



30 September 2024

INDIAN EQUITY MARKET

- Indian equity markets fell despite metal stocks experiencing significant increases following China's announcement of various measures to boost its slowing economy over the weekend. A cautious undertone prevailed due to mixed global cues and signs of escalating geopolitical tensions involving Israel, Lebanon, and Iran.
- Key benchmark indices BSE SENSEX and Nifty 50 lost 1.49% and 1.41% to close at 84,299.78 and 25,810.85 respectively.
- On the BSE sectoral front, Metal was the major gainer, up 1.06% followed by Commodities, up 0.6%. Auto was the major loser, down 1.91% followed by Bankex, down 1.82% and Realty, down 1.8%.
- The overall market breadth on BSE was weak with 1,749 scrips advancing and 2,306 scrips declining. A total of 138 scrips remained unchanged.

CORPORATE NEWS

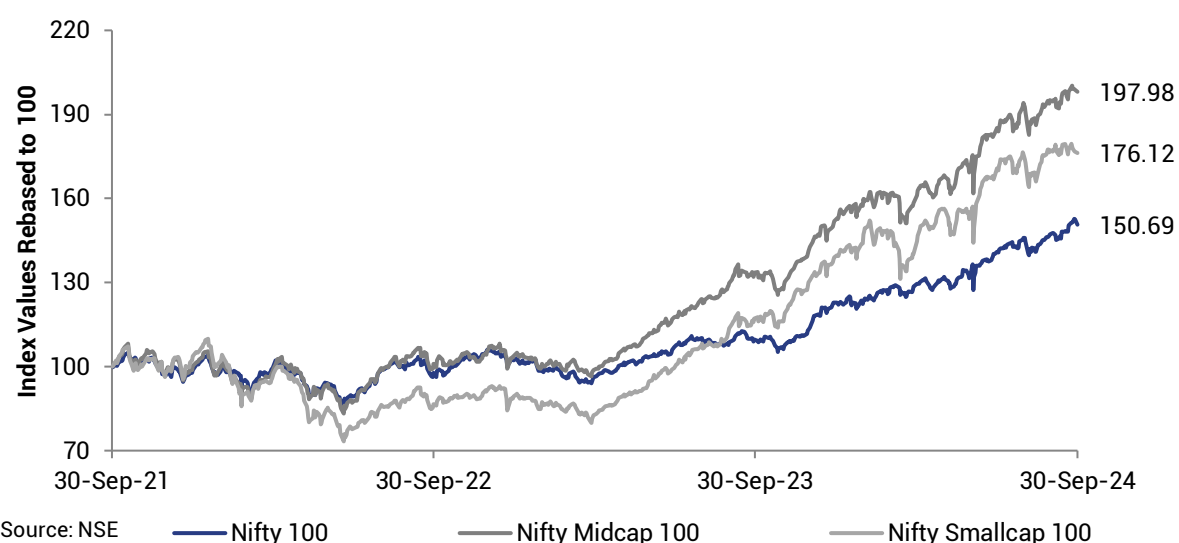
- Tata Power announced that it has signed a preliminary agreement with the government of Rajasthan to invest Rs. 1.2 trillion, which encompasses Rs. 75,000 crore dedicated to green energy initiatives within the state's power sector. These 10 year-long plans are designed to facilitate Rajasthan's transition into a power surplus state, ensuring a continuous supply of clean, affordable, and reliable electricity around the clock.
- L&T Power Transmission & Distribution (PT&D) business, through its Digital Energy Solutions (DES) division, has secured a mandate to develop and implement advanced Energy Management Systems at various regional and state load dispatch centres in Southern India.
- Dr Reddy's Laboratories announced that its subsidiary in Switzerland has finalized the acquisition of Haleon plc's global consumer healthcare brands, excluding those in the U.S., specifically in the nicotine replacement therapy (NRT) sector.

GLOBAL EQUITY MARKET

- U.S. equity markets mostly rose after the U.S. Federal Reserve Chair indicated that the central bank is likely to persist in reducing interest rates; however, he emphasized that the trajectory for these rates is not predetermined.
- European equity markets fell amid rising geopolitical tensions and profit-taking following recent gains. Automobile sector stocks experienced significant declines, while a robust performance in the commodities sector contributed to mitigating the overall market downturn.
- Asian equity markets closed on a mixed note as the Chinese and Hong Kong markets experienced significant gains due to optimism surrounding stimulus measures. Meanwhile, Japanese markets faced downward pressure after Japan's newly established ruling party voiced its endorsement of the Bank of Japan's decision to increase interest rates from their historically low levels. Additionally, the party has shown support for various other policies, including the potential increase in corporate taxes. Today (as on October 01), Asian markets opened mixed after the U.S. Federal Reserve Chair signaled smaller rate cuts.

INDIAN DERIVATIVES MARKET

- Nifty Oct 2024 Futures stood at 25,990.15, a premium of 179.30 points above the spot closing of 25,810.85. The turnover on NSE's Futures and Options segment fell to Rs.8,408.03 crore on September 30, 2024, compared with Rs.5,14,826.68 crore on September 27, 2024.
- The Put-Call ratio stood at 1.02 compared with the previous session's close of 0.96.



Source: NSE — Nifty 100 — Nifty Midcap 100 — Nifty Smallcap 100

EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	25,811	-1.41	2.28	31.43	18.77	26,277	18,838	24.26	22.21
Nifty 100	26,890	-1.33	2.34	37.36	22.68	27,336	18,743	24.88	22.73
Nifty 500	24,245	-1.00	2.15	40.21	24.79	24,573	16,466	27.87	23.63
Nifty Midcap 100	60,154	-0.38	1.46	48.39	30.25	60,926	37,656	44.95	27.31
Nifty Smallcap 250	18,411	0.06	1.32	50.53	31.12	18,688	11,494	33.49	24.41
Nifty SME Emerge	16,288	-0.08	2.05	76.06	51.00	16,419	9,210	NA	84.82

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	27,027	-2.11	3.26	67.00	45.17	27,696	15,716	26.47	40.63
Nifty Bank	52,978	-1.59	3.17	18.83	9.70	54,467	42,105	14.84	17.60
Nifty FMCG	65,540	-0.46	3.93	27.01	15.01	66,439	50,607	52.36	42.40
Nifty IT	41,946	-0.87	-1.97	31.97	18.11	43,646	30,054	34.40	29.20
Nifty Media	2,139	1.12	1.62	-5.72	-10.45	2,499	1,743	NA	961.10
Nifty Metal	10,198	1.33	8.43	49.11	27.83	10,264	6,346	33.53	17.13
Nifty Pharma	23,281	-1.01	0.27	50.95	38.32	23,579	14,544	38.79	33.82
Nifty Realty	1,099	-1.68	4.33	90.91	40.35	1,150	559	57.09	53.65
Nifty Energy	44,017	-1.19	0.59	61.11	31.52	45,022	25,833	16.02	12.68

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	24,480	-1.72	3.56	23.57	13.93	25,202	18,870	17.46	19.11
Nifty India Consumption	12,827	-1.32	6.20	51.62	33.92	13,058	8,246	52.38	43.17
Nifty Infrastructure	9,575	-1.18	1.58	53.37	31.10	9,704	5,960	25.49	19.73
Nifty MNC	32,582	-0.47	5.19	48.35	34.59	32,841	21,443	48.78	48.85
Nifty Public Sector Enterprises	11,286	-0.16	-1.81	88.36	43.68	11,815	5,683	13.31	8.45

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	20,061	0.26	2.48	36.33	19.22	20,691	14,058	35.82	28.19
Nasdaq Composite	18,189	0.38	2.68	37.60	21.17	18,671	12,544	19.75	22.71
FTSE 100	8,237	-1.01	-1.67	8.27	6.51	8,474	7,280	15.06	12.29
CAC 40	7,636	-2.00	0.06	7.02	1.23	8,259	6,774	16.52	13.96
DAX	19,325	-0.76	2.21	25.60	15.36	19,492	14,630	15.72	13.86
Nikkei	37,920	-4.80	-1.88	17.14	13.31	42,427	30,488	20.86	15.87
Hang Seng	21,134	2.43	17.48	18.66	23.97	21,489	14,794	11.15	10.56
SSE Composite Index	3,336	8.06	17.39	7.27	12.15	3,359	2,635	12.00	12.09

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	25,990.20	26,345.20	-1.35
Near Basis	179.30	166.20	7.88
Mid Futures	26,123.80	26,459.20	-1.27
Mid Basis	312.95	280.20	11.69
Near Open Interest (Cr.)	1.49	1.63	-8.49
Mid Open Interest (Cr.)	0.11	0.12	-6.44
Rollover (%)	7.92	7.37	7.55

Source: NSE

Transaction Trends (Equity)		Amount in ₹ Cr.			
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	28,828	28,463	364	57,724	100,609
Mutual Funds**	25,047	28,190	-3,143	18,287	261,999

*As on 30th September 2024; **As on 26th September 2024; Source: SEBI, NSDL

INDIAN ECONOMY

- India's current account deficit (CAD) widened marginally to US\$ 9.7 billion (1.1% of GDP) in Q1 FY25 from US\$ 8.9 billion (1.0% of GDP) in Q1 FY24 and against a surplus of US\$ 4.6 billion (0.5% of GDP) in Q4 FY24. The widening of CAD on a YoY basis was primarily due to a rise in merchandise trade deficit to US\$ 65.1 billion in Q1 FY25 from US\$ 56.7 billion in Q1 FY24.
- Government data showed that India's fiscal deficit for the period from Apr to Aug of FY25 stood at Rs. 4.35 lakh crore or 27% of the Budget Estimates (BE) of the current fiscal. India's fiscal deficit was at 36% of the BE in the corresponding period of the previous fiscal year. Total expenditure stood at Rs. 16.5 lakh crore or 34.3% of the BE as compared to 37.1% of the BE in the corresponding period of the previous fiscal year.
- According to the Ministry of Commerce & Industry, the combined Index of Eight Core Industries contracted by 1.8% YoY in Aug 2024 as compared to 13.4% growth in Aug 2023. The production of most of the Eight Core Industries declined in Aug 2024 over the corresponding month of last year except steel and fertilizers.

INDIAN DEBT MARKET

- Bond yields fell for the fourth consecutive quarter, with the 10-year yield experiencing its largest drop in over four years. This decline was driven by global interest rate changes and increased demand due to government bond being added to a global index.
- Yield on the 10-year benchmark paper (7.10% GS 2034) fell by 1 bps to close at 6.75% as compared to the previous close of 6.76%.
- RBI conducted the auction of 4-day Variable Rate Reverse Repo for the notified amount of Rs. 1,00,000 crore for which amount of Rs. 1,000 crore was accepted, and the cut-off yield stood at 6.49%.
- Reserve Bank of India announced the sale (issue/ re-issue) of three dated securities namely 7.02% GS 2027, New GS 2034 and 7.46% GS 2073 for a notified amount of Rs. 39,000 crore. The auction will be conducted on Oct 04, 2024.

MONEY MARKET

- RBI announced to conduct the auction of 3-day Variable Rate Repo for the notified amount of Rs. 1,75,000 crore on Oct 01, 2024.

SPREAD ANALYSIS

- Yields on gilt were unchanged or moved by 1 bps across the maturities, barring 3 & 15 year papers that fell by 2 bps each, while 4 & 19 year papers rose by 2 bps each.
- Corporate bond yields remained unchanged or moved by 1 bps across the curve, barring 3 & 4 year papers that increased by 2 bps each, while 1 year paper fell by 5 bps.

Key Indicators	Current	Previous
GDP (Q1 FY'25)	6.70%	7.80%
IIP (Jul'24)	4.80%	4.70%
Manufacturing PMI Aug'24	57.50	58.10
Credit Growth (Sep 06,2024)	13.30%	13.60%
Deposit Growth (Sep 06,2024)	11.10%	10.80%
WPI (Aug'24)	1.31%	2.04%
CPI (Aug'24)	3.65%	3.60%
Current Account Deficit (Q1 of FY25, in \$ Billion)	9.70	-4.60
Fiscal Deficit (Apr to Aug 2024, as a % of Budget Estimates)	25.82	16.43
Trade Deficit (In \$ billion-Aug24)	29.65	23.50

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	30-Sep-24	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.50	6.50	6.50	6.50
CRR	4.50	4.50	4.50	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	30-Sep-24	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.76	6.80	6.80	6.95
CALL	6.68	6.68	6.71	6.87
T-Repo	6.64	6.67	6.60	6.80
OIS- 3 M	6.60	6.60	6.59	6.83
OIS- 6 M	6.49	6.49	6.56	6.95

Source: FBIL

Certificate of Deposit (%)	30-Sep-24	Week Ago	Month Ago	Year Ago
3-Month	7.30	7.25	7.23	7.01
6-Month	7.40	7.48	7.48	7.19
9-Month	7.51	7.59	7.60	7.30
12-Month	7.56	7.64	7.63	7.40

Source: Refinitiv

Commercial Paper (%)	30-Sep-24	Week Ago	Month Ago	Year Ago
3-Month	7.28	7.28	7.24	7.04
6-Month	7.47	7.54	7.56	7.29
12-Month	7.65	7.68	7.70	7.49

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	6.62	6.65	6.74	6.98	-3	-13	-36
3 Yr GOI Bond	6.66	6.69	6.75	7.26	-2	-9	-60
5 Yr GOI Bond	6.67	6.68	6.77	7.23	-1	-10	-56
10 Yr GOI Bond	6.75	6.76	6.86	7.21	-1	-11	-46
15 Yr GOI Bond	6.79	6.81	6.92	7.34	-2	-13	-55
US 10 Yr Treasury	3.80	3.75	3.91	4.57	5	-11	-77

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	30-Sep-24	1 Month Avg.	1 Year Avg.	30-Sep-24	1 Month Avg.	1 Year Avg.
1 Yr	76	78	72	133	134	114
3 Yr	59	57	52	128	125	101
5 Yr	56	56	41	113	108	91
10 Yr	52	51	41	90	93	96

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	30-Sep-24	Week Ago	Month Ago	Year Ago
Govt Securities	50,983	58,150	50,515	43,739
Call Money	6,771	9,939	9,247	9,344
T-Repo	348,882	403,005	401,041	284,293
LAF	NA	NA	NA	NA
Treasury Bills	16,825	8,206	3,219	13,816
Interbank Liquidity	NA	NA	NA	NA

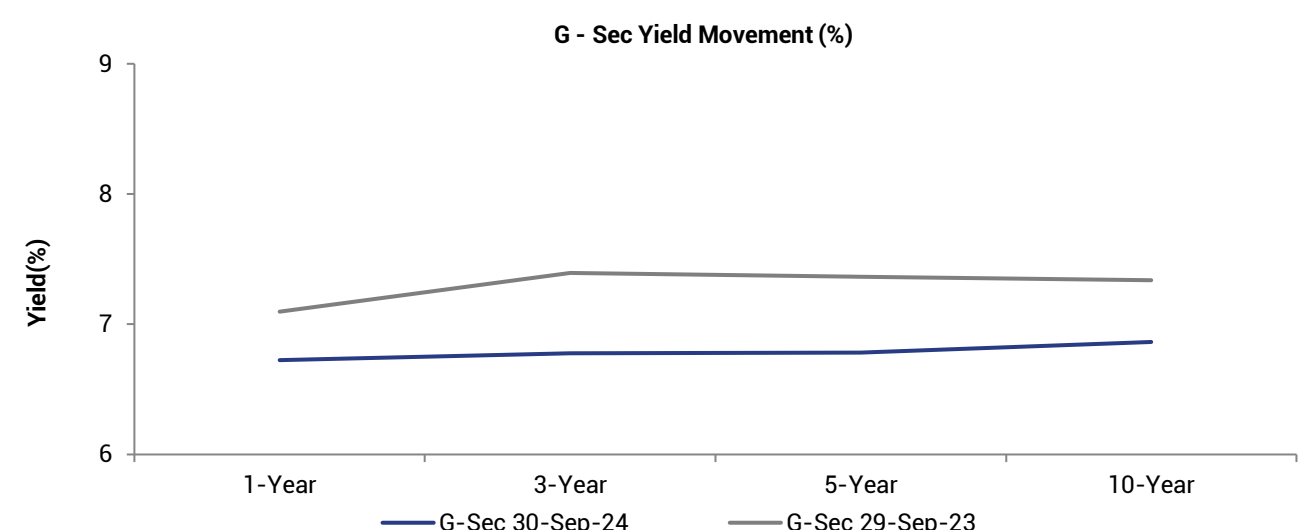
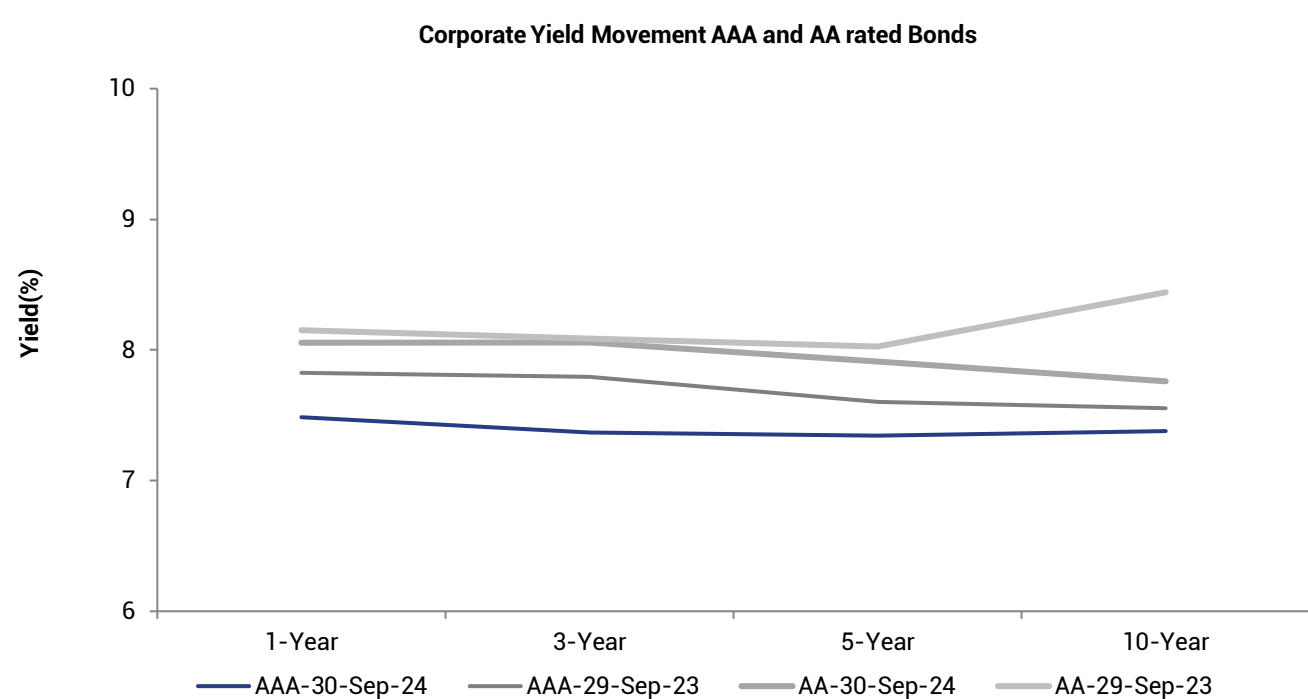
Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	738	317	422	1,299	110,247
Mutual Funds**	11,501	10,213	1,288	-36,662	-243,867

*As on 30th September 2024; **As on 26th September 2024; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: September 30-October 4, 2024	39,000	0	0.00%
Month: Oct 2024	133,000	0	0.00%
H1: Oct 24-Mar 25	661,000	0	0.00%

Source: RBI



Source: Refinitiv

[1] Data as on 27 Sep, 2024

GLOBAL ECONOMY

- According to the Office for National Statistics, U.K. gross domestic product advanced 0.5% from the first quarter of 2024, revised down from the first estimate of 0.6%. The economy had expanded by unrevised 0.7% in the first quarter of 2024, following two quarters of contraction.
- According to Destatis, Germany's consumer price index registered an annual increase of 1.6% in Sep 2024, slower than the 1.9% rise in Aug 2024. Economists had expected inflation to ease to 1.8%.
- According to the Ministry of Economy, Trade and Industry, Japan's Industrial production was down a seasonally adjusted 3.3% on month in Aug 2024. That missed expectations for a decline of 0.5 percent following the 3.1% increase in Jul 2024. On a yearly basis, output slumped 4.9%.

INTERNATIONAL MARKET UPDATE

- According to the survey, China's manufacturing sector fell into contraction territory in Sep 2024, with a manufacturing PMI score of 49.3. That's down from 50.4 in Aug 2024, and it slips beneath the boom-or-bust line of 50 that separates expansion from contraction.

COMMODITY MARKET

- Gold prices fell despite rising geopolitical tensions in the Middle East.
- Brent crude oil prices (spot) rose marginally on supply concerns amid escalating tensions in the Middle East.

CURRENCY UPDATE

- The Indian rupee in the spot trade fell against the U.S. dollar due to negative trends in domestic equities.
- Euro fell against the U.S. dollar as investors waited on key U.S. economic data for further clues on U.S. Federal Reserve policy.

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	2,634	-0.88	5.25	42.54	27.73	2,670	1,820
Silver (\$/oz)	31	-1.49	7.99	40.57	31.10	32	21
NYMEX Crude(\$/bbl)	69	0.04	-7.75	-24.33	-3.91	89	67
Brent Crude(\$/bbl)	73	0.58	-11.46	-24.64	-9.09	98	73
Baltic Dry Index ^[1]	2,110	0.91	16.32	24.04	0.76	3,346	1,308
Core Commodity Index	339	-0.31	3.28	5.63	12.40	351	294
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	54.60	54.30	54.50	52.50	50.20
Euro Zone	51.00	50.20	52.20	49.20	46.70
Germany	48.40	49.10	52.40	46.30	44.60
France	53.10	49.10	48.90	48.10	46.00
U.K.	53.80	52.80	53.00	53.00	48.60
Japan	52.50	52.90	49.70	51.70	52.10
China	50.30	51.20	52.80	52.70	50.90

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	75,051	-0.38	4.70	30.31	19.24	75,402	56,247
Silver (1 kg)	89,537	-1.55	5.45	25.32	22.62	94,181	66,519
Crude Oil (1 bbl)	5,705	0.72	-10.41	-25.20	-4.49	7,796	5,521
Natural Gas (1 mmbtu)	243	5.38	35.42	-0.86	14.10	298	131
Aluminium (1 kg)	238	-0.33	3.77	13.62	11.91	250	196
Copper (1 kg)	858	-0.08	5.91	18.00	16.90	934	694
Nickel (1 kg)	1,438	1.86	0.47	-11.13	1.64	2,104	1,328
Lead (1 kg)	197	2.53	-1.08	1.58	3.99	202	179
Zinc (1 kg)	285	0.60	3.80	22.77	21.91	285	207
Mentha Oil (1 kg)	987	1.03	-1.57	-10.04	-1.79	1,189	932
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	83.79	0.11	-0.08	0.91	0.70	83.99	82.64
EUR/INR	93.25	-0.21	0.65	6.26	1.57	93.91	86.88
GBP/INR	111.98	0.03	1.72	10.57	5.75	112.46	100.17
YEN(100)/INR	58.30	-0.96	1.64	4.91	-1.13	60.09	51.52
SGD/INR	65.16	-0.23	1.54	7.21	3.40	65.48	60.40

Source: Refinitiv

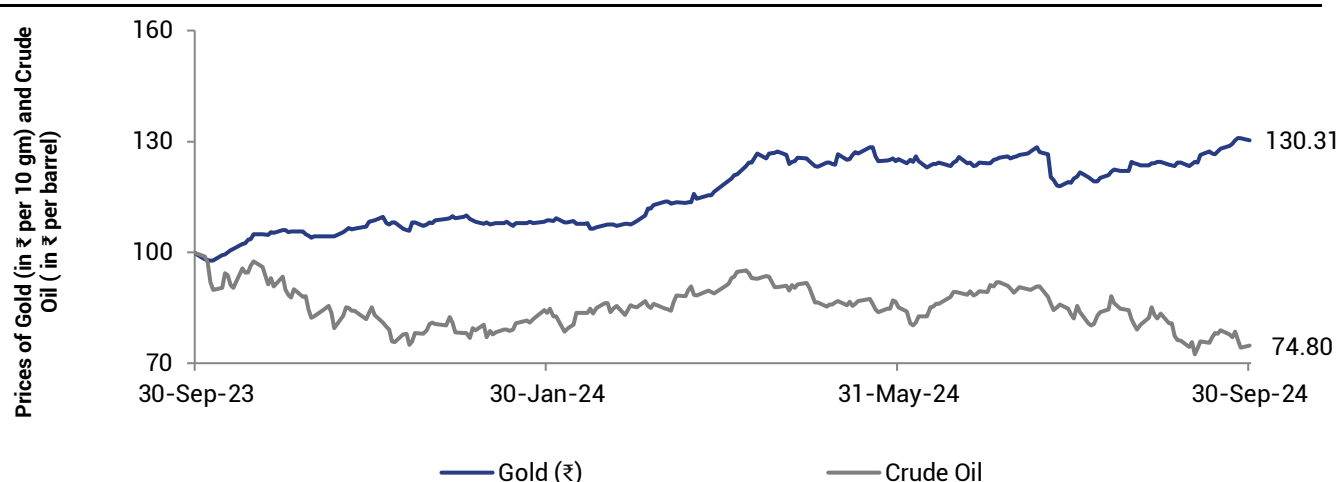
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.11	-0.26	0.79	5.34	0.89	1.12	1.04
GBP/USD	1.34	-0.02	1.86	9.62	5.04	1.34	1.20
USD/JPY	143.62	1.01	-1.74	-3.84	1.81	161.99	139.56
SGD/USD	0.78	-0.32	1.69	6.26	2.67	0.78	0.73
Dollar Index	100.78	0.40	-0.90	-5.13	-0.55	107.35	100.16

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	83.90	0.10	0.77	0.00	0.55
Future 3 Month	84.10	0.07	0.81	-0.01	0.56
Future 6 Month	84.59	0.16	0.95	0.11	0.63
NDF 1 Month	83.91	0.10	0.79	-0.04	0.59
NDF 3 Month	84.17	0.11	0.78	0.04	0.71
NDF 6 Month	84.69	0.12	1.07	0.18	0.95

Source: Refinitiv

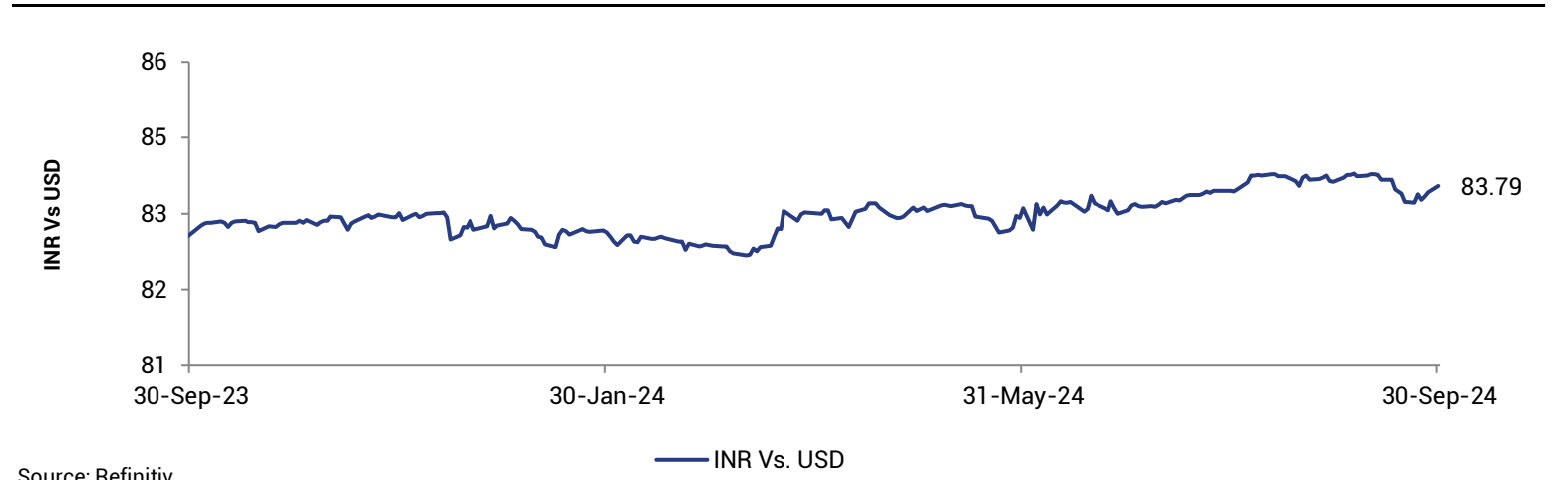
CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

^[1]Data as on 27 Sep, 2024

RUPEE VS. U.S. DOLLAR

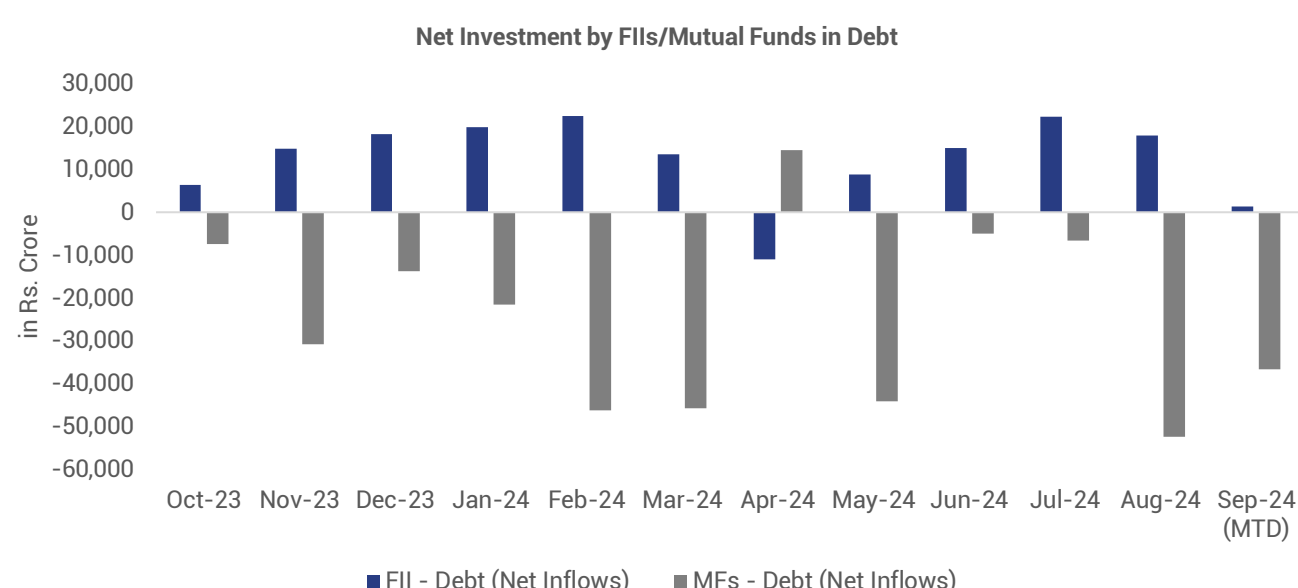
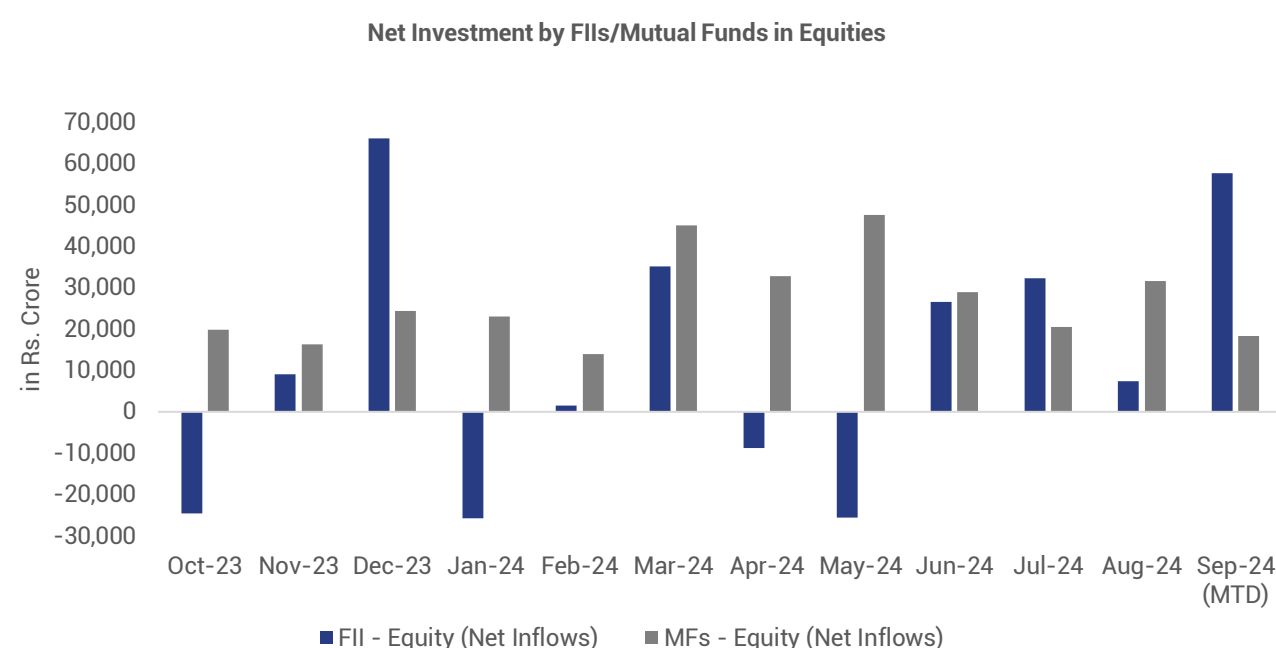


Source: Refinitiv

MUTUAL FUND AND INSURANCE UPDATE

- SEBI has directed in a consultation paper that AMCs should provide half-yearly financial disclosures for direct plans, like those for regular plans. Currently, AMCs share information about the expense ratio, returns, and yields of regular plans. SEBI noted that since the expenses, expense ratios, returns, and yields differ between direct and regular plans, it is recommended that disclosures for both types be presented in a standardized format. SEBI has instructed the AMFI to create a standardized format for these disclosures. The capital market regulator believes this will improve transparency.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Reserve Money	02-Oct-24
Money Supply	02-Oct-24
Forex Reserves	04-Oct-24
Credit Growth	04-Oct-24
Deposit Growth	04-Oct-24
Loans and Advances to Central Government	04-Oct-24

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	-0.77	2.01	18.02	38.01	15.83	18.76
Mid Cap Fund	-0.49	2.21	28.24	50.11	23.96	28.35
Large & Mid Cap Fund	-0.64	2.08	23.59	45.32	20.37	23.41
Small Cap Fund	-0.47	2.09	28.85	46.15	24.81	32.63
Multi Cap Fund	-0.64	2.02	24.18	45.12	21.45	25.29
Focused Fund	-1.09	2.15	21.37	41.41	17.81	20.54
Value Fund	-0.31	1.29	22.00	47.00	22.38	24.51
Contra Fund	-0.34	2.04	24.53	50.12	24.58	26.97
ELSS	-0.88	1.71	21.94	40.92	19.63	23.24
Sectoral	-0.41	2.31	22.35	44.15	20.55	24.46
Thematic	-0.12	2.38	22.85	46.71	21.04	23.48
Dividend Yield Fund	0.42	1.45	23.07	48.21	22.99	25.67

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	6.37	6.33	6.44	6.66	5.65	4.75
Liquid Fund	7.54	7.03	7.10	7.25	6.00	5.15
Ultra Short Duration Fund	8.26	7.06	6.91	6.98	5.68	5.34
Low Duration Fund	8.44	7.51	7.25	7.19	5.74	5.96
Money Market Fund	9.14	7.45	7.15	7.29	5.98	5.63
Short Duration Fund	9.71	9.51	7.64	7.42	5.78	6.17
Medium Duration Fund	11.58	11.49	8.51	8.25	5.91	5.98
Medium to Long Duration Fund	13.81	14.18	9.23	8.98	5.48	6.03
Long Duration Fund	23.37	20.02	11.49	12.10	6.12	6.72
Corporate Bond Fund	10.81	10.84	8.39	8.00	5.60	6.50
Gilt Fund	17.61	17.19	10.22	10.15	5.88	6.44
Gilt Fund with 10 year constant duration	14.04	16.10	10.38	10.01	5.41	6.46
Dynamic Bond	16.70	16.04	9.70	9.52	5.92	6.37
Banking and PSU Fund	9.76	10.17	8.08	7.84	5.60	6.42
Floater Fund	10.06	9.37	8.55	8.08	6.11	6.42
Credit Risk Fund	5.21	8.77	7.88	8.56	8.79	6.54

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.01	0.48	3.50	7.16	5.75	5.04
Balanced Advantage	-0.32	1.19	12.25	25.55	12.61	13.65
Aggressive Hybrid Fund	-0.56	1.63	17.10	33.00	15.31	18.11
Equity Savings	-0.17	1.04	8.55	16.40	9.33	10.41
Conservative Hybrid Fund	0.04	1.18	7.76	14.53	8.67	9.32
Multi Asset Allocation	0.14	2.01	13.82	29.39	16.15	19.10

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Loans and Advances to State Government	04-Oct-24
CPI Inflation (Sep 2024)	11-Oct-24
Index of Industrial Production (Aug 2024)	11-Oct-24
WPI Inflation (Sep 2024)	14-Oct-24
Infrastructure Output	31-Oct-24
Fiscal deficit (as a % of budget estimates)	31-Oct-24

^{1]}Data as on 27 Sep, 2024

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