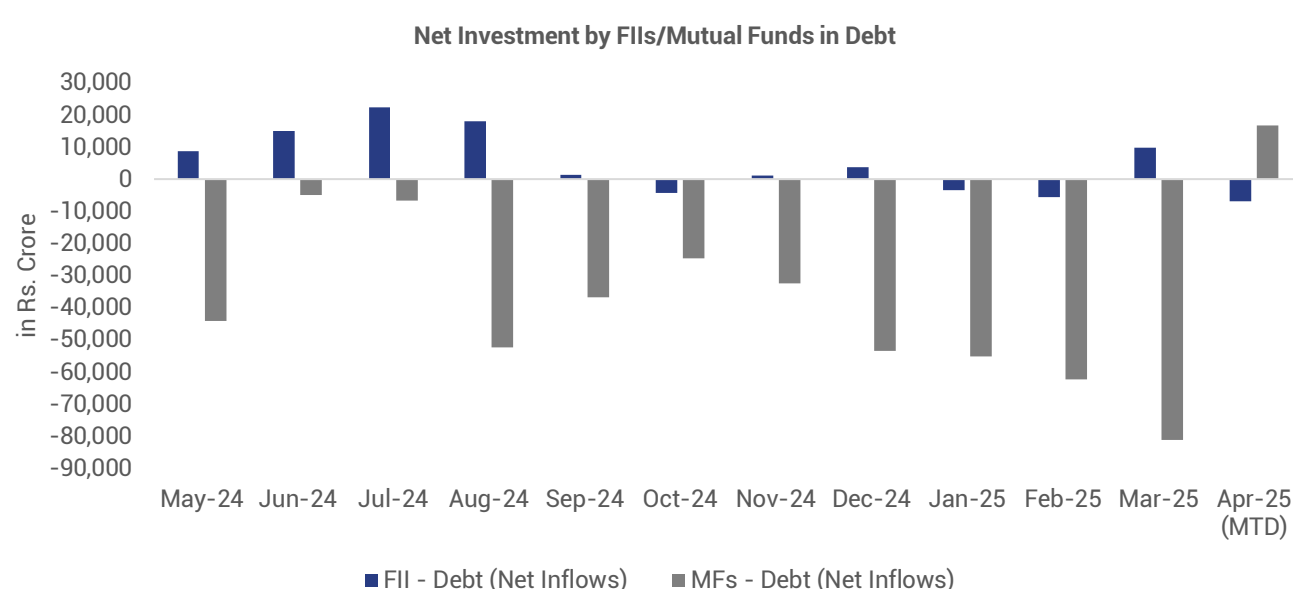
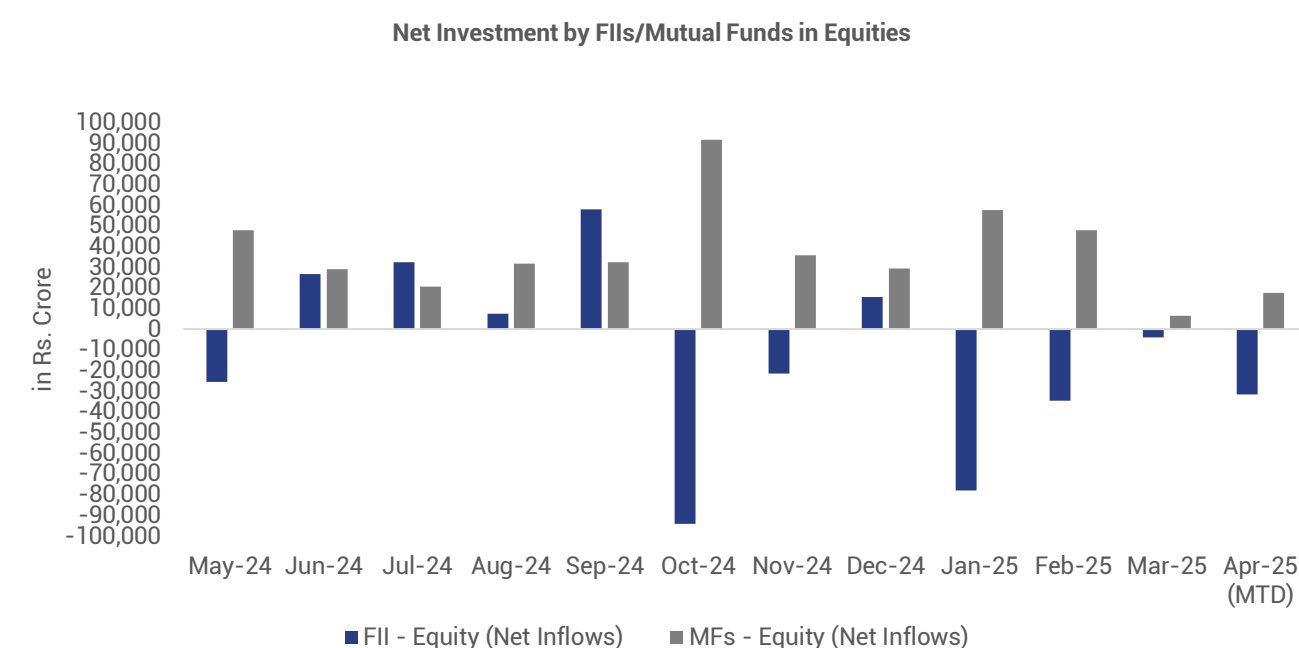


Source: Refinitiv

## MUTUAL FUND AND INSURANCE UPDATE

- According to AMFI, the total assets under management (AUM) increased to Rs. 65.74 lakh crore in Mar 2025 as against Rs. 64.53 lakh crore in Feb 2025. Inflows into the equity mutual funds decreased to Rs. 25,082.01 crore in Mar 2025, compared to an inflow of Rs. 29,303.34 crore in Feb 2025. In Mar 2025, the debt category witnessed an outflow of Rs. 2,02,663.04 crore compared to an outflow of Rs. 6,525.56 crore in Feb 2025.

## TRANSACTION TRENDS FIIs vs MFs



## EVENTS CALENDAR

Event	Date
CPI Inflation (Mar 2025)	15-Apr-25
Reserve Money	16-Apr-25
Money Supply	16-Apr-25
Currency in Circulation	16-Apr-25
Bank Credit to Commercial Sector	16-Apr-25
Forex Reserves	18-Apr-25

## MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	2.74	2.48	-10.56	1.67	11.42	20.68
Mid Cap Fund	3.14	2.93	-16.24	2.58	16.01	28.83
Large & Mid Cap Fund	3.18	2.97	-13.36	2.80	14.00	24.96
Small Cap Fund	3.89	3.85	-17.65	1.07	15.14	33.47
Multi Cap Fund	3.18	2.68	-14.13	1.84	15.06	26.44
Focused Fund	2.98	2.89	-12.74	2.04	12.06	21.84
Value Fund	2.90	2.38	-13.57	0.88	15.49	26.76
Contra Fund	2.90	2.88	-12.75	3.30	17.43	28.83
ELSS	3.27	2.90	-13.72	1.14	13.02	24.83
Sectoral	3.05	3.23	-11.38	4.10	15.10	25.82
Thematic	3.35	2.30	-15.09	0.58	14.12	23.89
Dividend Yield Fund	2.99	2.46	-13.50	1.51	15.25	26.63

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	5.71	6.15	6.36	6.50	6.22	4.96
Liquid Fund	6.88	8.57	7.20	7.22	6.69	5.35
Ultra Short Duration Fund	10.08	11.41	7.34	7.21	6.44	5.51
Low Duration Fund	13.97	14.10	7.75	7.69	6.63	6.19
Money Market Fund	14.01	13.73	7.94	7.62	6.83	5.82
Short Duration Fund	20.96	19.22	8.31	8.40	6.65	6.47
Medium Duration Fund	24.04	21.12	9.11	9.49	7.41	7.19
Medium to Long Duration Fund	23.13	26.69	8.82	9.79	7.28	6.47
Long Duration Fund	13.76	31.90	8.51	11.54	8.68	6.72
Corporate Bond Fund	22.94	22.66	8.79	9.08	6.92	6.73
Gilt Fund	19.49	30.35	8.89	10.55	7.56	6.54
Gilt Fund with 10 year constant duration	38.44	30.13	10.66	11.46	8.36	6.64
Dynamic Bond	19.99	28.15	8.70	10.11	7.42	6.65
Banking and PSU Fund	23.22	22.62	8.58	8.81	6.89	6.65
Floater Fund	22.43	19.40	8.60	8.94	7.28	6.69
Credit Risk Fund	15.15	17.61	11.05	10.09	7.68	7.88

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.07	0.58	3.42	6.96	6.45	5.26
Balanced Advantage	1.70	1.82	-5.91	3.34	9.69	14.02
Aggressive Hybrid Fund	2.43	2.60	-8.50	4.14	11.42	19.60
Equity Savings	0.95	1.50	-1.21	6.11	8.38	11.81
Conservative Hybrid Fund	0.80	1.95	0.47	7.79	8.25	10.37
Multi Asset Allocation	2.49	2.28	-4.65	4.89	11.79	19.95

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Credit Growth	18-Apr-25
Deposit Growth	18-Apr-25
Loans and Advances to Central Government	18-Apr-25
Loans and Advances to State Government	18-Apr-25
Infrastructure Output	30-Apr-25
Fiscal deficit (as a % of budget estimates)	30-Apr-25

<sup>[1]</sup>Data as on 11 Apr, 2025

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