



09 January 2025

## INDIAN EQUITY MARKET

- Indian equity markets fell for the second consecutive session ahead of the kick start of earnings season with the index heavyweight largest information technology company. Concerns over a potential moderation in corporate earnings growth in Q3 FY25 and the U.S. Federal Reserve's hawkish stance on rate cuts dampened sentiment.
- Key benchmark indices BSE SENSEX and Nifty 50 lost 0.68% and 0.69% to close at 77,620.21 and 23,526.50 respectively.
- On the BSE sectoral front, Fast Moving Consumer Goods was the only gainer, up 0.73%. Realty was the major loser, down 2.9% followed by Oil & Gas, down 2.19% and Energy, down 1.83%.

## CORPORATE NEWS

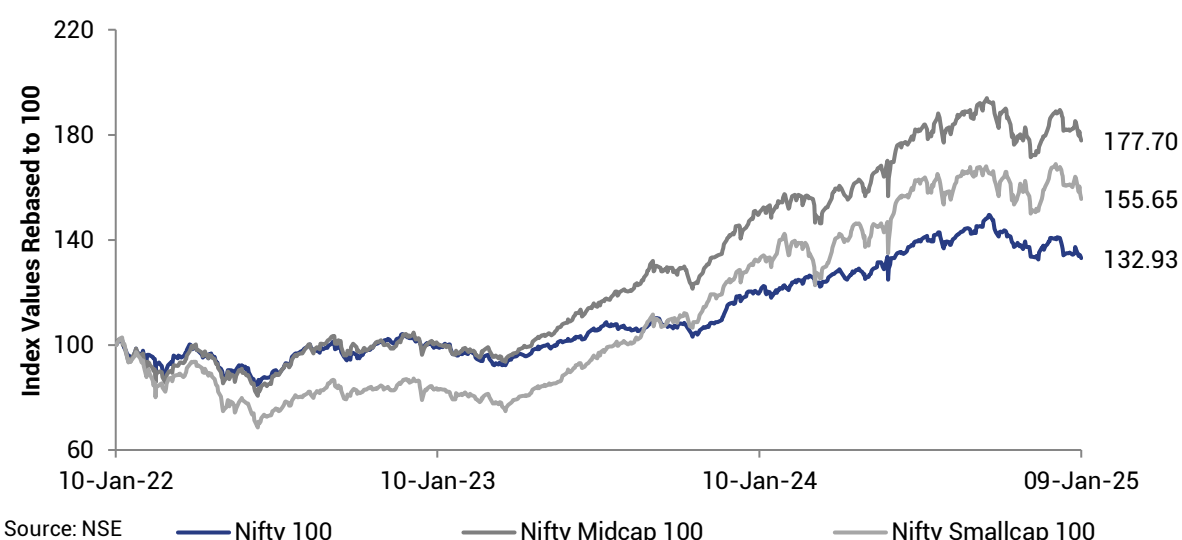
- Tata Elxsi announced a 3% decrease in its net profit for the quarter ended Dec 2024, amounting to Rs. 199 crore, compared to Rs. 206 crore during the same period last year. Revenue from operations in the third quarter of FY25, meanwhile, increased 3% YoY to Rs. 939 crore as against Rs. 914 crore in the same quarter of the previous fiscal.
- Tata Consultancy Services (TCS) announced a 12% increase in its consolidated net profit for the third quarter of FY25, amounting to Rs. 12,380 crore, up from Rs. 11,058 crore in the same period last year. This figure is closely aligned with market expectations, which estimated a profit of Rs. 12,490 crore.
- SAIL, the largest steel manufacturer in the country, announced that it has provided around 45,000 tonnes of steel for the upcoming Mahakumbh Mela, recognized as one of the largest religious gatherings globally.

## GLOBAL EQUITY MARKET

- U.S. equity markets were closed due to the National Day of Mourning in honor of the former President.
- European equity markets mostly rose following the rise in the mining sector. However, a decline in retail stocks, potential tariff threats from the U.S. President-elect, and ongoing worries regarding inflation constrained the markets' potential for growth.
- Asian equity markets fell as investors responded to the tariff threats posed by the U.S. President-elect and disappointing Chinese inflation data for the month of Dec 2024. The Chinese market fell as the most recent inflation figures for the month of Dec 2024 indicated ongoing deflationary pressures within the world's second-largest economy, China. Additionally, the Japanese market fell as Japan's central bank may be positioned to increase interest rates this month. Today (as on January 10), Asian markets opened lower as investors assessed Nov 2024 pay and household spending from Japan.

## INDIAN DERIVATIVES MARKET

- Nifty Jan 2025 Futures stood at 23,648.10, a premium of 121.60 points above the spot closing of 23,526.50. The turnover on NSE's Futures and Options segment fell to Rs.7,151.05 crore on January 09, 2025, compared with Rs. 4,32,402.72 crore on January 08, 2025.
- The Put-Call ratio stood at 0.98 compared with the previous session's close of 0.89.



## EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	23,527	-0.69	-4.44	9.20	-0.50	26,277	21,137	21.68	21.96
Nifty 100	24,232	-0.79	-5.32	11.08	-1.07	27,336	21,392	22.07	22.52
Nifty 500	22,047	-0.83	-5.35	13.29	-1.47	24,573	19,081	25.19	23.59
Nifty Midcap 100	55,746	-0.93	-5.51	18.68	-2.54	60,926	45,293	41.81	28.50
Nifty Smallcap 250	17,254	-1.17	-6.21	20.23	-2.80	18,688	13,284	33.43	24.70
Nifty SME Emerge	16,790	-0.72	-1.15	45.80	1.11	17,224	10,327	NA	62.02

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	23,305	-0.28	-1.98	25.84	2.06	27,696	18,143	22.75	37.04
Nifty Bank	49,504	-0.67	-7.31	4.79	-2.67	54,467	44,429	13.32	16.74
Nifty FMCG	57,496	0.93	1.83	1.63	1.23	66,439	52,399	46.93	42.91
Nifty IT	43,126	-1.16	-3.80	24.42	-0.49	46,089	32,281	33.87	28.98
Nifty Media	1,809	-0.77	-11.13	-24.25	-0.51	2,460	1,743	NA	574.64
Nifty Metal	8,399	-1.23	-11.17	7.56	-2.90	10,322	7,485	20.07	18.78
Nifty Pharma	22,868	-0.62	2.51	31.83	-2.32	23,908	16,819	36.18	34.28
Nifty Realty	991	-2.73	-8.00	14.30	-5.86	1,150	795	51.23	52.33
Nifty Energy	34,445	-2.03	-8.61	0.64	-2.11	45,022	34,067	15.73	12.99

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	23,026	-0.90	-6.86	8.63	-2.07	25,202	19,879	15.97	18.34
Nifty India Consumption	11,373	0.05	-1.49	19.17	0.09	13,058	9,399	46.82	42.49
Nifty Infrastructure	8,357	-1.16	-6.57	12.43	-1.26	9,704	7,431	23.85	20.22
Nifty MNC	28,045	-0.27	-4.09	17.23	0.40	32,841	23,429	37.40	47.42
Nifty Public Sector Enterprises	9,329	-1.75	-9.89	15.48	-2.13	11,815	7,857	12.08	9.07

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100 <sup>[1]</sup>	21,181	0.04	-1.21	26.99	0.80	22,133	16,561	35.82	27.69
Nasdaq Composite <sup>[1]</sup>	19,479	-0.06	-1.31	31.10	0.87	20,205	14,706	19.75	21.54
FTSE 100	8,320	0.83	-0.39	8.27	1.79	8,474	7,404	15.06	11.96
CAC 40	7,490	0.51	0.14	0.86	1.48	8,259	7,030	16.52	13.08
DAX	20,317	-0.06	-0.14	21.74	2.05	20,523	16,345	15.72	13.63
Nikkei	39,605	-0.94	1.14	17.30	-0.73	42,427	31,156	20.86	17.52
Hang Seng	19,241	-0.20	-5.75	18.84	-4.08	23,242	14,794	11.15	9.99
SSE Composite Index	3,211	-0.58	-5.62	11.00	-4.19	3,674	2,635	12.00	12.10

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	23,648.10	23,781.30	-0.56
Near Basis	121.60	92.40	31.60
Mid Futures	23,789.30	23,922.90	-0.56
Mid Basis	262.80	233.95	12.33
Near Open Interest (Cr.)	1.36	1.29	5.52
Mid Open Interest (Cr.)	0.14	0.12	17.14
Rollover (%)	11.52	10.56	9.05

Source: NSE

Transaction Trends (Equity)	Amount in ₹ Cr.				
	Nature	Gross Purchase	Gross Sale	Net	MTD
Foreign Institutional Investors*	10,009	13,738	-3,729	-15,164	-15,164
Mutual Funds**	8,665	8,742	-77	4,778	4,778

\*As on 9th January 2025; \*\*As on 7th January 2025; Source: SEBI, NSDL

INDIAN ECONOMY

- According to the United Nations flagship report, World Economic Situation and Prospects 2025, the Indian economy is expected to grow by 6.6% in 2025 and 6.7% in 2026, supported by solid private consumption and investment growth.
- According to data released by the Goods and Services Tax Network (GSTN) portal, the E-way bills generated by businesses for transporting goods within and across states, touched their second-highest level in Dec 2024 in 24 months, growing 17.6% YoY to reach 112 million.
- The Department for Promotion of Industry and Internal Trade held a meeting with industry bodies CII, FICCI, ASSOCHAM, and representatives from the RBI to discuss norms governing inbound investments and to come up with ways to increase overseas equity flow into the country.

INDIAN DEBT MARKET

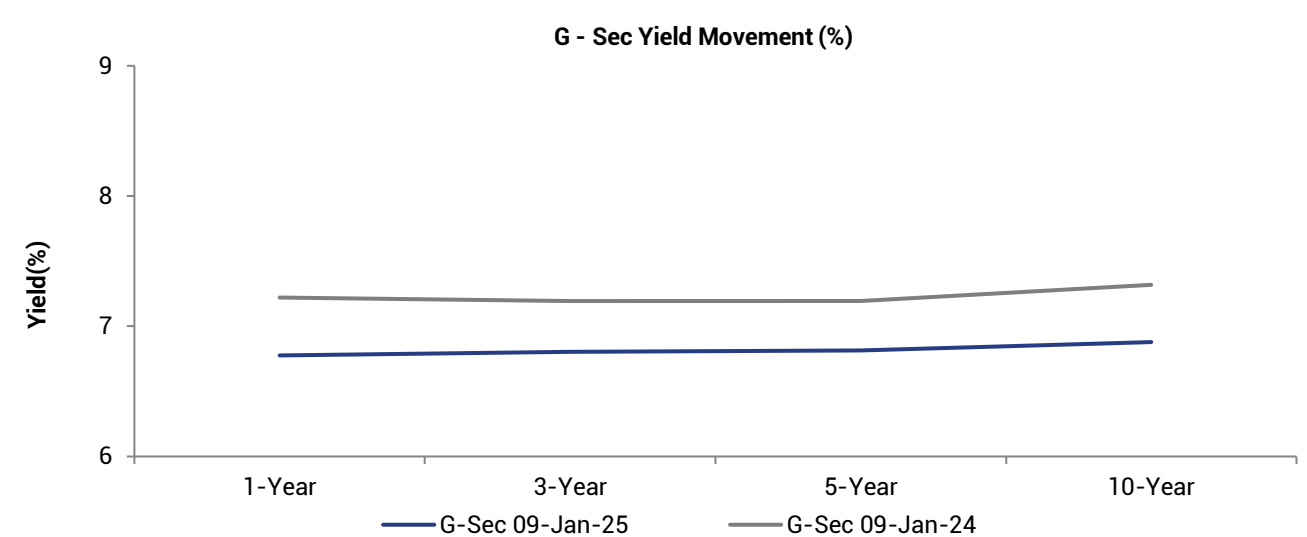
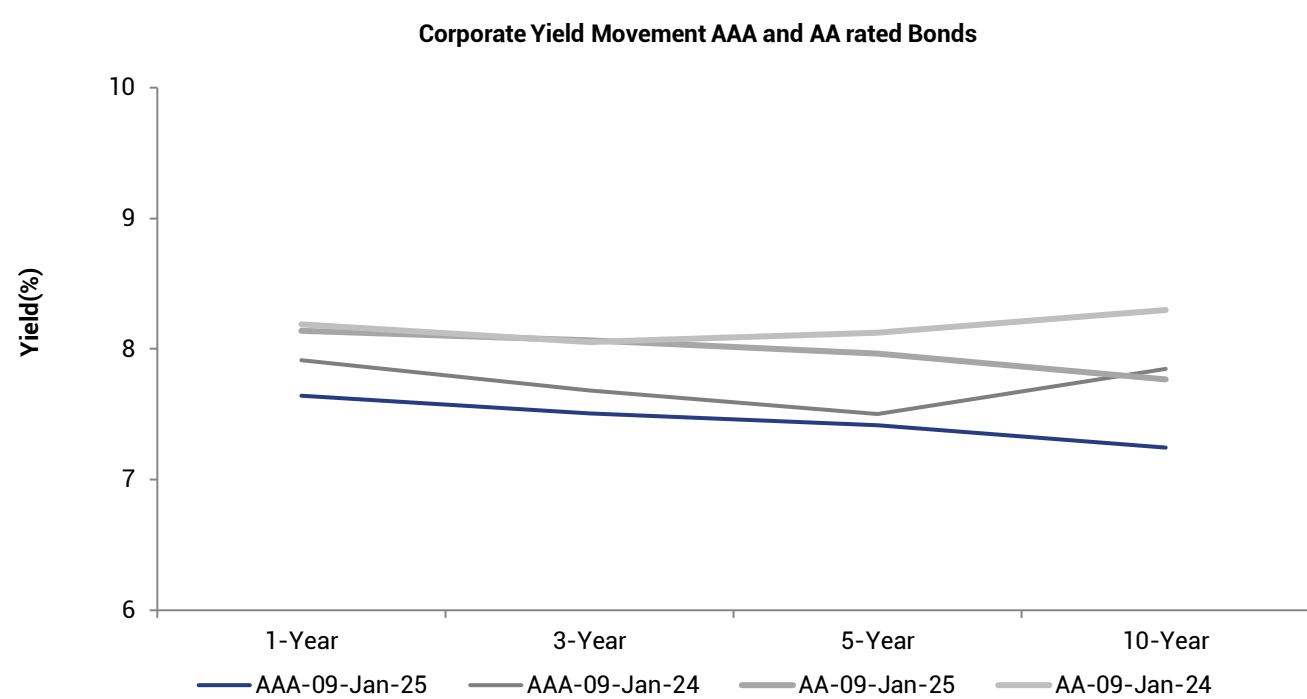
- Bond yields mostly remained steady ahead of the weekly debt supply on Jan 10, 2025.
- Yield on the 10-year benchmark paper (6.79% GS 2034) were unchanged to close at 6.77% as compared to the previous day's close.
- Data from Reserve Bank of India showed that money supply grew 9.3% on a yearly basis for the fortnight ended Dec 27, 2024 compared to an increase of 11.0% in the same period of the previous year. Bank Credit to Commercial Sector grew 12.1% on a yearly basis for the fortnight ended Dec 27, 2024 compared to an increase of 14.9% in the same period of the previous year.
- RBI conducted the auction of Overnight Variable Rate Repo for the notified amount of Rs. 50,000 crore for which amount of Rs. 50,004 crore was accepted and the cut-off yield stood at 6.62%.
- RBI announced to conduct the auction of 14-day Variable Rate Repo for the notified amount of Rs. 2,25,000 crore on Jan 10, 2025.

MONEY MARKET

- According to media report, Rural Electrification Corporation Ltd. plans to raise Rs. 4,000 crore through the sale of bonds maturing in 10 years.

SPREAD ANALYSIS

- Yields on gilt were unchanged or moved by 1 bps across the maturities, barring 1 to 3 & 6 year papers that rose by 2, 3 or 8 bps, and 7 year paper that fell by 5 bps.
- Corporate bond yields increased up to 3 bps across the curve, barring 10 & 15 year papers that fell by 1 & 2 bps, respectively, while 8 & 9 year papers were unchanged.



Source: Refinitiv

Key Indicators	Current	Previous
GDP (Q2 FY'25)	5.40%	6.70%
IIP (Oct'24)	3.50%	3.10%
Manufacturing PMI Dec'24	56.40	56.50
Credit Growth (Dec 13,2024)	11.50%	10.60%
Deposit Growth (Dec 13,2024)	11.50%	10.70%
WPI (Nov'24)	1.89%	2.36%
CPI (Nov'24)	5.48%	6.21%
Current Account Deficit (Q2 of FY25, in \$ Billion)	11.20	10.20
Fiscal Deficit (Apr to Nov 2024, as a % of Budget Estimates)	50.23	44.55
Trade Deficit (In \$ billion-Nov24)	37.84	27.14

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	09-Jan-25	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.50	6.50	6.50	6.50
CRR	4.00	4.00	4.50	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	09-Jan-25	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.99	6.56	6.67	6.85
CALL	6.83	6.47	6.56	6.74
T-Repo	6.75	6.22	6.52	6.76
OIS- 3 M	6.69	6.69	6.58	6.81
OIS- 6 M	6.58	6.58	6.51	6.73

Source: FBIL

Certificate of Deposit (%)	09-Jan-25	Week Ago	Month Ago	Year Ago
3-Month	7.53	7.15	7.15	7.53
6-Month	7.62	7.42	7.38	7.61
9-Month	7.70	7.51	7.44	7.77
12-Month	7.69	7.56	7.48	7.91

Source: Refinitiv

Commercial Paper (%)	09-Jan-25	Week Ago	Month Ago	Year Ago
3-Month	7.60	7.48	7.16	7.63
6-Month	7.70	7.60	7.43	7.82
12-Month	7.78	7.70	7.55	7.95

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	6.67	6.66	6.65	7.10	0	2	-43
3 Yr GOI Bond	6.69	6.67	6.67	7.07	3	2	-38
5 Yr GOI Bond	6.70	6.71	6.66	7.07	0	4	-37
10 Yr GOI Bond	6.76	6.77	6.72	7.19	0	5	-43
15 Yr GOI Bond	6.87	6.88	6.84	7.35	0	3	-48
US 10 Yr Treasury	4.68	4.69	4.20	4.02	-1	48	66

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	09-Jan-25	1 Month Avg.	1 Year Avg.	09-Jan-25	1 Month Avg.	1 Year Avg.
1 Yr	87	83	77	136	141	127
3 Yr	70	76	57	126	128	114
5 Yr	60	67	51	115	113	101
10 Yr	37	42	43	89	93	96

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	09-Jan-25	Week Ago	Month Ago	Year Ago
Govt Securities	50,885	39,724	58,909	45,939
Call Money	10,735	10,463	11,619	10,094
T-Repo	377,451	378,424	404,756	355,159
LAF	NA	NA	NA	NA
Treasury Bills	5,525	7,650	1,205	2,208
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	30	2,388	-2,358	-4,022	-4,022
Mutual Funds**	10,882	14,831	-3,948	-7,310	-7,310

\*As on 9th January 2025; \*\*As on 7th January 2025; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: January 6-10, 2025	22,000	0	0.00%
Month: Jan 2025	120,000	0	0.00%
H2: Oct 24-Mar 25	661,000	414,000	62.63%

Source: RBI

[1]Data as on 08 Jan, 2025

GLOBAL ECONOMY

- According to Eurostat, eurozone's retail sales grew 0.1% on month in Nov 2024 after easing 0.3% in Oct 2024. Sales were expected to climb 0.3%.
- According to Destatis, Germany's industrial output increased 1.5% on a monthly basis in Nov 2024, in contrast to the revised 0.4% decrease in Oct 2024. Output was expected to grow moderately by 0.5%.
- According to Destatis, Germany's exports logged a monthly growth of 2.1% in Nov 2024 after Oct 2024 2.9% decrease. Shipments were forecast to climb 2.0%. On the other hand, the decline in imports worsened to 3.3% from 0.3% in Oct 2024. Economists had forecast imports to grow 0.7%.

INTERNATIONAL MARKET UPDATE

- According to the National Bureau of Statistics, China's consumer prices grew only 0.1% on a yearly basis in Dec 2024, slower than the 0.2% increase seen in Nov 2024. MoM, consumer prices remained flat in Dec 2024, in line with expectations.

COMMODITY MARKET

- Gold prices rose as investors continued to pick up the safe-haven asset amid concerns about potential tariff hikes by the U.S. President-elect and ongoing geopolitical concerns.
- Brent crude oil prices (spot) rose amid optimism about the outlook for global oil demand and the possibility of a supply shortage resulting from the sanctions imposed on crude oil exports from Iran and Russia.

CURRENCY UPDATE

- The Indian rupee in the spot trade fell against the U.S. dollar due to strong greenback demand on the back of expectations of slower-than-anticipated rate cuts by the U.S. Federal Reserve.
- Euro fell against the U.S. dollar as investors focused on the euro area retail sales report.

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	2,670	0.31	0.43	31.56	1.77	2,786	1,992
Silver (\$/oz)	30	0.02	-5.30	31.27	4.33	35	22
NYMEX Crude(\$/bbl)	75	0.87	8.72	3.54	3.03	87	67
Brent Crude(\$/bbl)	79	1.38	4.83	-2.40	2.76	94	72
Baltic Dry Index <sup>[1]</sup>	966	-4.83	-17.29	-48.48	-3.11	2,419	966
Core Commodity Index	362	1.06	4.34	19.43	1.38	362	300
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	55.40	54.90	54.00	54.80	50.90
Euro Zone	49.60	48.30	49.60	50.90	47.60
Germany	48.00	47.20	47.50	50.40	47.40
France	47.50	45.90	48.60	48.80	44.80
U.K.	50.40	50.50	52.60	52.30	52.10
Japan	50.50	50.10	52.00	49.70	50.00
China	51.40	52.30	50.30	52.80	52.60

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	77,355	0.30	1.28	24.32	1.90	79,408	56,247
Silver (1 kg)	89,682	0.22	-1.82	24.94	4.46	98,788	66,519
Crude Oil (1 bbl)	6,294	-1.12	10.63	7.06	3.74	7,796	5,521
Natural Gas (1 mmbtu)	313	6.02	20.35	26.63	-6.84	336	131
Aluminium (1 kg)	242	0.83	-0.76	18.63	-0.17	250	196
Copper (1 kg)	815	0.69	-0.24	13.17	2.13	934	694
Nickel (1 kg)	1,337	-0.15	-1.79	-4.67	-0.12	2,104	1,312
Lead (1 kg)	183	-1.38	-1.56	-1.69	-2.61	202	179
Zinc (1 kg)	275	-0.15	-6.41	21.76	-3.17	301	207
Mentha Oil (1 kg)	1,009	0.30	2.53	0.15	1.51	1,189	932
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	85.85	0.00	1.32	3.29	0.27	85.93	82.64
EUR/INR	88.45	-0.22	-1.19	-2.62	-0.14	93.91	87.29
GBP/INR	105.68	-0.50	-2.28	0.07	-1.27	112.46	102.50
YEN(100)/INR	54.31	0.10	-3.17	-5.58	-0.20	60.09	51.52
SGD/INR	62.72	-0.13	-0.87	0.46	0.13	65.48	61.06

Source: Refinitiv

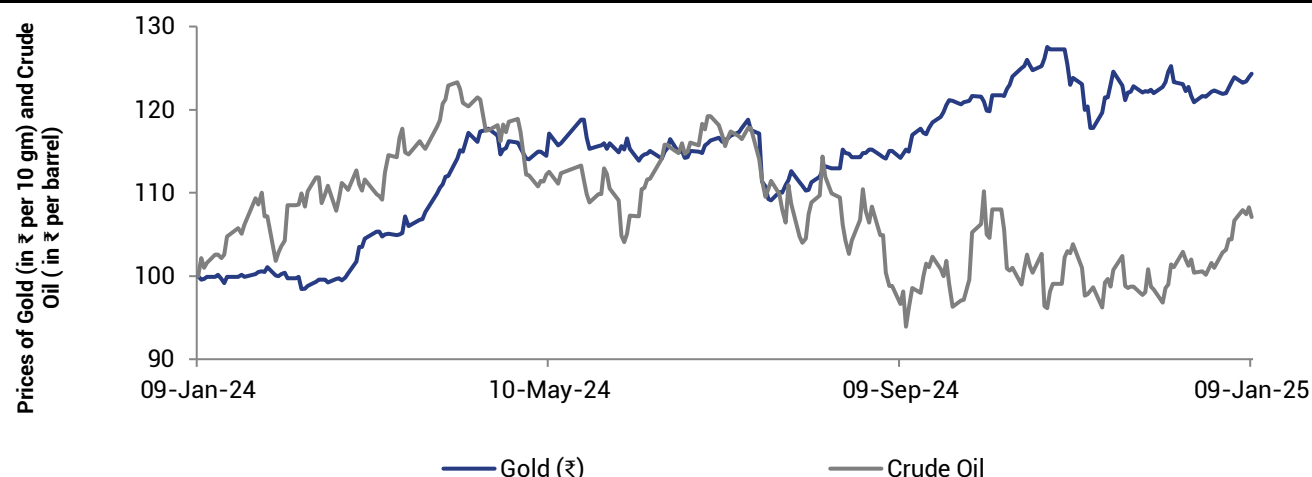
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.03	-0.19	-2.41	-5.79	-0.53	1.12	1.02
GBP/USD	1.23	-0.47	-3.49	-3.16	-1.65	1.34	1.22
USD/JPY	158.14	-0.13	4.60	9.46	0.61	161.99	139.56
SGD/USD	0.73	0.02	-1.97	-2.68	-0.16	0.78	0.73
Dollar Index	109.18	0.08	2.86	6.44	0.64	109.53	100.16

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	86.03	-0.04	0.18	1.42	2.37
Future 3 Month	86.50	0.03	0.59	1.73	2.73
Future 6 Month	86.42	-0.61	0.25	1.32	2.24
NDF 1 Month	86.18	-0.08	0.36	1.41	2.49
NDF 3 Month	86.43	-0.40	0.11	1.37	2.48
NDF 6 Month	86.90	-0.52	0.04	1.34	2.48

Source: Refinitiv

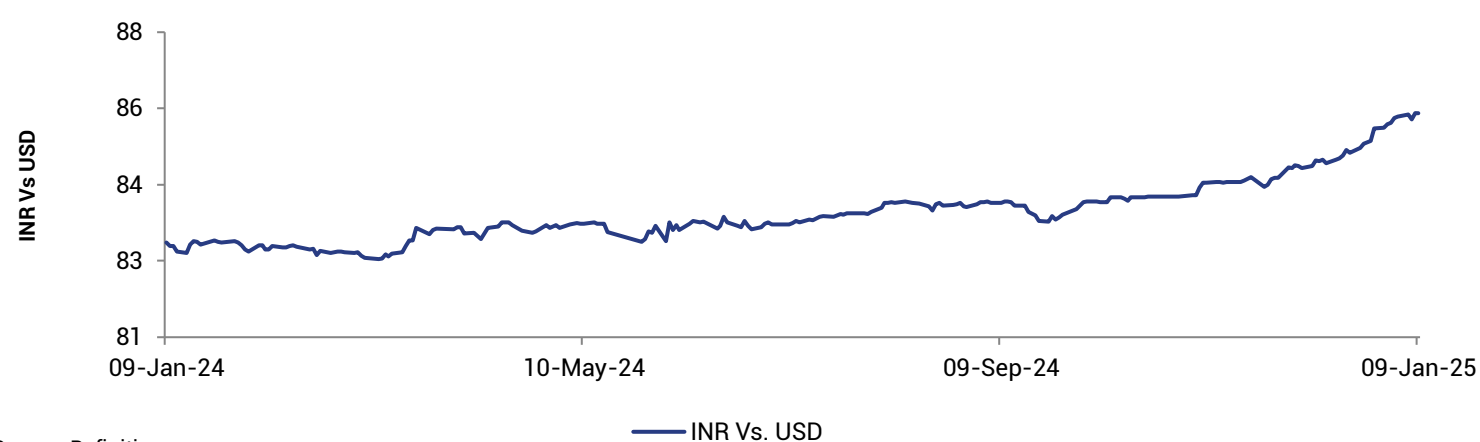
CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

<sup>[1]</sup>Data as on 08 Jan, 2025

RUPEE VS. U.S. DOLLAR



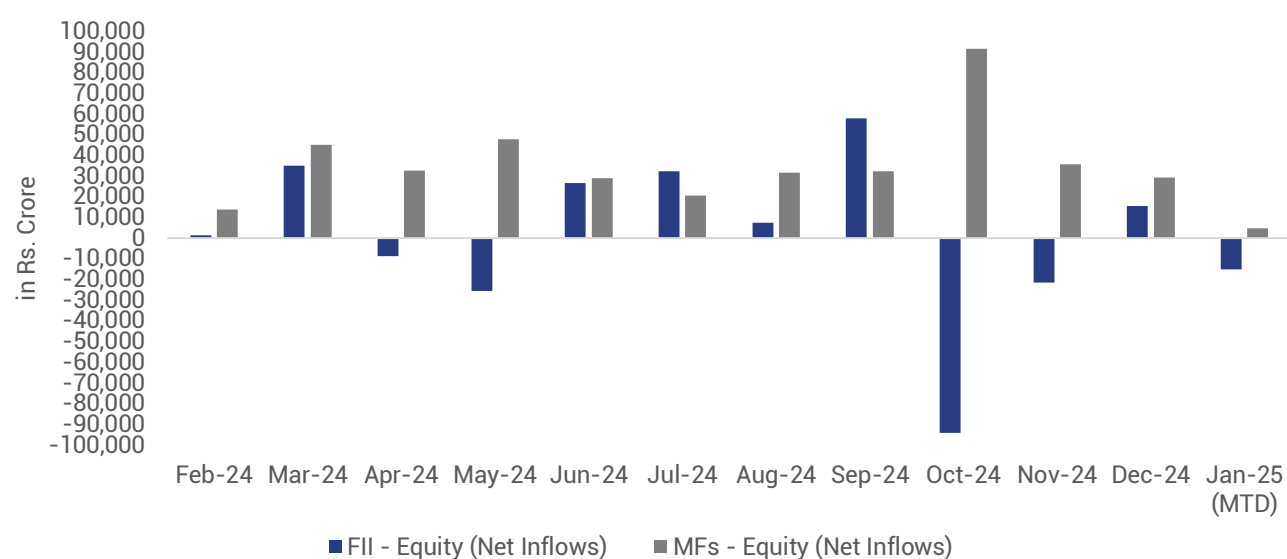
Source: Refinitiv

## MUTUAL FUND AND INSURANCE UPDATE

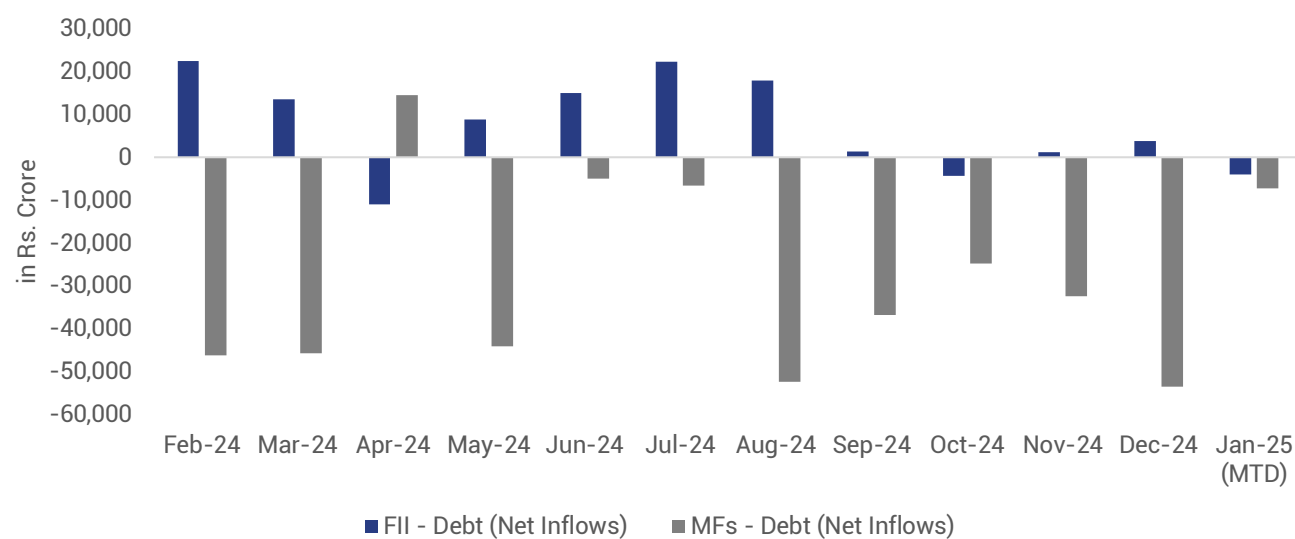
- SEBI has released new regulations for registered investment advisors (RIAs) in which it has allowed them to charge an annual fee of up to Rs. 1.51 lakh from the earlier Rs. 1.25 lakh per family under the fixed fee model. There is no change in the assets under advisory fee model, where RIAs can continue to charge an annual fee of up to 2.50% on the assets they manage per family.

## TRANSACTION TRENDS FIIs vs MFs

Net Investment by FIIs/Mutual Funds in Equities



Net Investment by FIIs/Mutual Funds in Debt



## EVENTS CALENDAR

Event	Date
Index of Industrial Production (Nov 2024)	10-Jan-25
Forex Reserves	10-Jan-25
Loans and Advances to Central Government	10-Jan-25
Loans and Advances to State Government	10-Jan-25
CPI Inflation (Dec 2024)	13-Jan-25
WPI Inflation (Dec 2024)	14-Jan-25

<sup>[1]</sup>Data as on 08 Jan, 2025

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## MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	-3.19	-4.86	-3.30	14.00	11.91	15.45
Mid Cap Fund	-3.93	-4.78	-1.22	24.45	19.79	25.23
Large & Mid Cap Fund	-3.68	-4.93	-1.44	20.63	16.13	20.36
Small Cap Fund	-3.74	-5.32	0.33	22.20	19.84	29.77
Multi Cap Fund	-3.73	-4.84	-0.68	20.12	18.18	21.96
Focused Fund	-3.52	-5.18	-2.05	16.99	13.39	17.22
Value Fund	-3.25	-5.28	-3.27	17.97	18.34	21.23
Contra Fund	-2.94	-4.70	-1.35	20.93	19.99	23.77
ELSS	-3.28	-4.98	-2.20	17.30	15.30	20.14
Sectoral	-3.17	-4.57	0.08	20.30	17.04	21.62
Thematic	-3.07	-4.32	-2.58	19.25	16.36	20.42
Dividend Yield Fund	-2.84	-5.16	-3.96	17.83	17.81	22.42

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	6.44	6.49	6.41	6.59	5.96	4.84
Liquid Fund	5.90	6.73	6.93	7.22	6.34	5.24
Ultra Short Duration Fund	4.27	5.89	6.70	7.02	6.00	5.34
Low Duration Fund	4.70	5.62	7.01	7.29	6.10	5.98
Money Market Fund	4.48	6.09	6.94	7.30	6.31	5.65
Short Duration Fund	6.89	4.42	7.40	7.34	6.15	6.08
Medium Duration Fund	8.73	4.15	8.10	8.10	6.33	6.04
Medium to Long Duration Fund	9.18	2.23	7.55	8.28	5.85	5.91
Long Duration Fund	12.17	-0.14	7.68	10.80	6.70	6.35
Corporate Bond Fund	7.69	4.25	7.93	7.98	5.99	6.32
Gilt Fund	11.36	0.59	7.57	8.94	6.12	6.23
Gilt Fund with 10 year constant duration	12.25	2.37	8.86	9.22	6.02	6.31
Dynamic Bond	11.00	1.72	7.71	8.67	6.14	6.21
Banking and PSU Fund	6.92	4.40	7.61	7.80	5.97	6.23
Floater Fund	8.74	5.25	7.86	8.13	6.55	6.40
Credit Risk Fund	7.51	5.07	7.90	7.94	9.15	6.55

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.13	0.55	3.31	7.12	6.09	5.14
Balanced Advantage	-1.86	-2.61	-0.31	11.62	10.62	11.75
Aggressive Hybrid Fund	-2.59	-3.71	-0.80	15.54	12.36	15.73
Equity Savings	-0.94	-1.00	2.08	10.28	8.52	9.60
Conservative Hybrid Fund	-0.54	-0.81	2.44	9.85	8.20	8.75
Multi Asset Allocation	-1.54	-2.40	-0.31	14.45	13.18	17.15

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Reserve Money	15-Jan-25
Money Supply	22-Jan-25
Credit Growth	24-Jan-25
Deposit Growth	24-Jan-25
Infrastructure Output	31-Jan-25
Fiscal deficit (as a % of budget estimates)	31-Jan-25