



25 October 2024

INDIAN EQUITY MARKET

- Indian equity markets fell for the fifth straight session amid widespread sell-off in the market due to the continued outflows from foreign portfolio investors and weak quarterly earnings during the second quarter of the current fiscal, especially from the consumption sector which pointed to a slowdown in urban demand.
- Key benchmark indices BSE SENSEX and Nifty 50 lost 0.83% and 0.9% to close at 79,402.29 and 24,180.80 respectively.
- On the BSE sectoral front, Fast Moving Consumer Goods was the only gainer, up 0.5%. Oil & Gas was the major loser, down 3.09% followed by Consumer Durables, down 2.74% and BSE Energy, down 2.66%.
- The overall market breadth on BSE was weak with 738 scrips advancing and 3,215 scrips declining. A total of 68 scrips remained unchanged.

CORPORATE NEWS

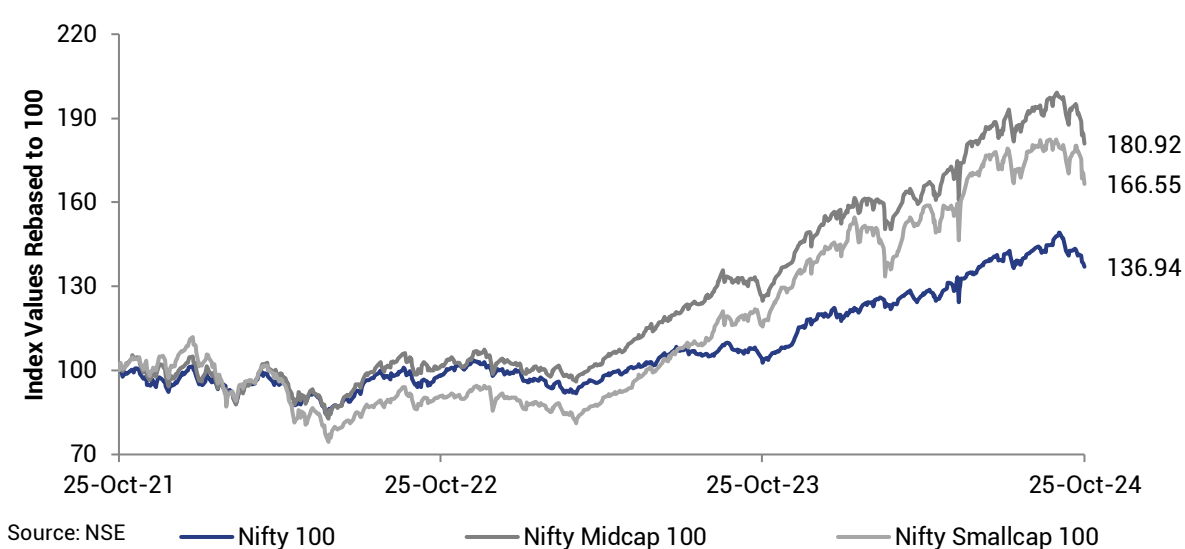
- ITC Ltd announced a YoY increase of 3% in its net profit, amounting to Rs. 5,078.34 crore for the second quarter ended in Sep 2024. Additionally, the company's gross revenue from the sale of products and services rose by 16% YoY, reaching Rs. 20,359.95 crore, a growth attributed to its agriculture and hotels sectors.
- JSW Steel Ltd announced an 84% decrease in its consolidated net profit, which amounted to Rs. 439 crore for the second quarter of FY25. This figure is a significant drop from Rs. 2,760 crore recorded in the same quarter of the previous year.
- Bharat Electronics Limited (BEL) announced on a 34% rise in its standalone net profit for the quarter that ended Sep 30, 2024. The profit reached Rs. 1,091 crore, up from Rs. 812 crore during the corresponding period of the previous year. The profit after tax (PAT) exceeded Street estimates of Rs.843 crore.

GLOBAL EQUITY MARKET

- U.S. equity markets closed on a mixed note. Stocks generally advanced in the early part of the session, with all major indices experiencing upward movement, driven by persistent optimism regarding the economic outlook.
- European equity markets mostly fell as investors are primarily responding to quarterly earnings reports while evaluating the growth prospects in light of recent economic data. Concerns regarding ongoing tensions in the Middle East, coupled with uncertainty surrounding the results of the upcoming U.S. presidential election, had a slight negative impact on stock performance.
- Asian equity markets closed on a mixed note ahead of elections in Japan over the weekend and there is considerable uncertainty regarding the potential effects on the monetary policy position of the Bank of Japan. Positive sentiment dominated the Chinese stock markets in anticipation of the upcoming session of China's top legislative body scheduled for the first week of Nov 2024 as investors watch for any approval of fiscal stimulus to revive the slowing economy. Today (as on October 28), Asian markets opened higher as the Japanese yen declined due to political uncertainty clouds.

INDIAN DERIVATIVES MARKET

- Nifty Oct 2024 Futures stood at 24,192.75, a premium of 11.95 points above the spot closing of 24,180.80. The turnover on NSE's Futures and Options segment rose to Rs.10,406.69 crore on October 25, 2024, compared with Rs.0.00 crore on October 24, 2024.
- The Put-Call ratio stood at 0.99 compared with the previous session's close of 0.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	24,181	-0.90	-7.01	26.45	11.27	26,277	18,838	22.56	22.12
Nifty 100	25,022	-1.00	-7.50	31.46	14.16	27,336	18,743	22.97	22.65
Nifty 500	22,499	-1.27	-7.68	34.24	15.80	24,573	16,466	25.65	23.60
Nifty Midcap 100	55,278	-1.90	-8.58	43.34	19.70	60,926	37,656	40.11	27.57
Nifty Smallcap 250	16,956	-2.28	-8.44	43.04	20.76	18,688	11,494	31.01	24.48
Nifty SME Emerge	15,320	-1.84	-5.90	59.91	42.04	16,419	9,562	NA	82.52

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	23,799	-2.16	-11.49	46.81	27.83	27,696	15,808	23.39	39.82
Nifty Bank	50,787	-1.44	-6.13	18.57	5.17	54,467	42,105	14.09	17.36
Nifty FMCG	58,909	0.88	-10.09	15.02	3.37	66,439	50,607	46.99	42.53
Nifty IT	42,039	-0.24	0.19	37.69	18.37	43,646	30,054	33.28	29.15
Nifty Media	1,894	-2.20	-11.45	-12.01	-20.68	2,499	1,743	NA	961.10
Nifty Metal	9,049	-2.42	-7.45	39.14	13.42	10,322	6,346	29.77	17.65
Nifty Pharma	22,575	0.02	-2.90	52.53	34.12	23,908	14,544	37.61	33.99
Nifty Realty	974	-1.17	-13.79	68.34	24.43	1,150	559	48.93	53.19
Nifty Energy	39,064	-2.20	-11.35	48.37	16.72	45,022	25,833	14.23	12.73

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	23,733	-0.51	-5.02	23.45	10.45	25,202	18,870	16.80	18.89
Nifty India Consumption	11,563	-0.71	-10.30	37.92	20.72	13,058	8,246	47.23	42.87
Nifty Infrastructure	8,712	-1.81	-9.47	43.87	19.29	9,704	5,960	23.16	19.80
Nifty MNC	29,145	-0.87	-9.40	33.85	20.39	32,841	21,443	43.60	48.46
Nifty Public Sector Enterprises	9,979	-2.58	-10.20	72.03	27.04	11,815	5,683	11.77	8.58

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	20,352	0.59	1.90	41.51	20.96	20,691	14,058	35.82	28.00
Nasdaq Composite	18,519	0.56	2.41	44.44	23.36	18,690	12,544	19.75	22.43
FTSE 100	8,249	-0.25	-0.24	11.26	6.67	8,474	7,280	15.06	12.22
CAC 40	7,498	-0.08	-0.90	8.42	-0.61	8,259	6,785	16.52	13.75
DAX	19,464	0.11	2.88	30.70	16.19	19,675	14,655	15.72	13.80
Nikkei	37,914	-0.60	0.12	21.25	13.30	42,427	30,538	20.86	15.89
Hang Seng	20,590	0.49	7.64	20.51	20.78	23,242	14,794	11.15	10.53
SSE Composite Index	3,300	0.59	13.93	10.95	10.92	3,674	2,635	12.00	12.09

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	24,192.80	24,452.00	-1.06
Near Basis	11.95	52.60	-77.28
Mid Futures	24,333.30	24,593.90	-1.06
Mid Basis	152.50	194.50	-21.59
Near Open Interest (Cr.)	1.20	1.28	-6.36
Mid Open Interest (Cr.)	0.26	0.24	7.88
Rollover (%)	21.76	19.25	13.02

Source: NSE

Transaction Trends (Equity)	Amount in ₹ Cr.					
	Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*		12,923	17,760	-4,837	-85,790	14,819
Mutual Funds**		8,753	5,178	3,576	80,269	356,246

*As on 25th October 2024; **As on 24th October 2024; Source: SEBI, NSDL

INDIAN ECONOMY

- The commerce and industry minister at the Asia-Pacific Conference of German Business stated that there will be no free trade agreement (FTA) between India and the European Union if the trade bloc insists on opening the dairy sector.
- The central government has doubled the limit of Mudra loan amount under the Pradhan Mantri Mudra Yojana to Rs. 20 lakh from Rs. 10 lakh under a new 'Tarun Plus' category to promote entrepreneurship in the country.
- The Ministry of Fisheries announced new regulations for seaweed imports in order to alleviate seed shortages and strengthen coastal economies. The framework aims to produce 1.12 million tonnes of seaweed by 2025 and incorporates stringent biosecurity protocols and approval processes.

INDIAN DEBT MARKET

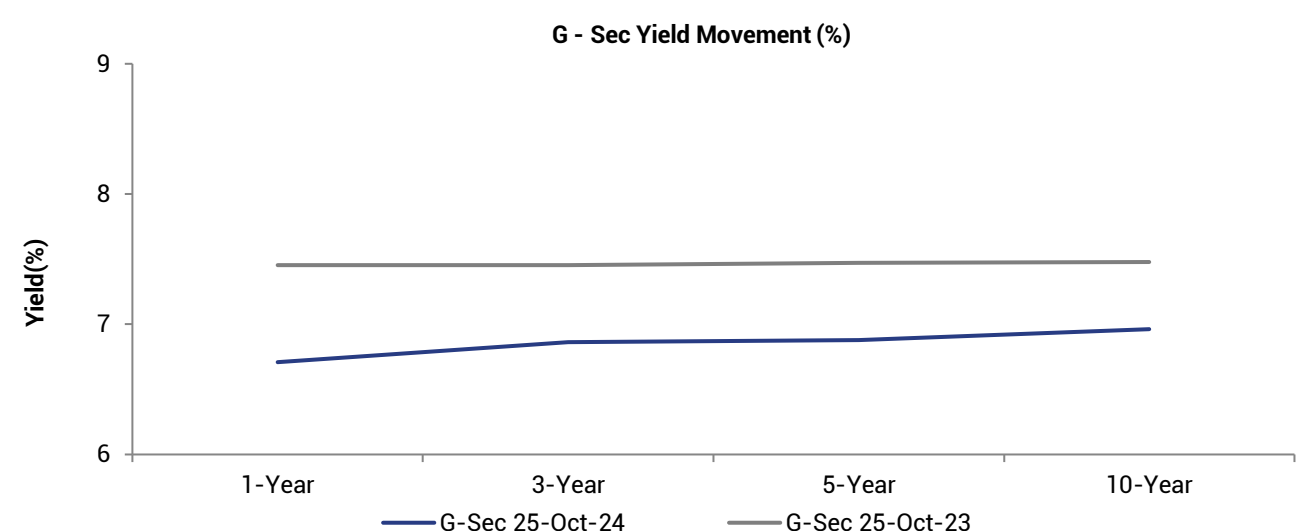
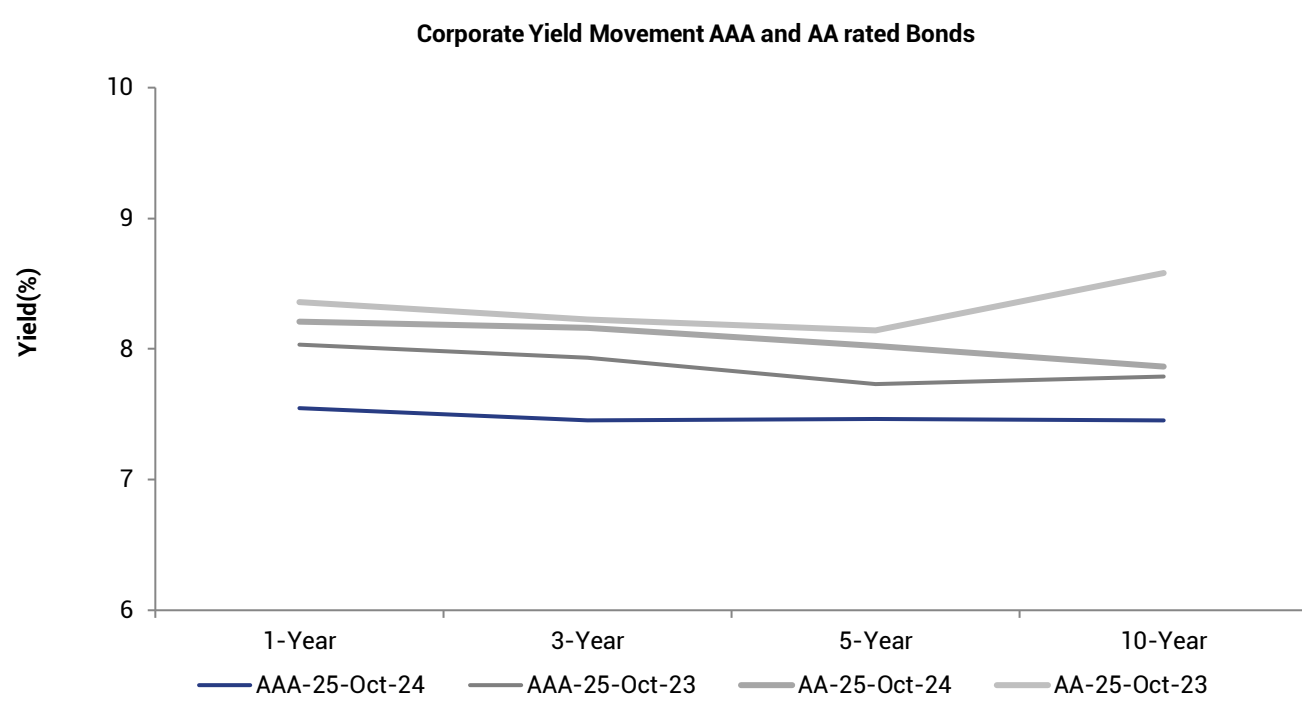
- Bond yields ended higher to wrap up the last trading session of the week as domestic debt auctions added to supply.
- Yield on the 10-year benchmark paper (7.10% GS 2034) rose by 3 bps to close at 6.85% as compared to the previous close of 6.82%.
- Reserve Bank of India conducted the auction of two government securities namely 6.79% GS 2034, and 7.46% GS 2073 for a notified amount of Rs. 32,000 crore, which was completely accepted. The cut off price/implicit yield at cut-off for 6.79% GS 2034, and 7.46% GS 2073 stood at Rs. 99.96/6.7948% and Rs. 106.33/7.0009%, respectively.
- Reserve Bank of India announced the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 19,000 crore. The auction would be carried out on Oct 30, 2024.
- RBI conducted the auction of 6-day Variable Rate Repo for the notified amount of Rs. 25,000 crore for which amount of Rs. 25,005 crore was accepted, and the cut-off yield stood at 6.55%.

MONEY MARKET

- Reserve Bank of India announced the auction of government securities for ten states for a notified amount of Rs. 25,050 crore. The auction would be carried out on Oct 29, 2024.
- Data from Reserve Bank of India showed that India's foreign exchange reserves decreased to \$688.27 billion for the week ended Oct 18, 2024 compared with \$690.43 billion a week earlier.

SPREAD ANALYSIS

- Yields on gilt rose up to 8 bps across the maturities, barring 1 & 19 year papers that fell by 4 & 1 bps, respectively.
- Corporate bond yields increased by 1 or 2 bps across the curve, barring 1 year paper that fell by 4 bps.
- Difference in spread between AAA corporate bond and gilt remained steady or moved by 1 bps across the segments, barring 2 & 6 year papers that contracted by 2 bps each.



Source: Refinitiv

Key Indicators	Current	Previous
GDP (Q1 FY'25)	6.70%	7.80%
IIP (Aug'24)	-0.10%	4.70%
Manufacturing PMI Sep'24	56.50	57.50
Credit Growth (Oct 04,2024)	12.80%	13.00%
Deposit Growth (Oct 04,2024)	11.80%	11.50%
WPI (Sep'24)	1.84%	1.31%
CPI (Sep'24)	5.49%	3.65%
Current Account Deficit (Q1 of FY25, in \$ Billion)	9.70	-4.60
Fiscal Deficit (Apr to Aug 2024, as a % of Budget Estimates)	25.82	16.43
Trade Deficit (In \$ billion-Sep24)	20.78	29.65

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	25-Oct-24	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.50	6.50	6.50	6.50
CRR	4.50	4.50	4.50	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	25-Oct-24	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.70	6.50	6.80	6.84
CALL	6.61	6.47	6.68	6.75
T-Repo	6.58	6.29	6.49	6.76
OIS- 3 M	6.60	6.59	6.59	6.82
OIS- 6 M	6.61	6.56	6.49	6.91

Source: FBIL

Certificate of Deposit (%)	25-Oct-24	Week Ago	Month Ago	Year Ago
3-Month	7.18	7.20	7.29	7.27
6-Month	7.36	7.38	7.46	7.46
9-Month	7.42	7.43	7.57	7.57
12-Month	7.50	7.46	7.62	7.68

Source: Refinitiv

Commercial Paper (%)	25-Oct-24	Week Ago	Month Ago	Year Ago
3-Month	7.23	7.22	7.30	7.31
6-Month	7.46	7.46	7.54	7.56
12-Month	7.62	7.60	7.67	7.75

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	6.60	6.64	6.64	7.32	-4	-4	-72
3 Yr GOI Bond	6.75	6.73	6.68	7.32	2	7	-57
5 Yr GOI Bond	6.76	6.75	6.67	7.34	2	9	-57
10 Yr GOI Bond	6.85	6.82	6.74	7.34	2	11	-50
15 Yr GOI Bond	6.88	6.86	6.79	7.46	2	8	-58
US 10 Yr Treasury	4.23	4.20	3.78	4.95	3	45	-72

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	25-Oct-24	1 Month Avg.	1 Year Avg.	25-Oct-24	1 Month Avg.	1 Year Avg.
	1 Yr	84	81	73	150	140
3 Yr	59	60	53	130	130	104
5 Yr	59	57	44	114	114	94
10 Yr	49	51	43	90	91	95

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	25-Oct-24	Week Ago	Month Ago	Year Ago
Govt Securities	49,477	68,280	77,566	32,265
Call Money	8,473	9,484	10,907	11,106
T-Repo	400,344	361,590	383,881	356,928
LAF	NA	NA	NA	NA
Treasury Bills	5,675	2,811	5,729	10,950
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	51	307	-256	-5,008	105,238
Mutual Funds**	14,689	12,633	2,056	-14,037	-258,133

*As on 25th October 2024; **As on 24th October 2024; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: October 21-25, 2024	32,000	32,000	100.00%
Month: Oct 2024	133,000	133,000	100.00%
H2: Oct 24-Mar 25	661,000	133,000	20.12%

Source: RBI

GLOBAL ECONOMY

- According to the European Central Bank, eurozone's adjusted loans to the private sector rose 1.6% in Sep 2024 compared with 1.5% in Aug 2024. Claims on the private sector posted a steady annual growth of 1.2% in Sep 2024.
- According to the Economic Development Board, Singapore's industrial production expanded 9.8% YoY in Sep 2024, much slower than the 22.0% surge in Aug 2024. Economists had expected the growth to ease considerably to 3.4%.

INTERNATIONAL MARKET UPDATE

- According to the University of Michigan, U.S. consumer sentiment index for Oct 2024 was upwardly revised to 70.5 from a preliminary reading of 68.9. Economists had expected the index to be upwardly revised slightly to 69.0.

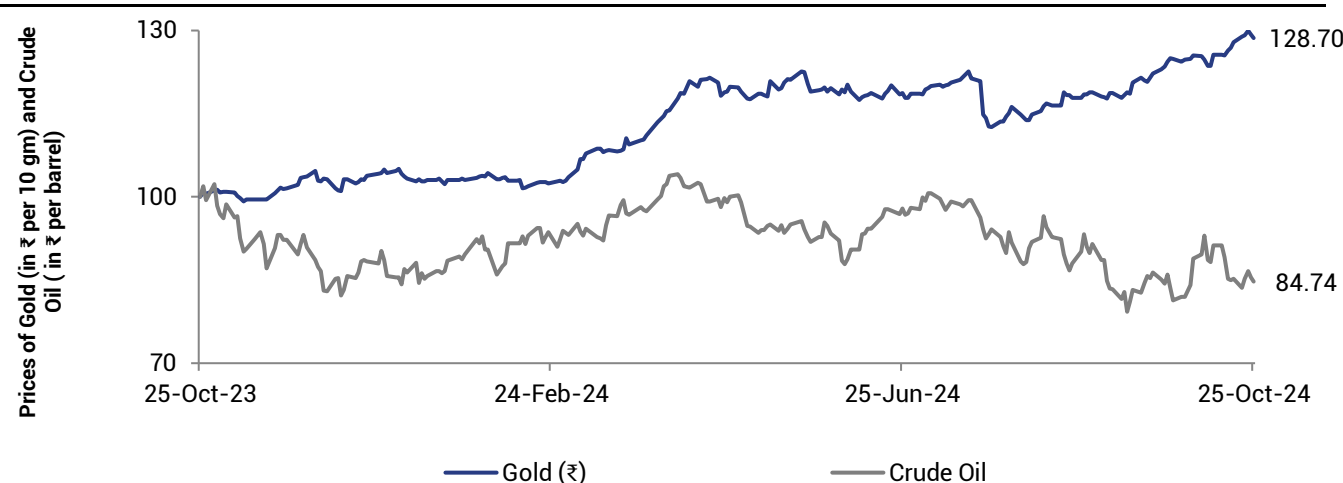
COMMODITY MARKET

- Gold prices rose as geopolitical tensions in the Middle East have led to an increased demand for the safe-haven asset, gold.
- Brent crude oil prices (spot) rose amid worries about geopolitical tensions and potential disruptions to supply.

CURRENCY UPDATE

- The Indian rupee in the spot trade fell against the U.S. dollar due to negative trends in the domestic equities.
- Euro fell against the U.S. dollar ahead of the U.S. election in Nov 2024.

CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	2,748	0.44	3.42	38.80	33.22	2,748	1,937
Silver (\$/oz)	34	-0.01	5.83	47.23	41.84	35	22
NYMEX Crude(\$/bbl)	72	2.19	2.49	-16.34	0.67	87	67
Brent Crude(\$/bbl)	77	1.81	0.01	-15.77	-4.51	94	73
Baltic Dry Index	1,410	-0.49	-30.06	-23.03	-32.66	3,346	1,308
Core Commodity Index	340	0.83	-0.14	5.99	12.65	351	294
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	54.00	54.60	54.80	52.10	50.20
Euro Zone	49.60	51.00	50.90	50.30	47.20
Germany	47.50	48.40	50.40	47.70	46.40
France	48.60	53.10	48.80	48.30	44.10
U.K.	52.60	53.80	52.30	52.80	48.50
Japan	52.00	52.90	49.70	51.70	52.10
China	50.30	51.20	52.80	52.70	50.90

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	77,622	-0.48	3.46	28.70	23.33	78,387	56,247
Silver (1 kg)	95,128	-2.71	5.13	34.21	30.28	98,726	66,519
Crude Oil (1 bbl)	5,901	-0.82	-1.40	-15.26	-1.21	7,796	5,521
Natural Gas (1 mmbtu)	212	7.67	-0.61	-14.20	-0.38	298	131
Aluminium (1 kg)	241	-1.05	3.08	17.99	13.08	250	196
Copper (1 kg)	827	-0.98	-1.57	18.40	12.67	934	694
Nickel (1 kg)	1,372	-1.30	-2.29	-12.33	-3.03	2,104	1,328
Lead (1 kg)	192	1.67	-1.96	0.58	1.59	202	179
Zinc (1 kg)	290	-3.77	4.88	30.16	23.85	301	207
Mentha Oil (1 kg)	980	-0.35	-0.14	-8.95	-2.46	1,189	932
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	84.08	0.00	0.58	1.08	1.05	84.08	82.64
EUR/INR	90.76	-0.26	-2.47	3.35	-1.14	93.91	87.52
GBP/INR	108.98	-0.05	-2.16	8.23	2.91	112.46	100.41
YEN(100)/INR	55.21	-0.26	-4.39	-0.21	-6.37	60.09	51.52
SGD/INR	63.62	-0.23	-1.80	4.95	0.94	65.48	60.53

Source: Refinitiv

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.08	-0.31	-3.05	2.18	-2.20	1.12	1.05
GBP/USD	1.30	-0.10	-2.73	7.03	1.81	1.34	1.21
USD/JPY	152.30	0.32	5.22	1.39	7.97	161.99	139.56
SGD/USD	0.76	-0.24	-2.38	3.79	-0.14	0.78	0.73
Dollar Index	104.26	0.19	3.31	-2.13	2.89	107.11	100.16

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	84.09	0.01	1.00	0.57	0.41
Future 3 Month	84.26	-0.09	1.00	0.52	0.44
Future 6 Month	84.80	0.24	1.21	0.68	0.84
NDF 1 Month	84.19	0.04	1.13	0.55	0.47
NDF 3 Month	84.45	0.04	1.11	0.55	0.56
NDF 6 Month	84.94	0.04	1.37	0.56	0.76

Source: Refinitiv

RUPEE VS. U.S. DOLLAR

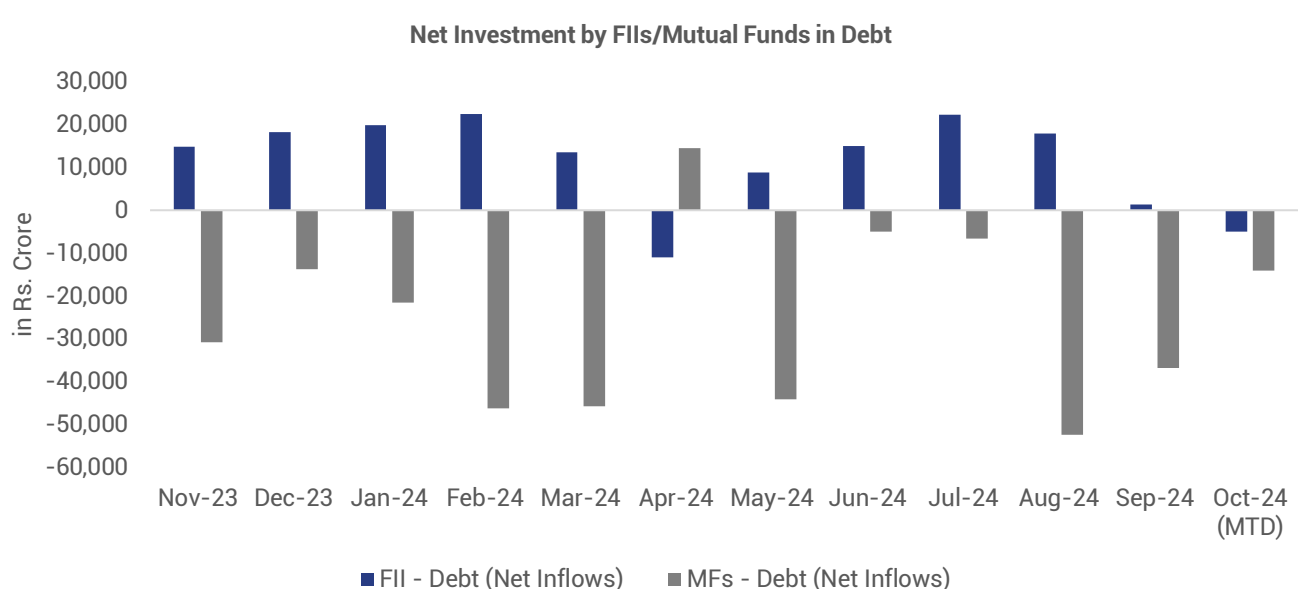
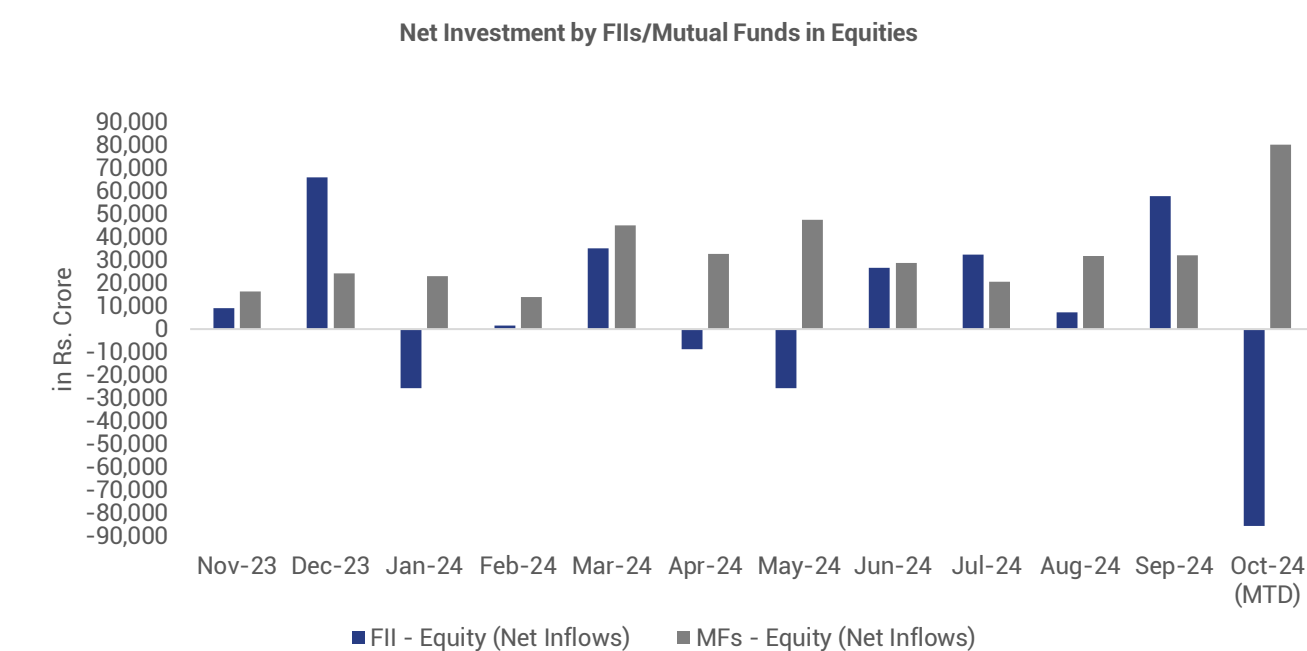


Source: Refinitiv

MUTUAL FUND AND INSURANCE UPDATE

- SEBI has suggested introducing new valuation metrics for repo transactions. According to the capital market regulator, mark-to-market valuation should be applied to securities used in repo transactions. The cost plus accrual method is currently used by fund houses to value repo transactions. Repo transactions on corporate debt securities, commercial papers (CPs), and certificates of deposit (CDs) are permitted in mutual funds.
- According to the chairman of IRDAI, the insurance regulator will soon do a soft launch of Bima Trinity- Bima Vahak, Bima Vistaar and Bima Sugam. Bima Vahaks are the distributors who can sell insurance policies by doing KYC and facilitating claim servicing on a digital platform Bima Sugam, Bima Vistaar offers simple products policies having comprehensive features like both health and life cover.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Reserve Money	30-Oct-24
Money Supply	30-Oct-24
Currency in Circulation	30-Oct-24
Bank Credit to Commercial Sector	30-Oct-24
Banker's Deposits with RBI	30-Oct-24
Currency with the Public	30-Oct-24

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	-3.28	-7.11	8.19	33.01	12.29	16.98
Mid Cap Fund	-4.91	-6.93	14.22	45.02	20.84	26.43
Large & Mid Cap Fund	-4.18	-6.86	11.52	40.46	16.87	21.65
Small Cap Fund	-6.27	-7.05	12.03	40.09	22.03	30.78
Multi Cap Fund	-4.69	-7.10	10.87	39.58	18.33	23.10
Focused Fund	-3.77	-6.89	10.39	36.88	14.22	18.72
Value Fund	-4.18	-7.06	9.66	41.46	18.53	22.76
Contra Fund	-3.42	-6.26	12.36	45.76	21.07	25.38
ELSS	-4.13	-6.71	10.05	36.40	16.44	21.50
Sectoral	-4.06	-6.38	10.87	40.26	17.46	22.98
Thematic	-4.42	-6.96	10.75	40.06	17.64	21.39
Dividend Yield Fund	-4.00	-6.79	10.69	42.03	19.57	23.87

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	6.35	6.23	6.41	6.63	5.73	4.77
Liquid Fund	6.52	7.02	7.00	7.27	6.09	5.16
Ultra Short Duration Fund	6.24	7.37	6.85	7.05	5.78	5.34
Low Duration Fund	6.23	7.98	7.35	7.37	5.86	5.93
Money Market Fund	6.26	7.56	7.10	7.35	6.08	5.61
Short Duration Fund	3.16	5.58	8.02	7.60	5.86	6.08
Medium Duration Fund	1.95	5.69	9.18	8.57	6.01	5.96
Medium to Long Duration Fund	-1.21	-0.18	10.10	9.26	5.49	5.87
Long Duration Fund	-2.36	-4.48	13.25	12.49	6.44	6.53
Corporate Bond Fund	4.08	6.24	8.88	8.24	5.70	6.38
Gilt Fund	-3.42	-3.43	11.08	10.16	5.81	6.25
Gilt Fund with 10 year constant duration	-4.89	-2.35	11.11	10.24	5.47	6.30
Dynamic Bond	-1.13	-1.28	10.58	9.59	5.87	6.22
Banking and PSU Fund	4.15	6.32	8.60	8.09	5.71	6.31
Floater Fund	5.02	7.06	8.74	8.30	6.18	6.41
Credit Risk Fund	4.71	7.41	8.59	8.20	8.92	6.53

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.26	0.57	3.58	7.31	5.88	5.06
Balanced Advantage	-1.88	-3.72	6.57	23.26	11.01	12.71
Aggressive Hybrid Fund	-2.85	-5.20	8.88	29.73	12.86	16.74
Equity Savings	-1.02	-1.66	5.61	15.55	8.42	9.94
Conservative Hybrid Fund	-0.75	-1.26	5.76	13.84	8.01	8.86
Multi Asset Allocation	-1.94	-3.27	7.29	26.84	13.97	17.96

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Demand Deposits with Banks	30-Oct-24
Time Deposits with Banks	30-Oct-24
Infrastructure Output	31-Oct-24
Fiscal deficit (as a % of budget estimates)	31-Oct-24
Revenue deficit	31-Oct-24
Tax Revenue	31-Oct-24

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