



10 April 2025

INDIAN EQUITY MARKET

- Indian equity markets fell due to sell-off in the global markets following the enactment of reciprocal tariffs. Despite a positive view on the RBI's repo rate cut and accommodative policy stance, these measures have done little to boost domestic market sentiment amid global recession fears.
- Key benchmark indices BSE SENSEX and Nifty 50 lost 0.51% and 0.61% to close at 73,847.15 and 22,399.15 respectively.
- On the BSE sectoral front, Fast Moving Consumer Goods was the major gainer, up 1.51% followed by Consumer Durables, up 0.32% and Auto, up 0.07%. Information Technology was the major loser, down 2.01% followed by Realty, down 2% and Capital Goods, down 1.65%.

CORPORATE NEWS

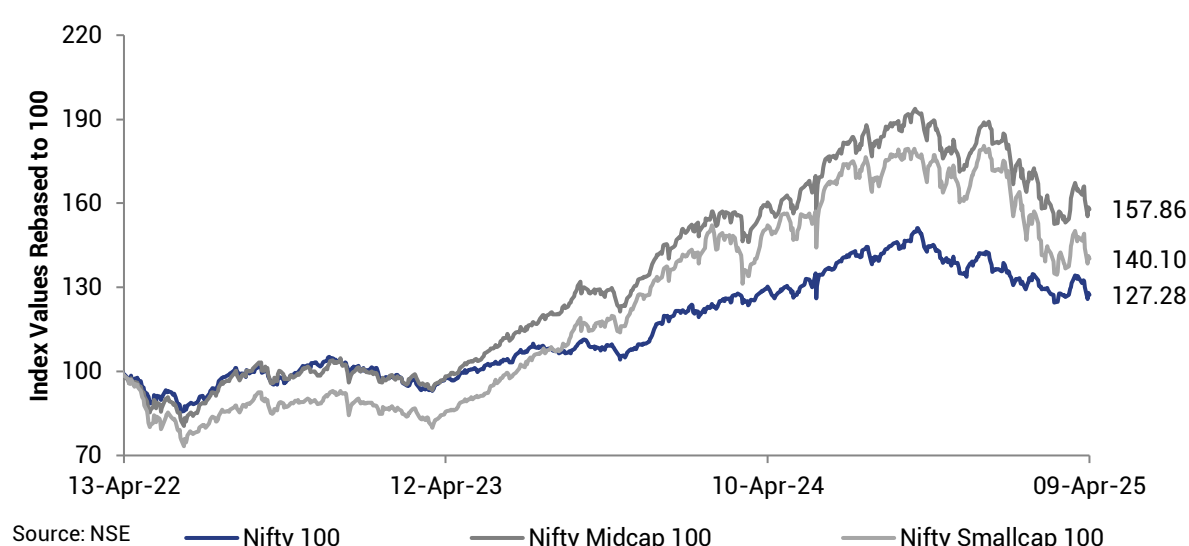
- Granules India has successfully finalized its acquisition of Senn Chemicals AG, a contract development and manufacturing organization (CDMO) located in Switzerland, for 20 million Swiss francs (CHF), which is roughly equivalent to Rs. 192.5 crore. This acquisition signifies Granules' entry into the peptide therapeutics market as well as the CDMO industry.
- Infosys has revealed the enhancement of its collaboration with AIB, a financial services organization operating in Ireland and the U.K., to provide services in application development, testing, and support.
- GreenLine Mobility Solutions Ltd, a venture of the Essar group specializing in LNG and electric-powered heavy commercial vehicles, has declared a USD 275 million equity investment aimed at deploying more than 10,000 LNG and electric trucks.

GLOBAL EQUITY MARKET

- The U.S. equity markets declined as investors chose to book profits after U.S. President's 90-day tariff pause.
- European equity markets rose with notable gains after U.S. President announced a 90-day halt on increased tariffs for most countries, with China being the exception.
- Asian equity markets rose as the U.S. President temporarily halted the majority of his extensive reciprocal tariffs for 90 days to provide more time for negotiations, but increased tariffs on China to 125%, intensifying the high-stakes conflict between the world's two largest economies. Furthermore, Japanese markets led regional gains as chip-related stocks surged. Today (as on April 11), Asian markets opened lower following the overnight loss from the U.S. markets.

INDIAN DERIVATIVES MARKET

- Nifty Apr 2025 Futures stood at 22,479.65, a premium of 80.50 points above the spot closing of 22,399.15. The turnover on NSE's Futures and Options segment fell to Rs.6,938.85 crore on April 09, 2025, compared with Rs. 4,07,457.14 crore on April 08, 2025.
- The NSE Put-Call ratio stood at 0.89 compared with the previous session's close of 0.73.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50 ^[1]	22,399	-0.61	-0.27	-1.56	-5.27	26,277	21,744	20.36	21.79
Nifty 100 ^[1]	22,952	-0.54	0.27	-2.22	-6.30	27,336	22,177	20.41	22.38
Nifty 500 ^[1]	20,357	-0.61	0.45	-2.67	-9.02	24,573	19,520	22.46	23.54
Nifty Midcap 100 ^[1]	49,582	-0.51	2.36	-1.58	-13.32	60,926	46,866	31.18	29.20
Nifty Smallcap 250 ^[1]	14,346	-1.05	0.14	-6.75	-19.19	18,688	13,315	27.94	24.73
Nifty SME Emerge ^[1]	12,900	0.01	2.32	8.43	-22.32	17,224	11,773	33.11	60.28

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto ^[1]	20,140	0.01	-2.95	-8.39	-11.80	27,696	19,317	19.69	32.69
Nifty Bank ^[1]	50,240	-0.54	4.20	2.56	-1.22	54,467	46,447	12.84	16.04
Nifty FMCG ^[1]	55,265	1.78	6.27	1.79	-2.70	66,439	50,199	44.15	43.40
Nifty IT ^[1]	32,517	-2.19	-13.62	-7.87	-24.97	46,089	30,919	24.57	28.54
Nifty Media ^[1]	1,479	-1.22	-0.40	-22.61	-18.63	2,182	1,344	NA	524.17
Nifty Metal ^[1]	7,848	-1.48	-11.33	-12.80	-9.28	10,322	7,690	18.26	19.90
Nifty Pharma ^[1]	19,976	-1.97	-1.38	4.50	-14.68	23,908	18,298	30.26	34.34
Nifty Realty ^[1]	780	-1.90	-2.43	-18.79	-25.85	1,150	766	37.65	50.98
Nifty Energy ^[1]	31,559	-0.97	0.82	-21.34	-10.31	45,022	29,313	14.76	13.28

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services ^[1]	24,133	-0.69	4.67	11.12	2.64	25,297	20,667	16.17	17.81
Nifty India Consumption ^[1]	10,725	0.66	3.99	3.99	-5.61	13,058	9,955	40.82	42.56
Nifty Infrastructure ^[1]	8,086	-0.28	1.98	-4.83	-4.46	9,704	7,590	22.47	20.69
Nifty MNC ^[1]	25,561	0.75	-0.05	-3.58	-8.49	32,841	23,981	32.53	45.71
Nifty Public Sector Enterprise	9,015	-0.46	5.47	-6.52	-5.42	11,815	7,956	11.74	9.55

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	18,344	-4.19	-5.60	1.84	-12.70	22,223	16,542	35.82	27.46
Nasdaq Composite	16,387	-4.31	-6.19	1.34	-15.14	20,205	14,784	19.75	21.01
FTSE 100	7,913	3.04	-7.99	-0.60	-3.18	8,909	7,545	15.06	11.81
CAC 40	7,126	3.83	-11.45	-11.43	-3.45	8,259	6,764	16.52	12.61
DAX	20,563	4.53	-9.10	13.62	3.28	23,476	17,025	15.72	13.52
Nikkei	34,609	9.13	-6.53	-12.56	-13.25	42,427	30,793	20.86	17.82
Hang Seng	20,682	2.06	-13.04	20.67	3.10	24,874	16,044	11.15	9.89
SSE Composite Index	3,224	1.16	-4.23	6.48	-3.82	3,674	2,690	12.00	12.12

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures ^[1]	22,479.70	22,479.70	0.00
Near Basis ^[1]	80.50	80.50	0.00
Mid Futures ^[1]	22,587.80	22,587.80	0.00
Mid Basis ^[1]	188.65	188.65	0.00
Near Open Interest (Cr.) ^[1]	1.32	1.32	0.00
Mid Open Interest (Cr.) ^[1]	0.17	0.17	0.00
Rollover (%) ^[1]	16.85	16.85	0.00

Source: NSE

Transaction Trends (Equity)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	13,917	18,590	-4,674	-27,088	-143,662
Mutual Funds**	21,125	9,768	11,357	16,436	128,568

*As on 9th April 2025; **As on 7th April 2025; Source: SEBI, NSDL

INDIAN ECONOMY

- The Monetary Policy Committee (MPC) in its first bi-monthly monetary policy review of FY26 reduced key policy repo rate by 25 bps to 6% with immediate effect. The MPC unanimously voted to reduce the policy repo rate by 25 bps. Consequently, the standing deposit facility (SDF) rate under the liquidity adjustment facility (LAF) shall stand adjusted to 5.75% and the marginal standing facility (MSF) rate and the Bank Rate to 6.25%. Additionally, it also decided to change the stance from neutral to accommodative.
- The RBI has projected CPI inflation for FY26 at 4.0%, with Q1 at 3.6%, Q2 at 3.9%, Q3 at 3.8% and Q4 at 4.4%, with risks are evenly balanced.
- The RBI has projected real GDP growth for FY26 at 6.5%, with Q1 at 6.5%, Q2 at 6.7%, Q3 at 6.6%, and Q4 at 6.3%, with risks are evenly balanced.

INDIAN DEBT MARKET

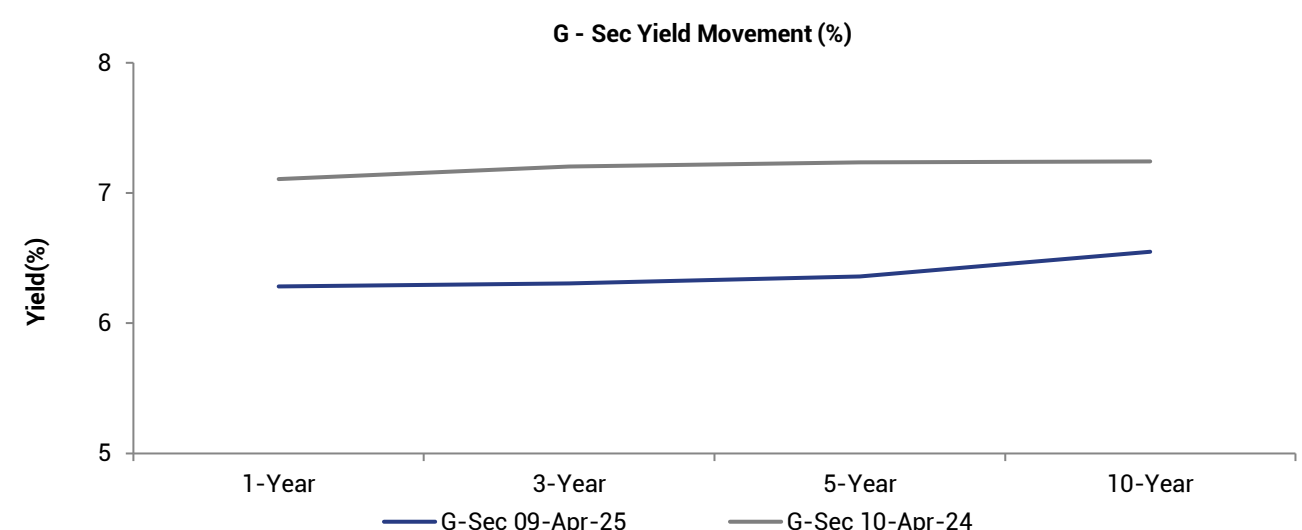
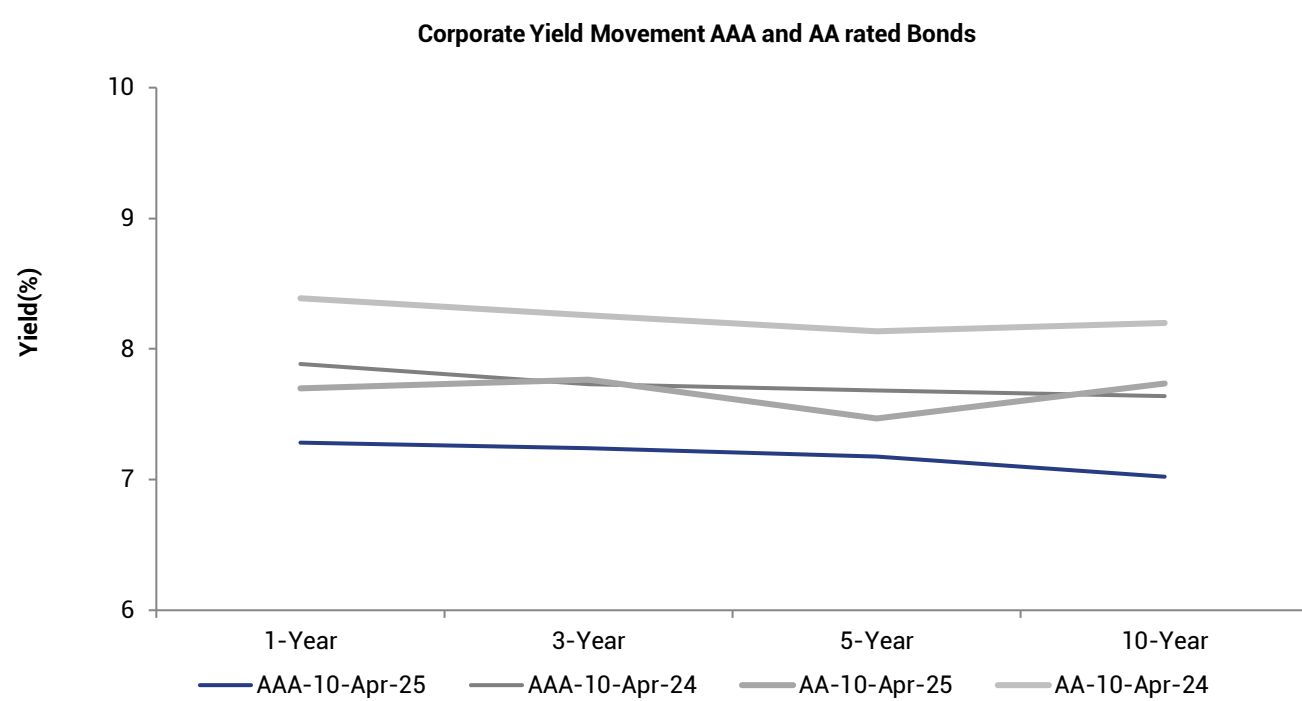
- Bond yields fell following the RBI's dovish monetary policy decision. The RBI has reduced its key repo rate for the second consecutive time and it has shifted its monetary policy stance from "neutral" to "accommodative", indicating potential for further rate cuts to stimulate the sluggish economy amidst new U.S. tariffs.
- Yield on the 10-year benchmark paper (6.79% GS 2034) fell by 3 bps to close at 6.44% as compared to the previous close of 6.47%.
- Data from Reserve Bank of India showed that reserve money grew 4.8% on a yearly basis for the week ended Apr 04, 2025 compared to an increase of 6.0% in the same period of the previous year. The currency in circulation grew 5.9% on a yearly basis for the week ended Apr 04, 2025 compared to an increase of 3.4% in the same period of the previous year.

MONEY MARKET

- Reserve Bank of India conducted the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 19,000 crore for which the full amount was accepted, and the cut-off rate stood at Rs. 98.5189 (YTM: 6.0300%), Rs. 97.0489 (YTM: 6.0984%) and Rs. 94.2762 (YTM: 6.0880%), respectively.
- According to media report, HDB Financial Services has accepted bids worth Rs. 1,100 crore for the sale of multiple tenor bonds.

SPREAD ANALYSIS

- Yields on gilt fell up to 7 bps across the maturities, barring 19 year paper that rose by 1 bps.
- Corporate bond yields fell up to 6 bps across the curve.
- Difference in spread between AAA corporate bond and gilt expanded up to 3 bps across the segments, barring 1 year paper that contracted by 1 bps, while 2 & 10 year papers remained steady.



Source: Refinitiv

^[1]Data as on 09 Apr, 2025

Key Indicators	Current	Previous
GDP (Q3 FY'25)	6.20%	5.60%
IIP (Jan'25)	5.00%	3.50%
Manufacturing PMI Mar'25	58.10	56.30
Credit Growth (Mar 21,2025)	11.00%	11.10%
Deposit Growth (Mar 21,2025)	10.30%	10.20%
WPI (Feb'25)	2.38%	2.31%
CPI (Feb'25)	3.61%	4.26%
Current Account Deficit (Q3 of FY25, in \$ Billion)	11.50	16.70
Fiscal Deficit (Apr to Feb 2025, as a % of Budget Estimates)	79.91	69.39
Trade Deficit (In \$ billion-Feb25)	14.05	22.99

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	10-Apr-25	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.00	6.25	6.25	6.50
CRR	4.00	4.00	4.00	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	09-Apr-25	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.02	6.10	6.30	6.64
CALL	5.91	5.99	6.26	6.55
T-Repo	5.76	5.61	6.18	6.55
OIS- 3 M	5.98	6.08	6.33	6.72
OIS- 6 M	5.90	6.01	6.25	6.77

Source: FBIL

Certificate of Deposit (%)	09-Apr-25	Week Ago	Month Ago	Year Ago
3-Month	6.48	6.60	7.58	7.37
6-Month	6.72	6.88	7.67	7.29
9-Month	6.86	6.91	7.62	7.44
12-Month	6.96	7.02	7.61	7.39

Source: Refinitiv

Commercial Paper (%)	10-Apr-25	Week Ago	Month Ago	Year Ago
3-Month	6.58	6.65	7.63	7.20
6-Month	6.90	6.96	7.72	7.45
12-Month	7.00	7.10	7.65	7.65

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond ^[1]	6.19	6.26	--	6.99	-8	NA	-80
3 Yr GOI Bond ^[1]	6.21	6.28	--	7.08	-8	NA	-87
5 Yr GOI Bond ^[1]	6.26	6.32	--	7.11	-6	NA	-85
10 Yr GOI Bond ^[1]	6.45	6.47	--	7.12	-3	NA	-67
15 Yr GOI Bond ^[1]	6.55	6.57	--	7.12	-2	NA	-57
US 10 Yr Treasury	4.39	4.40	4.21	4.56	0	18	-17

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	10-Apr-25	1 Month Avg.	1 Year Avg.	10-Apr-25	1 Month Avg.	1 Year Avg.
1 Yr	100	99	81	142	139	135
3 Yr	94	90	63	146	141	122
5 Yr	82	77	56	111	109	103
10 Yr	47	49	44	119	117	98

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	09-Apr-25	Week Ago	Month Ago	Year Ago
Govt Securities	192,949	73,136	31,555	36,998
Call Money	14,256	16,939	17,280	12,615
T-Repo	397,245	388,306	386,478	382,194
LAF	NA	NA	NA	NA
Treasury Bills	21,871	7,345	1,504	18,301
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	11	1,170	-1,159	-5,485	-4,706
Mutual Funds**	15,747	14,288	1,459	15,604	-183,125

*As on 9th April 2025; **As on 7th April 2025; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: April 7-11, 2025	32,000	0	0.00%
Month: Apr 2025	161,000	36,000	22.36%
H1: Apr 25-Sep 25	800,000	36,000	4.50%

Source: RBI

GLOBAL ECONOMY

- The U.S. consumer price index fell 0.1% in Mar 2025, following a 0.2% increase in Feb 2025, as reported by the Labor Department.
- China's consumer prices fell 0.1% YoY in Mar 2025, following a 0.7% decrease in Feb 2025, as reported by the National Bureau of Statistics.

INTERNATIONAL MARKET UPDATE

- The U.S. initial jobless claims inched up to 223,000 000 for the week ending 05th Apr 2025, reflecting an increase of 4,000 from the prior week's unrevised figure of 219,000, as reported by the Labor Department.
- Japan's producer price inflation increased to 4.2% YoY in Mar 2025, up from 4.1% in Feb 2025, as reported by the Bank of Japan.

COMMODITY MARKET

- Gold prices surged as a weaker dollar and escalating U.S.-China trade tensions prompted investors to seek the safe-haven appeal of the precious metal.
- Crude prices surged as the U.S. President announced a 90-day pause on higher tariffs for most other countries except China.

CURRENCY UPDATE

- The Indian rupee fell in spot trade against the U.S. dollar, tracking weakness in other Asian peers.
- The euro rose against the U.S. dollar following the U.S. President's unexpected tariff pause.

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	3,174	2.98	9.85	36.06	20.97	3,174	2,286
Silver (\$/oz)	31	0.54	-2.85	11.53	8.04	35	26
NYMEX Crude(\$/bbl)	60	-3.29	-8.67	-30.32	-16.41	86	60
Brent Crude(\$/bbl)	66	4.40	-9.10	-28.63	-13.85	94	63
Baltic Dry Index ^[1]	1,259	-6.18	-11.59	-20.67	26.28	2,203	715
Core Commodity Index	347	-1.00	-5.34	0.43	-2.77	383	315
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	53.50	51.60	55.40	54.00	52.10
Euro Zone	50.90	50.20	49.60	49.60	50.30
Germany	51.30	50.40	48.00	47.50	47.70
France	48.00	45.10	47.50	48.60	48.30
U.K.	51.50	50.50	50.40	52.60	52.80
Japan	48.90	52.00	50.50	52.00	51.70
China	51.80	51.50	51.40	50.30	52.70

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm) ^[1]	89,297	1.42	4.17	24.83	17.63	90,797	67,884
Silver (1 kg) ^[1]	90,329	0.54	-6.51	9.80	5.22	100,693	78,617
Crude Oil (1 bbl) ^[1]	5,118	-1.75	-12.32	-27.93	-15.64	7,249	1,277
Natural Gas (1 mmbtu) ^[1]	298	-5.07	-22.27	90.83	-11.50	392	137
Aluminium (1 kg) ^[1]	232	-1.24	-12.69	1.60	-4.50	267	209
Copper (1 kg) ^[1]	808	-0.49	-8.11	-1.50	1.24	934	772
Nickel (1 kg) ^[1]	1,276	-0.63	-11.14	-17.62	-4.66	1,783	1,276
Lead (1 kg) ^[1]	181	0.75	-1.77	-7.40	-3.73	202	179
Zinc (1 kg) ^[1]	250	-1.09	-9.41	0.83	-12.15	301	241
Mentha Oil (1 kg) ^[1]	981	0.13	-2.25	-3.88	-1.35	1,023	932
Cotton (1 bales) ^[1]	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR ^[1]	86.69	0.49	-0.74	4.21	1.25	87.95	82.95
EUR/INR	96.51	1.70	2.07	7.76	8.96	96.89	87.29
GBP/INR	111.76	0.66	-0.56	6.90	4.42	113.20	102.50
YEN(100)/INR	59.66	1.73	0.67	9.61	9.64	60.16	51.52
SGD/INR	64.71	-0.04	-1.06	5.05	3.30	65.64	61.06

Source: Refinitiv

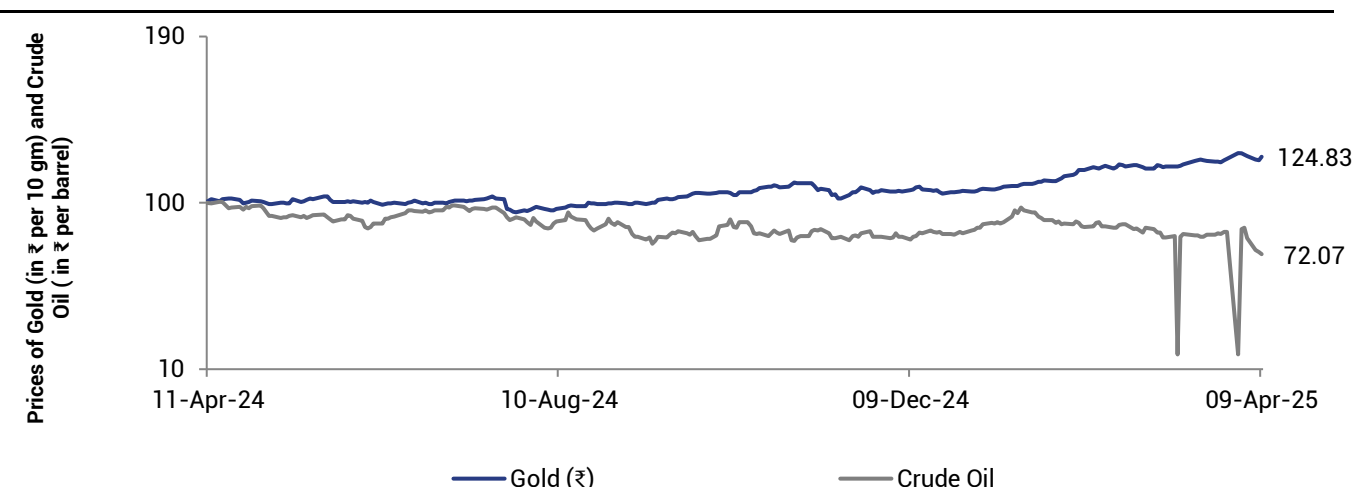
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.12	2.25	3.37	4.24	8.15	1.12	1.01
GBP/USD	1.30	1.19	0.72	3.48	3.64	1.34	1.21
USD/JPY	144.45	-2.21	-1.91	-5.69	-8.10	161.99	139.56
SGD/USD	0.75	0.53	0.18	1.68	2.55	0.78	0.73
Dollar Index	100.87	-1.98	-2.99	-4.16	-7.02	110.18	100.16

Source: Refinitiv

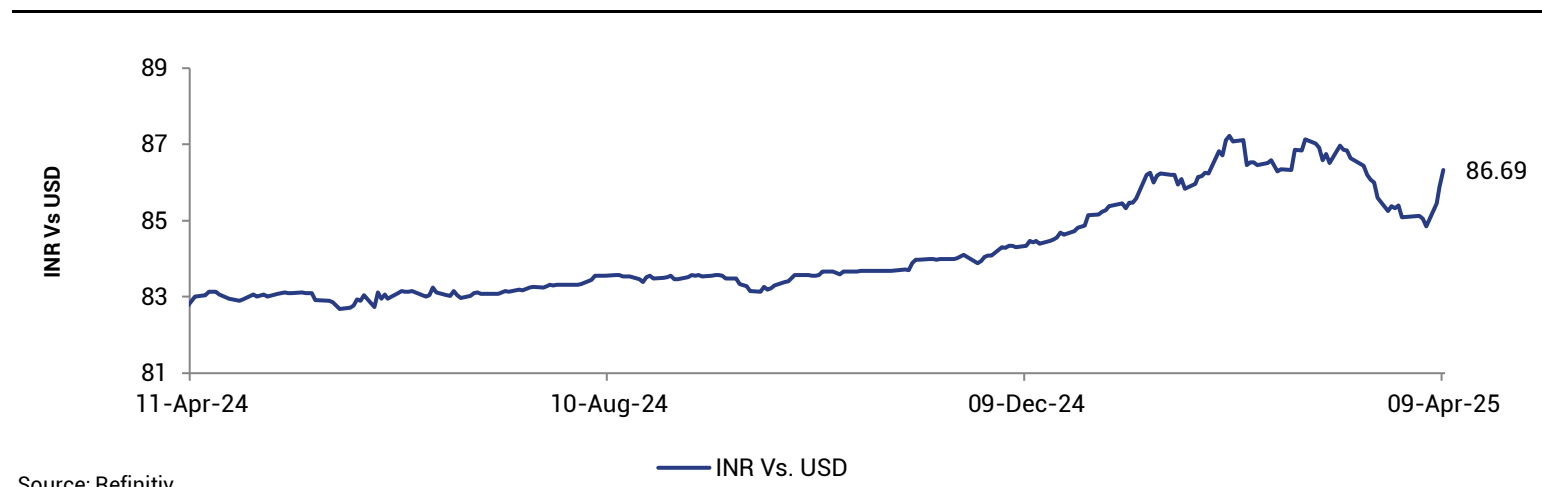
Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month ^[1]	86.84	0.51	1.12	-0.71	0.79
Future 3 Month ^[1]	87.15	0.75	1.35	-0.55	0.66
Future 6 Month ^[1]	87.68	0.53	1.71	-0.36	1.42
NDF 1 Month	86.44	-0.19	0.66	-1.26	0.00
NDF 3 Month	86.77	-0.19	0.50	-1.22	-0.22
NDF 6 Month	87.29	-0.17	0.50	-1.19	-0.21

Source: Refinitiv

CRUDE OIL VS. GOLD (IN ₹)



RUPEE VS. U.S. DOLLAR

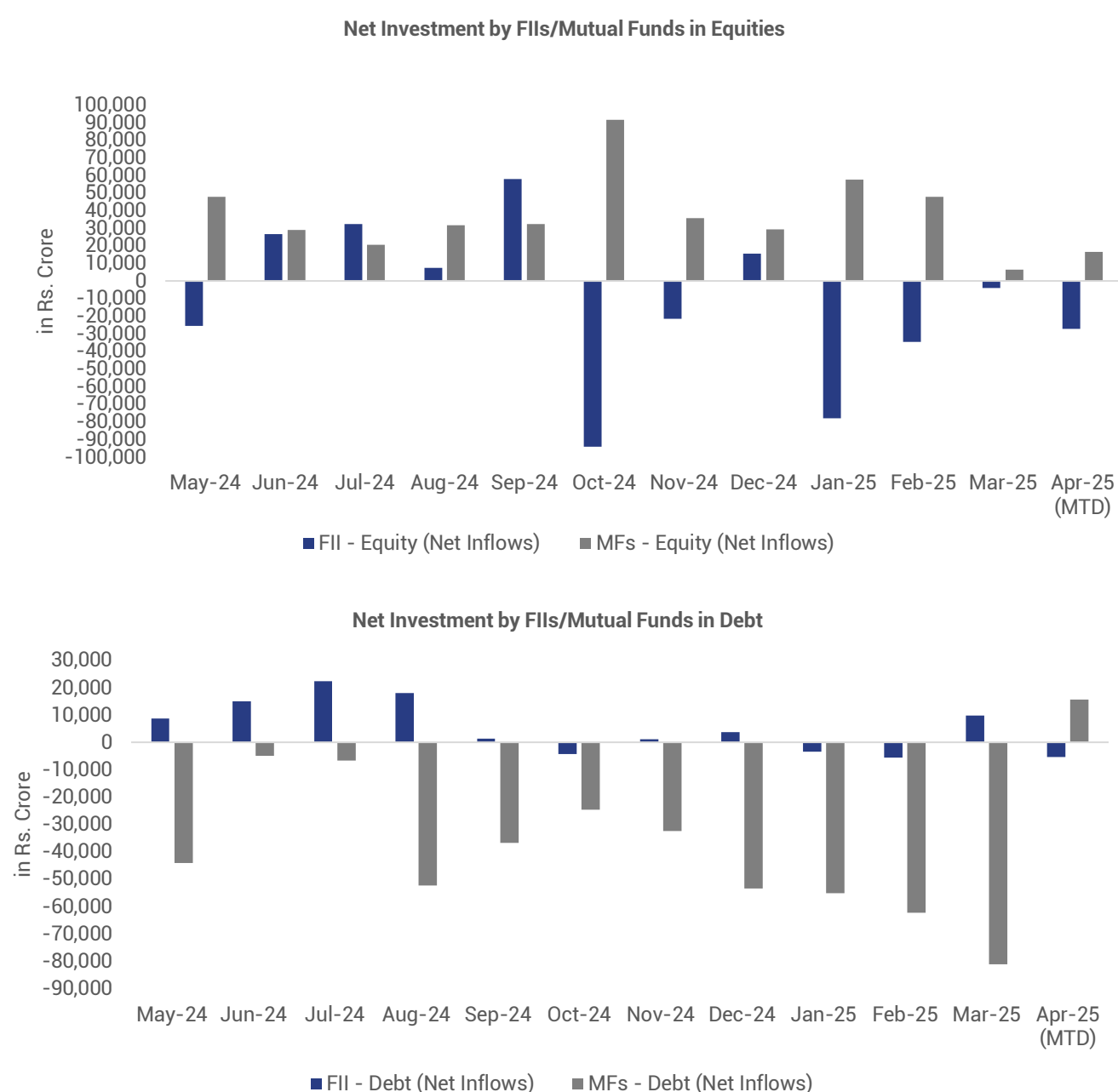


^[1]Data as on 09 Apr, 2025

MUTUAL FUND AND INSURANCE UPDATE

- Mutual funds bought equity worth Rs. 21,124.81 crore as against sale of Rs. 9,768.15 crore as on Apr 07, 2025. This led to a net purchase of Rs. 11,356.66 crore compared with a net sale of Rs. 1,184.56 crore on Apr 04, 2025.
- Mutual funds bought debt worth Rs. 15,746.76 crore as against sale of Rs. 14,288.16 crore as on Apr 07, 2025. This led to a net purchase of Rs. 1,458.60 crore compared with a net purchase of Rs. 3,757.68 crore on Apr 04, 2025.

TRANSACTION TRENDS FIIs vs MFs



MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	-3.45	0.50	-11.65	-0.92	10.19	20.00
Mid Cap Fund	-4.93	0.34	-17.03	0.21	14.92	28.00
Large & Mid Cap Fund	-4.39	0.55	-14.33	0.24	12.76	24.19
Small Cap Fund	-5.39	-0.23	-19.27	-1.98	13.75	32.53
Multi Cap Fund	-4.49	-0.06	-15.32	-0.86	13.79	25.64
Focused Fund	-4.07	0.27	-13.86	-0.69	10.86	21.13
Value Fund	-4.38	-0.16	-14.57	-1.75	14.33	26.09
Contra Fund	-3.66	0.35	-13.60	0.90	16.37	28.13
ELSS	-4.12	0.27	-14.95	-1.53	11.73	24.05
Sectoral	-4.39	0.62	-12.50	1.29	13.95	25.19
Thematic	-4.18	-0.44	-16.27	-2.01	12.95	23.33
Dividend Yield Fund	-3.97	-0.13	-14.71	-1.24	14.03	26.02

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	5.92	6.21	6.37	6.51	6.22	4.96
Liquid Fund	6.74	8.61	7.21	7.23	6.69	5.35
Ultra Short Duration Fund	8.12	11.06	7.33	7.20	6.41	5.51
Low Duration Fund	9.30	13.43	7.73	7.64	6.57	6.18
Money Market Fund	10.32	13.23	7.88	7.60	6.79	5.80
Short Duration Fund	12.64	18.19	8.23	8.19	6.52	6.46
Medium Duration Fund	15.02	20.76	9.26	9.23	7.21	7.18
Medium to Long Duration Fund	15.26	27.26	8.65	9.34	7.05	6.48
Long Duration Fund	3.59	35.42	8.31	10.78	8.38	6.70
Corporate Bond Fund	12.57	21.49	8.69	8.85	6.74	6.71
Gilt Fund	12.00	32.98	8.74	10.03	7.38	6.57
Gilt Fund with 10 year constant duration	31.80	30.75	10.46	10.98	8.04	6.68
Dynamic Bond	12.90	29.53	8.55	9.63	7.24	6.65
Banking and PSU Fund	11.45	21.37	8.47	8.57	6.73	6.63
Floater Fund	13.36	18.53	8.54	8.78	7.19	6.66
Credit Risk Fund	9.54	17.91	11.36	9.96	7.57	7.86

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.12	0.61	3.48	6.97	6.49	5.22
Balanced Advantage	-2.12	0.64	-6.57	1.81	9.01	13.59
Aggressive Hybrid Fund	-2.94	0.81	-9.38	1.98	10.46	19.03
Equity Savings	-1.02	0.85	-1.52	5.22	8.03	11.54
Conservative Hybrid Fund	-0.68	1.46	0.17	6.93	7.86	10.20
Multi Asset Allocation	-2.42	0.62	-5.49	3.19	11.15	19.73

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

EVENTS CALENDAR

Event	Date
Index of Industrial Production (Feb 2025)	11-Apr-25
Forex Reserves	11-Apr-25
Loans and Advances to Central Government	11-Apr-25
Loans and Advances to State Government	11-Apr-25
WPI Inflation (Mar 2025)	14-Apr-25
CPI Inflation (Mar 2025)	15-Apr-25

Event	Date
Reserve Money	16-Apr-25
Money Supply	16-Apr-25
Credit Growth	18-Apr-25
Deposit Growth	18-Apr-25
Infrastructure Output	30-Apr-25
Fiscal deficit (as a % of budget estimates)	30-Apr-25

^[1]Data as on 09 Apr, 2025

DISCLAIMER

Information contained in this document has been obtained from ICRA Analytics Ltd from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind by ICRA Analytics Ltd in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. LGT Wealth India Pvt. Ltd. acts as a distributor and does not warrant its completeness and accuracy. It does not constitute an offer to sell or a solicitation to buy any security or other financial instrument. Publishing lists of products merely indicates the funds and securities which we deal in and shall not be construed as recommended schemes by LGT Wealth India Pvt. Ltd.. Clients are advised to obtain individual financial advice based on their risk profile before taking any action based on the information contained in this material. Clients alone shall have the right to choose their investments and shall be responsible to invest in with their objectives and risk appetite, for which we holds no liability. LGT Wealth India Pvt. Ltd.. does not guarantee the performance of products listed in the collateral and accepts no responsibility whatsoever including any loss suffered by clients resulting from investing in such funds. Investment products are subject to market risks including the possible loss of the principal amount invested. Past performance is not indicative of future results, prices can go up or down. Please read the Key Information Memorandum(s)/Scheme Investment Document(s) & Statement of Additional Information/ Term Sheet/ Prospectus carefully before investing.