



26 September 2024

INDIAN EQUITY MARKET

- Indian equity markets continued its record-breaking run, with its key benchmark indices closed near new all-time high with healthy gains. The influx of retail investors, the robustness of India's economic expansion, and increasing optimism regarding the possible initiation of a rate-cutting cycle have propelled the market upward. Sentiment was boosted following China's recent economic stimulus announcement, resulting in significant positive momentum, especially in the metal sector. Gains were extended following a sharp drop in global crude oil prices after reports emerged that the OPEC member Saudi Arabia was prepared to pump more oil to regain market share.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.78% and 0.81% to close at 85,836.12 and 26,216.05 respectively.

CORPORATE NEWS

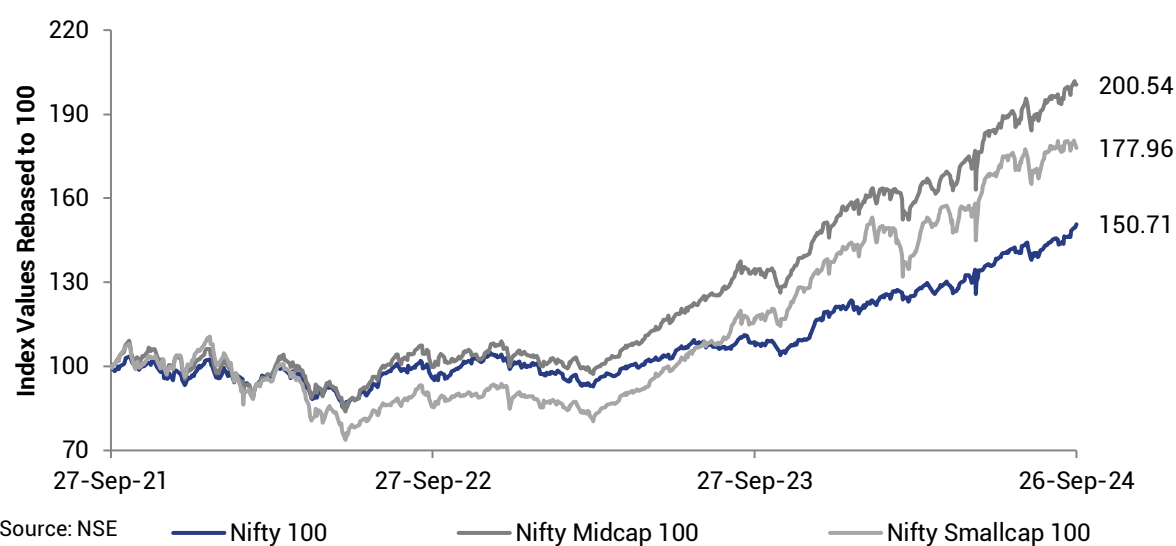
- Tata Electronics has finalised an agreement with Taiwan's Powerchip Semiconductor Manufacturing Corporation to establish India's first AI-enabled semiconductor factory in Gujarat.
- Biocon Ltd announced that it has signed a licensing and supply agreement with Tabuk Pharmaceutical Manufacturing Company to market its 'GLP-1' products aimed at treating diabetes and managing chronic weight in certain Middle Eastern countries.
- Zetwerk Manufacturing has secured a contract from NTPC, a state-owned company, to supply solar modules for a project in Gujarat. This order includes the production and supply of 1,515 MWp of 'Made in India' solar photovoltaic modules that meet ALMM standards, plus necessary spare parts, for the Khavda Solar project, which has a total capacity of 1,200 MW.

GLOBAL EQUITY MARKET

- U.S. equity markets rose as strength in the tech sector following a chipmaker company from the U.S. that reported strong sales driven by AI demand. Stocks experienced a positive impact from the publication of encouraging U.S. economic data, as a report from the Labor Department indicated that initial claims for unemployment benefits in the U.S. unexpectedly declined during the week ended 21st Sep, 2024.
- European equity markets rose amid optimism the Chinese government is set to unveil additional stimulus measures to help spur growth in the nation's economy, alongside expectations that the U.S. Federal Reserve will further reduce interest rates in the upcoming months.
- Asian equity markets rose as a memory chip manufacturer from the U.S. projected first-quarter revenue that exceeded expectations. Investor sentiment was further bolstered following the Organization for Economic Co-operation and Development (OECD) raising its global economic growth forecast for 2024 and indicating an expectation of additional U.S. Federal Reserve rate cuts in the coming year. Today (as on September 27), Asian markets opened higher tracking gains on Wall Street overnight.

INDIAN DERIVATIVES MARKET

- Nifty Sep 2024 Futures settled at spot closing of 26,216.05. Nifty Oct 2024 Futures stood at 26,402.35, a premium of 186.3 points, above the spot closing. The turnover on NSE's Futures and Options segment fell to Rs.9,465.45 crore on September 26, 2024, compared with Rs.7,39,777.68 crore on September 25, 2024.
- The Put-Call ratio stood at 1 compared with the previous session's close of 0.91.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	26,216	0.81	4.82	33.32	20.64	26,251	18,838	24.38	22.22
Nifty 100	27,256	0.76	4.52	39.02	24.35	27,285	18,743	25.35	22.74
Nifty 500	24,497	0.52	3.97	41.79	26.08	24,513	16,466	28.04	23.64
Nifty Midcap 100	60,469	0.01	2.61	49.90	30.94	60,926	37,656	45.13	27.26
Nifty Smallcap 250	18,435	-0.45	1.96	52.35	31.29	18,688	11,494	31.82	24.41
Nifty SME Emerge	16,191	-0.55	1.71	75.29	50.11	16,419	9,137	NA	84.89

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	27,496	2.26	5.99	68.91	47.68	27,526	15,716	27.03	40.74
Nifty Bank	54,375	0.51	6.31	21.85	12.60	54,467	42,105	15.78	17.63
Nifty FMCG	66,157	0.97	3.93	27.44	16.09	66,439	50,607	51.98	42.39
Nifty IT	42,161	0.48	1.20	29.84	18.71	43,646	30,054	34.45	29.22
Nifty Media	2,148	0.41	4.05	-4.77	-10.06	2,499	1,743	NA	961.10
Nifty Metal	9,986	2.13	5.22	47.38	25.17	10,196	6,346	33.06	17.06
Nifty Pharma	23,251	0.01	3.09	55.20	38.14	23,574	14,544	38.60	33.79
Nifty Realty	1,131	0.10	9.20	97.85	44.47	1,150	559	61.51	53.72
Nifty Energy	44,145	0.18	0.81	62.69	31.90	45,022	25,833	16.30	12.66

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	25,155	0.67	7.57	27.06	17.07	25,202	18,870	17.92	19.14
Nifty India Consumption	13,039	1.15	8.32	52.87	36.13	13,051	8,246	57.08	43.23
Nifty Infrastructure	9,663	0.41	3.39	56.36	32.31	9,670	5,960	25.62	19.71
Nifty MNC	32,590	1.32	5.10	47.39	34.62	32,616	21,443	49.08	48.91
Nifty Public Sector Enterprises	11,137	0.22	-2.69	89.30	41.78	11,815	5,683	13.01	8.43

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	20,116	0.72	3.07	38.29	19.55	20,691	14,058	35.30	28.20
Nasdaq Composite	18,190	0.60	2.62	39.24	21.18	18,671	12,544	19.58	22.76
FTSE 100	8,285	0.20	-0.51	8.64	7.13	8,474	7,280	15.05	12.30
CAC 40	7,742	2.33	2.00	9.44	2.64	8,259	6,774	16.14	13.99
DAX	19,238	1.69	3.34	26.10	14.84	19,253	14,630	15.44	13.87
Nikkei	38,926	2.79	2.14	20.46	16.32	42,427	30,488	20.86	15.87
Hang Seng	19,925	4.16	11.94	14.07	16.88	19,954	14,794	11.15	10.56
SSE Composite Index	3,001	3.61	5.09	-3.27	0.87	3,174	2,635	12.00	12.08

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	26,226.50	25,998.20	0.88
Near Basis	10.45	-5.95	-275.63
Mid Futures	26,308.80	26,126.70	0.70
Mid Basis	92.80	122.55	-24.28
Near Open Interest (Cr.)	0.46	0.67	-31.21
Mid Open Interest (Cr.)	1.60	1.14	40.16
Rollover (%)	78.77	64.59	21.96

Source: NSE

Transaction Trends (Equity)					
Amount in ₹ Cr.					
Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	15,769	16,405	-637	48,822	91,707
Mutual Funds**	12,958	8,691	4,267	19,407	263,120

*As on 26th September 2024; **As on 24th September 2024; Source: SEBI, NSDL

INDIAN ECONOMY

- According to finance minister, India's external debt-to-GDP ratio stood at 18.7%, with a debt service ratio of 6.7% and a foreign exchange reserves-to-external debt ratio of 97.4%.
- India's production-linked incentive scheme has drawn more than \$17 billion in investments since its launch in 2020, enhancing domestic manufacturing in 14 sectors.
- The Insolvency and Bankruptcy Board of India has made changes to the Insolvency Resolution Process for Corporate Persons w.e.f. Sep 24, 2024. One of these modifications is the appointment of a temporary representative for sizable creditor groups, such as homebuyers, in order to guarantee their efficient representation throughout the insolvency process. This seeks to improve the bankruptcy process's equity and efficiency.
- The central government has retained its gross market borrowing target of Rs. 14.01 lakh crore budgeted for FY25 and planned to raise Rs. 6.61 lakh crore through auction of dated securities during Oct to Mar period of this fiscal to fund the revenue gap to boost economic growth.

INDIAN DEBT MARKET

- Bond yields fell as market participants expected a reduction in the government's borrowing plan for the Oct to Mar period of FY25.
- Yield on the 10-year benchmark paper (7.10% GS 2034) fell by 2 bps to close at 6.72% as compared to the previous close of 6.74%.
- Reserve Bank of India announced the auction of 91 days, 182 days and 364 days Treasury Bills for an aggregate amount of Rs. 19,000 crore. The auction would be carried out on Oct 03, 2024.

MONEY MARKET

- According to media reports, Rural Electrification Corporation Ltd. is planning to raise up to Rs. 5,000 crore, through zero-coupon bonds maturing in 10 years and 1 month.

SPREAD ANALYSIS

- Yields on gilt fell up to 3 bps across the maturities, barring 1 year paper that rose by 2 bps, while 2, 4 & 14 year papers were unchanged.
- Corporate bond yields moved by 1 bps or were unchanged across the curve, barring 7 to 10 year papers that fell by 2 bps each.
- Difference in spread between AAA corporate bond and gilt remained steady across the segments, barring 1 year paper that contracted by 2 bps and 2, 3 & 15 year papers that expanded up to 3 bps.

Key Indicators	Current	Previous
GDP (Q1 FY'25)	6.70%	7.80%
IIP (Jul'24)	4.80%	4.70%
Manufacturing PMI Aug'24	57.50	58.10
Credit Growth (Sep 06,2024)	13.30%	13.60%
Deposit Growth (Sep 06,2024)	11.10%	10.80%
WPI (Aug'24)	1.31%	2.04%
CPI (Aug'24)	3.65%	3.60%
Current Account Deficit (Q4 of FY24, in \$ Billion)	-5.70	8.70
Fiscal Deficit (Apr to Jul 2024, as a % of Budget Estimates)	16.43	8.05
Trade Deficit (In \$ billion-Aug24)	29.65	23.50

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	26-Sep-24	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.50	6.50	6.50	6.50
CRR	4.50	4.50	4.50	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	26-Sep-24	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.65	6.74	6.60	6.82
CALL	6.54	6.65	6.52	6.73
T-Repo	6.43	6.46	6.32	6.76
OIS- 3 M	6.60	6.59	6.59	6.84
OIS- 6 M	6.48	6.48	6.55	6.94

Source: FBIL

Certificate of Deposit (%)	26-Sep-24	Week Ago	Month Ago	Year Ago
3-Month	7.30	7.27	7.23	7.11
6-Month	7.46	7.54	7.44	7.25
9-Month	7.57	7.62	7.56	7.46
12-Month	7.62	7.64	7.60	7.55

Source: Refinitiv

Commercial Paper (%)	26-Sep-24	Week Ago	Month Ago	Year Ago
3-Month	7.30	7.31	7.23	7.08
6-Month	7.54	7.54	7.52	7.30
12-Month	7.67	7.69	7.68	7.50

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	6.64	6.64	6.73	7.01	0	-9	-37
3 Yr GOI Bond	6.67	6.68	6.75	7.21	-1	-8	-55
5 Yr GOI Bond	6.66	6.67	6.77	7.17	-1	-11	-51
10 Yr GOI Bond	6.72	6.74	6.85	7.15	-2	-13	-43
15 Yr GOI Bond	6.76	6.79	6.91	7.28	-3	-14	-52
US 10 Yr Treasury	3.79	3.78	3.82	4.56	1	-3	-77

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	26-Sep-24	1 Month Avg.	1 Year Avg.	26-Sep-24	1 Month Avg.	1 Year Avg.
1 Yr	78	77	72	134	134	114
3 Yr	59	57	51	128	124	100
5 Yr	57	55	41	114	107	90
10 Yr	51	51	40	90	93	97

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	26-Sep-24	Week Ago	Month Ago	Year Ago
Govt Securities	121,413	116,392	51,972	49,634
Call Money	12,504	10,600	7,492	9,413
T-Repo	398,600	392,970	400,962	353,741
LAF	NA	NA	NA	NA
Treasury Bills	7,057	6,103	2,731	8,442
Interbank Liquidity	NA	NA	NA	NA

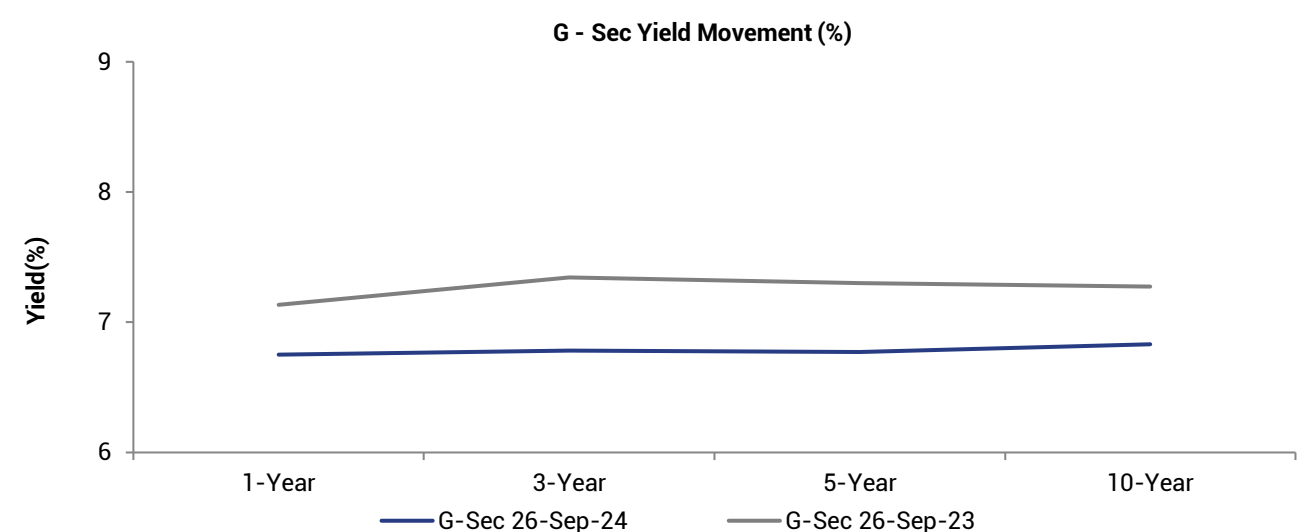
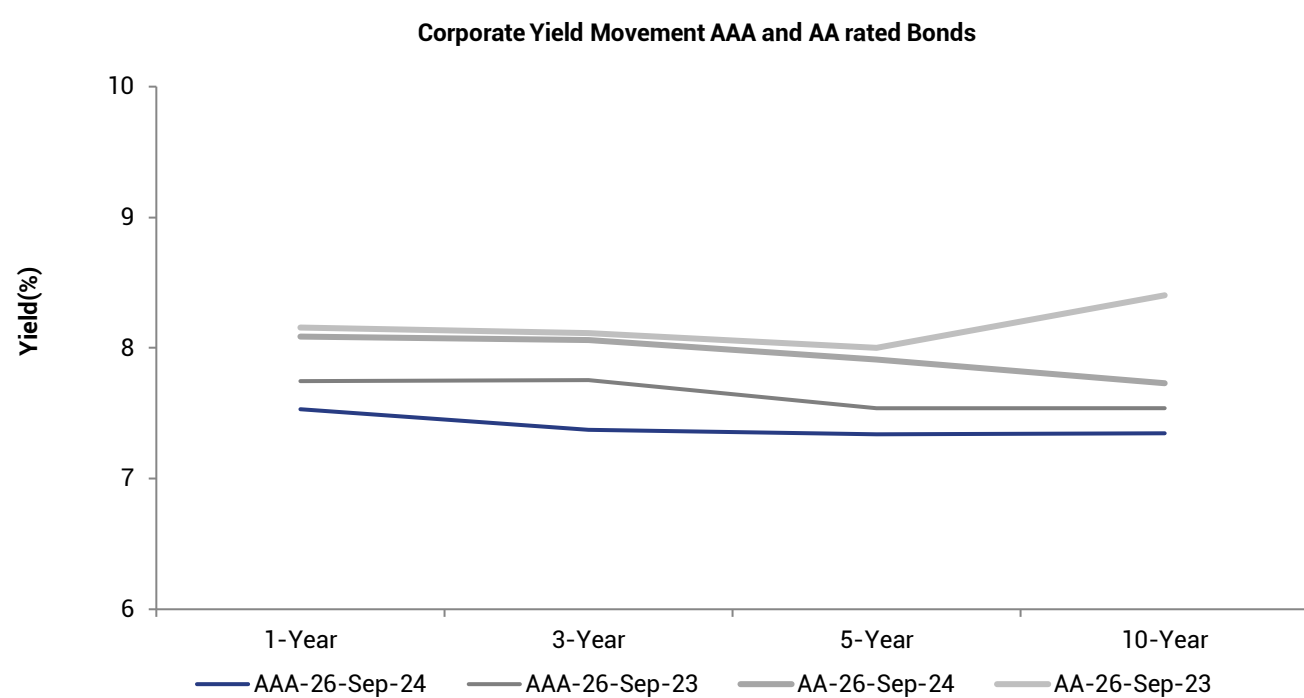
Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	607	570	37	699	109,647
Mutual Funds**	13,369	13,567	-199	-37,714	-244,919

*As on 26th September 2024; **As on 24th September 2024; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: September 23-27, 2024	34,000	0	0.00%
Month: Sep 2024	116,000	82,000	70.69%
H1: Apr 24-Sep 24	750,000	705,697	92.00%

Source: RBI



Source: Refinitiv

[1]Data as on 25 Sep, 2024

GLOBAL ECONOMY

- According to the Labor Department, U.S. initial jobless claims slipped to 218,000 in the week ended 21st Sep 2024, a decrease of 4,000 from the previous week's revised level of 222,000. Economists had expected jobless claims to rise to 225,000 from the 219,000 originally reported for the previous week.
- According to the Commerce Department, U.S. durable goods orders came in flat in Aug 2024 after soaring by 9.9% in Jul 2024. Economists had expected durable goods orders to tumble by 2.6%.
- According to the Census and Statistics Department, Hong Kong's trade deficit rose to HK\$33.1 billion in Aug 2024 from HK\$25.92 billion in the same month last year. The trade shortfall also grew markedly from HK\$21.9 billion in Jul 2024.

INTERNATIONAL MARKET UPDATE

- According to the Economic Development Board, Singapore's industrial production grew 21.0% YoY in Aug 2024, following a 2.0% rebound in Jul 2024. Economists had expected a 9.6% growth. On a monthly basis, industrial production climbed 6.7% after rising 10.3 percent in Jul 2024.

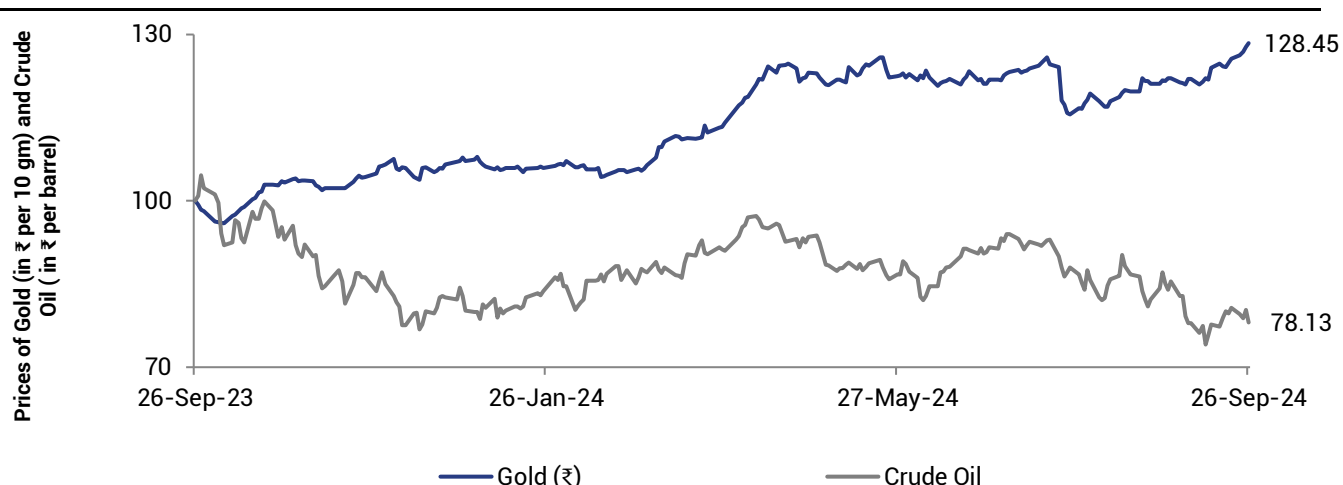
COMMODITY MARKET

- Gold prices rose marginally as investors continued to bet on further reductions in interest rates from the U.S., and an escalation of the conflict in the Middle East, coupled with a weaker U.S. dollar also made gold more attractive to investors.
- Brent crude oil prices (spot) fell on concerns about excess supply in the market.

CURRENCY UPDATE

- The Indian rupee in the spot trade fell against the U.S. dollar despite rise in other Asian peers.
- Euro rose against the U.S. dollar as investors hoped for more interest rate cuts from the U.S. Federal Reserve.

CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

^[1]Data as on 25 Sep, 2024

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	2,670	0.50	6.09	40.50	29.46	2,670	1,820
Silver (\$/oz)	32	0.57	7.11	40.09	34.79	32	21
NYMEX Crude(\$/bbl)	68	-2.84	-12.92	-25.27	-4.56	94	67
Brent Crude(\$/bbl)	74	-3.47	-10.32	-22.11	-7.83	98	73
Baltic Dry Index ^[1]	2,016	0.10	14.42	19.01	-3.72	3,346	1,308
Core Commodity Index	338	-0.52	1.37	5.44	12.22	351	294
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	54.60	54.30	54.50	52.50	50.20
Euro Zone	51.00	50.20	52.20	49.20	46.70
Germany	48.40	49.10	52.40	46.30	44.60
France	53.10	49.10	48.90	48.10	46.00
U.K.	53.80	52.80	53.00	53.00	48.60
Japan	52.90	52.50	52.60	50.60	52.60
China	51.20	51.20	54.10	52.50	51.70

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	75,402	0.50	6.06	28.45	19.80	75,402	56,247
Silver (1 kg)	91,978	1.65	9.20	28.67	25.96	94,181	66,519
Crude Oil (1 bbl)	5,822	-2.72	-7.23	-21.87	-2.53	7,796	5,521
Natural Gas (1 mmbtu)	220	3.28	29.89	0.46	3.52	298	131
Aluminium (1 kg)	237	1.28	1.81	14.53	11.11	250	196
Copper (1 kg)	853	1.50	6.04	19.58	16.18	934	694
Nickel (1 kg)	1,405	0.06	-1.08	-13.89	-0.69	2,104	1,328
Lead (1 kg)	190	-2.88	-2.96	-0.96	0.63	202	179
Zinc (1 kg)	281	1.74	2.61	24.83	20.14	281	207
Mentha Oil (1 kg)	993	1.20	-2.62	-10.03	-1.14	1,189	932
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	83.64	0.06	-0.31	0.50	0.52	83.99	82.64
EUR/INR	93.43	0.40	-0.15	6.20	1.77	93.90	86.88
GBP/INR	112.15	0.69	1.45	10.83	5.91	112.31	100.17
YEN(100)/INR	57.73	-0.03	-0.47	3.41	-2.10	60.09	51.52
SGD/INR	65.15	0.55	1.35	7.16	3.37	65.18	60.40

Source: Refinitiv

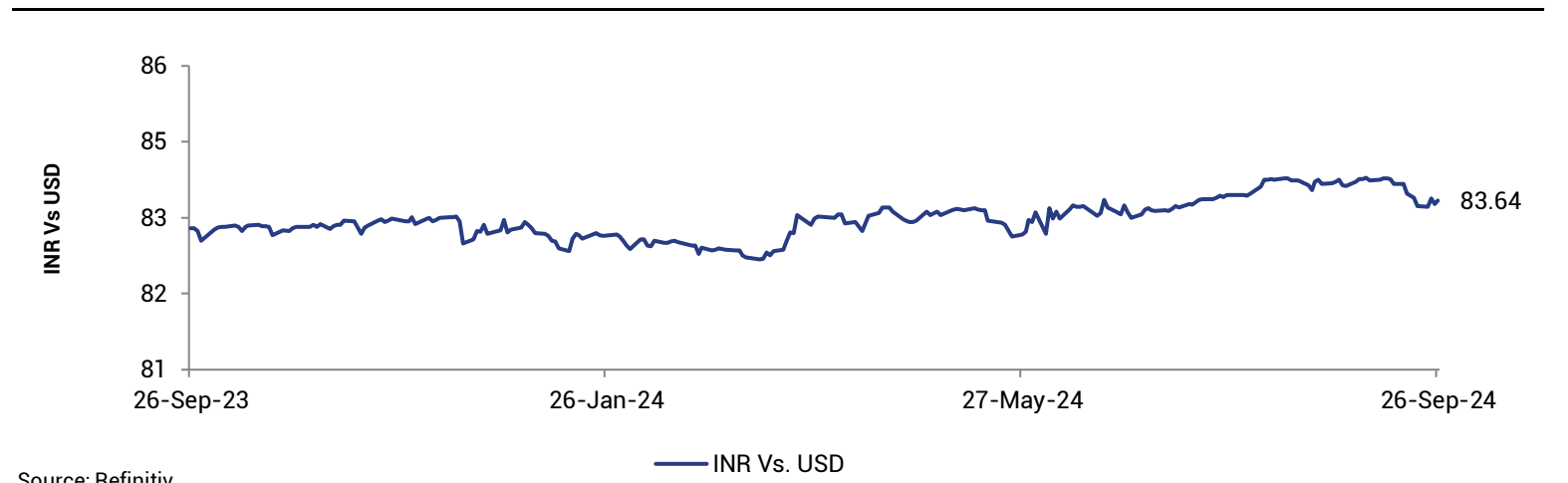
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.12	0.40	0.13	5.73	1.27	1.12	1.04
GBP/USD	1.34	0.69	1.71	10.35	5.39	1.34	1.20
USD/JPY	144.80	0.03	0.19	-2.85	2.65	161.99	139.56
SGD/USD	0.78	0.52	1.64	6.69	2.83	0.78	0.73
Dollar Index	100.91	0.00	0.06	-5.01	-0.42	107.35	100.22

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	83.70	0.10	0.53	-0.24	0.19
Future 3 Month	83.88	0.07	0.55	-0.23	0.17
Future 6 Month	84.56	0.39	0.92	0.05	0.58
NDF 1 Month	83.72	-0.01	0.56	-0.24	0.12
NDF 3 Month	83.98	-0.01	0.55	-0.17	0.27
NDF 6 Month	84.45	-0.02	0.79	-0.09	0.43

Source: Refinitiv

RUPEE VS. U.S. DOLLAR

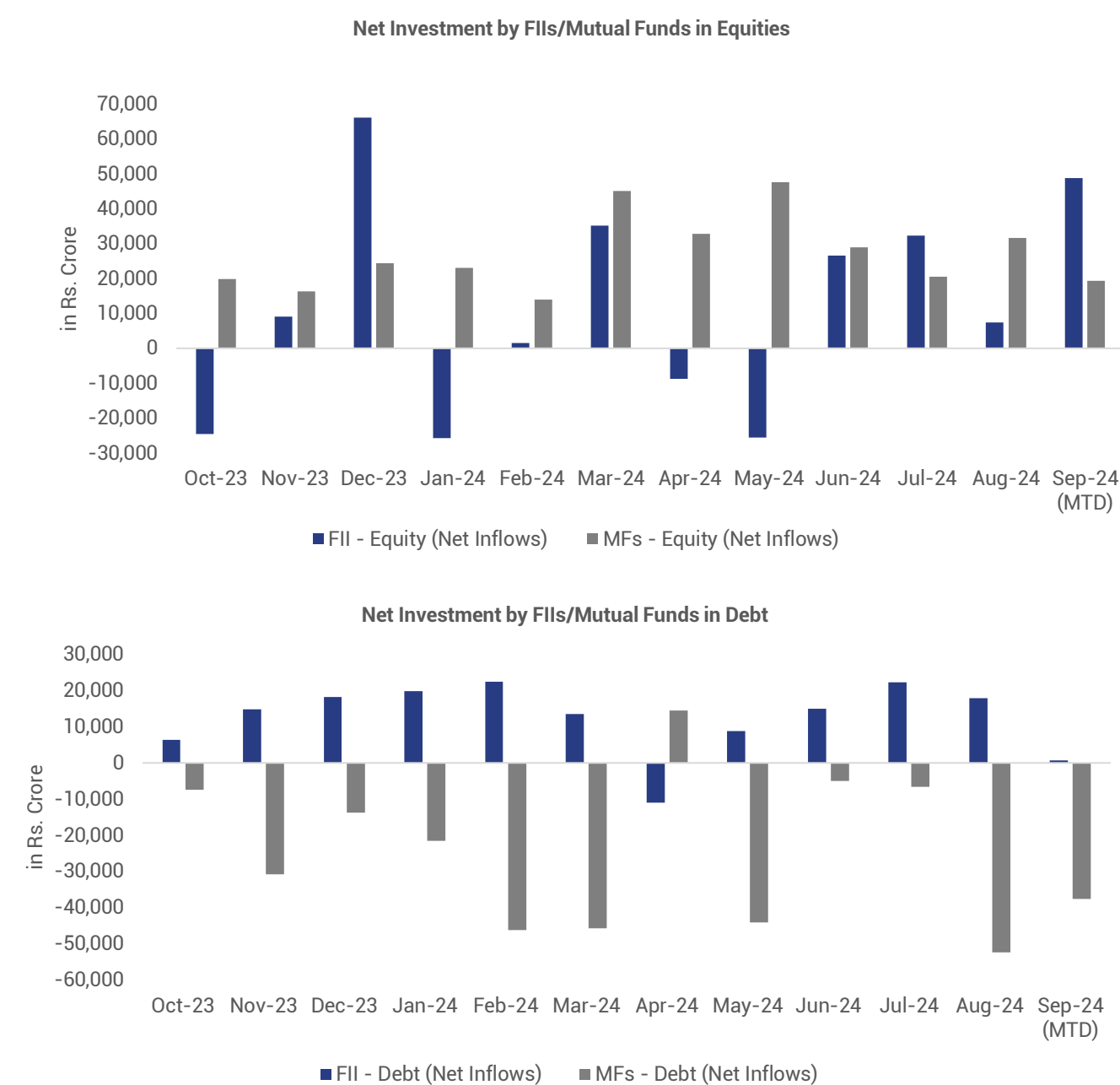


Source: Refinitiv

MUTUAL FUND AND INSURANCE UPDATE

- Mutual funds bought equity worth Rs. 12,958.15 crore as against sale of Rs. 8,691.03 crore as on Sep 24, 2024. This led to a net purchase of Rs. 4,267.12 crore compared with a net purchase of Rs. 1,999.75 crore on Sep 23, 2024.
- Mutual funds bought debt worth Rs. 13,368.64 crore as against sale of Rs. 13,567.18 crore as on Sep 24, 2024. This led to a net sale of Rs. 198.54 crore compared with a net sale of Rs. 1,278.37 crore on Sep 23, 2024.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Forex Reserves	27-Sep-24
Loans and Advances to Central Government	27-Sep-24
Loans and Advances to State Government	27-Sep-24
Infrastructure Output	30-Sep-24
Fiscal deficit (as a % of budget estimates)	30-Sep-24
Revenue deficit	30-Sep-24

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	2.05	3.62	20.53	39.60	15.63	18.80
Mid Cap Fund	1.61	3.15	29.74	51.66	23.91	28.09
Large & Mid Cap Fund	1.77	3.34	25.65	46.88	20.24	23.26
Small Cap Fund	1.33	2.84	30.55	48.11	24.86	32.40
Multi Cap Fund	1.79	3.34	26.18	46.93	21.39	25.24
Focused Fund	1.66	3.95	23.76	43.30	17.64	20.55
Value Fund	1.86	2.61	23.82	48.69	22.30	24.33
Contra Fund	1.98	3.55	26.38	51.79	24.51	26.90
ELSS	1.71	3.20	24.12	42.71	19.55	23.21
Sectoral	1.86	3.77	24.29	46.33	20.46	24.27
Thematic	1.78	3.01	24.24	47.67	20.79	23.26
Dividend Yield Fund	2.06	2.15	24.20	48.86	22.88	25.47

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	6.47	6.33	6.45	6.67	5.64	4.74
Liquid Fund	7.04	6.83	7.17	7.25	5.98	5.14
Ultra Short Duration Fund	6.48	6.53	6.98	6.95	5.66	5.77
Low Duration Fund	7.18	7.04	7.36	7.16	5.74	5.92
Money Market Fund	6.92	6.71	7.24	7.26	5.94	5.63
Short Duration Fund	9.21	9.17	7.88	7.30	5.86	6.18
Medium Duration Fund	10.27	11.28	8.82	8.07	5.91	6.00
Medium to Long Duration Fund	16.62	13.98	10.04	8.72	5.55	6.05
Long Duration Fund	30.45	19.43	12.81	11.49	6.04	6.78
Corporate Bond Fund	11.89	10.68	8.67	7.91	5.55	6.51
Gilt Fund	23.15	16.80	11.28	9.92	5.86	6.48
Gilt Fund with 10 year constant duration	14.50	15.82	11.18	9.61	5.36	6.52
Dynamic Bond	21.21	16.06	10.56	9.36	5.95	6.40
Banking and PSU Fund	11.04	10.18	8.34	7.76	5.55	6.44
Floater Fund	10.42	8.87	8.83	8.04	6.09	6.42
Credit Risk Fund	8.60	10.37	8.27	8.59	9.16	6.52

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.15	0.53	3.78	7.35	5.74	5.06
Balanced Advantage	1.17	2.00	13.43	26.41	12.60	13.64
Aggressive Hybrid Fund	1.52	2.87	18.83	34.32	15.21	18.10
Equity Savings	0.68	1.47	9.34	16.93	9.26	10.39
Conservative Hybrid Fund	0.59	1.51	8.32	14.71	8.70	9.31
Multi Asset Allocation	1.41	2.56	14.82	29.60	16.01	19.03

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Tax Revenue	30-Sep-24
Capital Expenditure	30-Sep-24

^[1]Data as on 25 Sep, 2024

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