



30 July 2024

INDIAN EQUITY MARKET

- Indian equity markets closed with mild gains amid mixed global cues. The key benchmark indices ended flat, due to profit-booking at higher levels ahead of the U.S. Federal Reserve's policy meeting. While investors will be looking for clues that support the expectation that rate cuts may begin in Sep 2024, the Fed is expected to leave rates unchanged this time.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.12% and 0.09% to close at 81,455.40 and 24,857.30 respectively.
- On the BSE sectoral front, Utilities was the major gainer, up 1.97% followed by Power, up 1.49% and Consumer Durables, up 1.15%. Fast Moving Consumer Goods was the major loser, down 0.95% followed by Healthcare, down 0.27% and Teck, down 0.04%.

CORPORATE NEWS

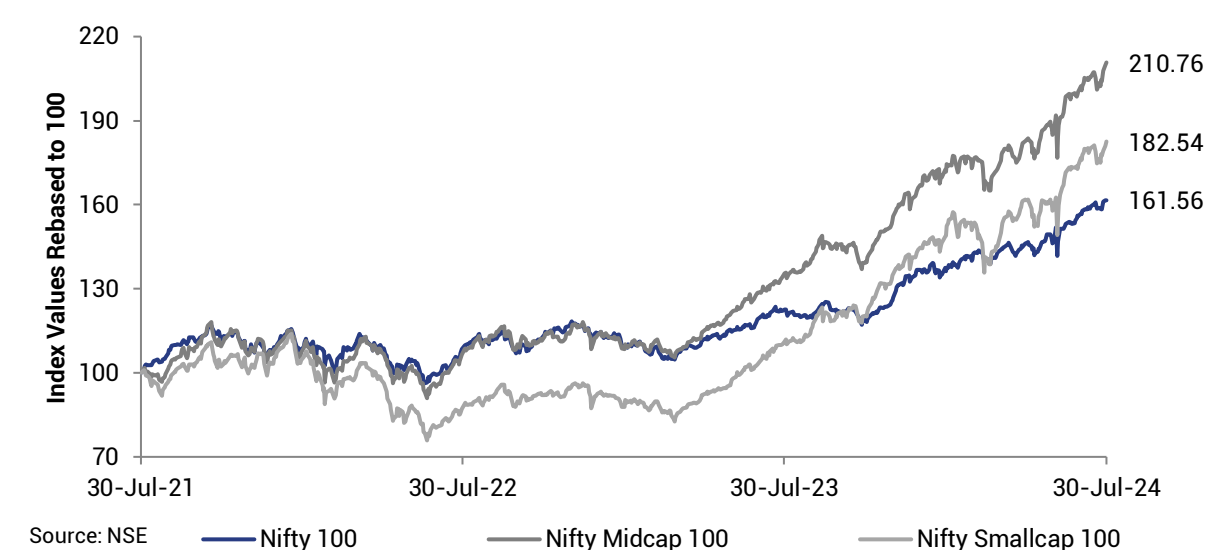
- Indian Oil Corp reported an 81% fall in its standalone net profit at Rs 2,643 crore in the first quarter of FY25, compared with Rs 13,750 crore in the last year quarter. Revenue decreased by 2% YoY to Rs. 2.15 lakh crore.
- Tata Consumer Products announced a decrease of 8% in its combined net profit for the first quarter ending Jun 2024, amounting to Rs 290 crore. This is a decline from the Rs 317 crore reported in the same quarter last year.
- Varun Beverages announced a 26% YoY increase in Q2 CY24 profit after tax, reaching Rs. 1,262 crores. Revenue from operations stood at Rs. 7,197 crores, up 28% YoY. The company's EBITDA increased by 32% to Rs. 1,991 crore for the Q2 CY24. About 46% of the company's consolidated sales volumes came from low-sugar or no-sugar products.

GLOBAL EQUITY MARKET

- U.S. equity markets closed on a mixed note. The market fell as tech stocks came under pressure. Further, the sector's vulnerability could be a result of worries that profits may not be robust enough to sustain additional gains, especially after technology stocks played a key role in driving the markets to all-time highs earlier in the month. Meanwhile, investors are waiting to see the U.S. Federal Reserve monetary policy decision this week.
- European equity markets mostly rose as investors are currently analyzing earnings and economic data, while also anticipating upcoming data releases and monetary policy updates from the Federal Reserve, the Bank of England, and the Bank of Japan.
- Asian equity markets mostly fell as investors were looking forward to indications from various central bank meetings across the globe and the earnings reports of major U.S. tech firms. The Hong Kong market fell ahead of Chinese factory activity data due this week. However, the Japanese market rose slightly as data showed the nation's unemployment rate dipped to 2.5% in Jun 2024. Today (as on July 31), Asian markets opened mixed ahead of the Bank of Japan rate decision.

INDIAN DERIVATIVES MARKET

- Nifty Aug 2024 Futures stood at 24,929.10, a premium of 71.80 points above the spot closing of 24,857.30. The turnover on NSE's Futures and Options segment fell to Rs.9,285.57 crore on July 30, 2024, compared with Rs.4,67,641.65 crore on July 29, 2024.
- The Put-Call ratio stood at 0.94 compared with the previous session's close of 0.91.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	24,857	0.09	3.53	26.53	14.38	25,000	18,838	23.31	22.39
Nifty 100	25,914	0.05	3.63	32.35	18.23	26,041	18,743	24.11	22.91
Nifty 500	23,441	0.20	3.91	38.31	20.65	23,530	16,466	26.97	23.68
Nifty Midcap 100	58,623	0.45	5.18	56.93	26.94	58,782	36,874	44.90	26.40
Nifty Smallcap 250	17,983	0.82	5.10	60.01	28.07	18,018	11,137	31.91	24.35
Nifty SME Emerge	15,094	-0.04	5.58	86.38	39.93	15,501	8,194	NA	82.86

Source: MFI 360 Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	26,581	0.58	5.48	71.07	42.77	26,758	15,123	25.73	43.83
Nifty Bank	51,499	0.18	-1.61	13.26	6.64	53,358	42,105	14.97	18.35
Nifty FMCG	61,819	-1.11	8.92	16.72	8.48	63,084	50,607	48.83	41.85
Nifty IT	40,776	-0.11	12.77	38.27	14.81	41,381	29,452	33.32	29.33
Nifty Media	2,127	0.66	6.76	3.63	-10.94	2,499	1,743	NA	961.10
Nifty Metal	9,468	0.19	-3.53	42.58	18.68	10,196	6,346	34.72	14.93
Nifty Pharma	21,541	-0.62	9.17	43.96	27.98	21,755	14,544	38.85	33.32
Nifty Realty	1,098	0.43	-0.63	95.01	40.20	1,150	521	64.29	53.94
Nifty Energy	43,908	1.08	5.07	66.11	31.19	44,342	25,648	15.43	12.42

Source: MFI 360 Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	23,338	0.10	-0.35	14.98	8.61	24,047	18,870	16.69	19.59
Nifty India Consumption	11,718	-0.28	5.27	39.30	22.34	11,833	8,142	53.38	43.72
Nifty Infrastructure	9,443	0.21	3.39	56.01	29.30	9,492	5,929	24.58	19.44
Nifty MNC	31,109	-0.06	2.46	39.10	28.51	31,323	21,432	49.94	51.21
Nifty Public Sector Enterprises	11,642	0.91	8.95	115.61	48.21	11,766	5,349	13.34	8.06

Source: MFI 360 Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	18,796	-1.38	-4.50	19.33	11.71	20,691	14,058	32.26	28.39
Nasdaq Composite	17,147	-1.28	-3.30	19.77	14.23	18,671	12,544	29.04	23.65
FTSE 100	8,274	-0.22	1.35	7.54	7.00	8,474	7,216	10.30	12.35
CAC 40	7,475	0.42	-0.06	-0.02	-0.90	8,259	6,774	13.53	14.44
DAX	18,411	0.49	0.96	11.79	9.91	18,893	14,630	13.25	13.92
Nikkei	38,526	0.15	-2.67	17.60	15.13	42,427	30,488	18.32	15.56
Hang Seng	17,003	-1.37	-4.04	-14.63	-0.26	20,361	14,794	10.64	10.76
SSE Composite Index	2,879	-0.43	-2.97	-12.11	-3.21	3,322	2,635	12.00	12.08

Source: MFI 360 Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	24,929.10	24,910.50	0.07
Near Basis	71.80	74.35	-3.43
Mid Futures	25,051.50	25,024.70	0.11
Mid Basis	194.20	188.60	2.97
Near Open Interest (Cr.)	1.46	1.43	1.92
Mid Open Interest (Cr.)	0.10	0.09	4.71
Rollover (%)	7.06	6.80	3.84

Source: NSE

Transaction Trends (Equity)	Amount in ₹ Cr.					
	Nature	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*		17,595	20,321	-2,726	35,231	38,431
Mutual Funds**		11,344	8,317	3,027	9,643	201,069

*As on 30th July 2024; **As on 26th July 2024; Source: SEBI, NSDL

INDIAN ECONOMY

- According to Revenue Secretary, about 6 crore income tax returns have been filed for FY24, of which 70% were filed under the new simplified tax regime which offers lower rate of tax.
- According to the Minister of State for Finance, the government has collected Rs. 98,681 crore from long-term capital gains tax on listed equities in FY23, marking a 15% surge from the Rs. 86,075.49 crore collected in FY22.
- The Union Minister of State for Labour and Employment has reported a significant decrease in the unemployment rate among tribal communities, which has dropped to 1.8% in FY23. Additionally, the unemployment rate in rural areas has decreased from 5.3% in FY18 to 2.4% in FY23, while in urban areas, it has gone down from 7.7% to 5.4% during the same period.
- National Highways Authority of India (NHA) established an asset monetisation cell which aimed to achieve over Rs. 50,000 crore monetisation target for 2024-25.

INDIAN DEBT MARKET

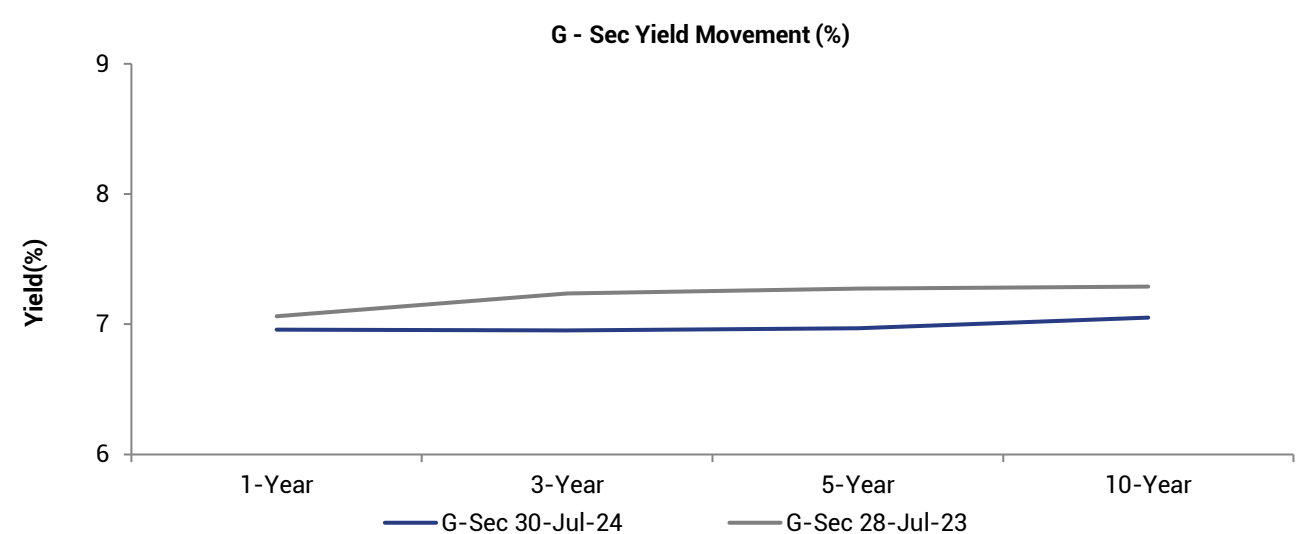
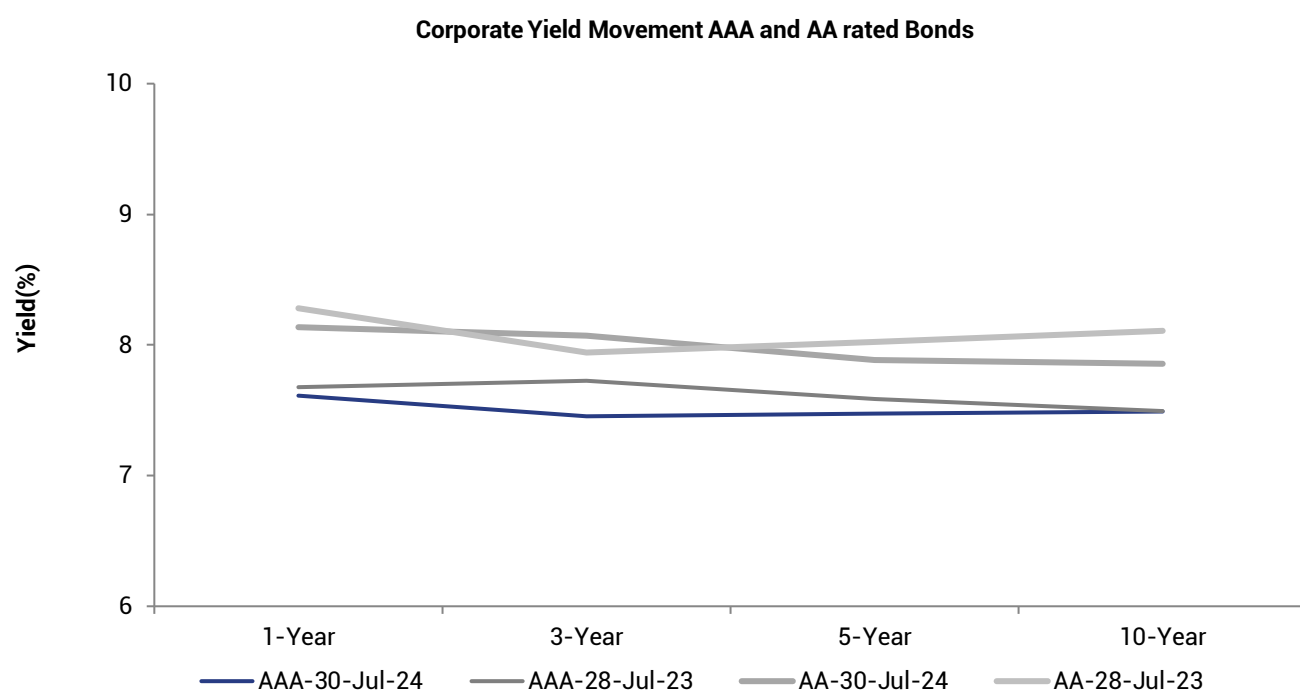
- Bond yields rose as market participants booked profits ahead of the U.S. Federal Reserve's policy decision.
- Yield on the 10-year benchmark paper (7.10% GS 2034) rose by 1 bps to close at 6.93% as compared to the previous close of 6.92%.
- Reserve Bank of India conducted the auction of government securities for ten states for a notified amount of Rs. 29,500 crore for which full amount was accepted. The cut off yield ranged from 7.24% to 7.35%. The lowest yield was witnessed in case of Tamil Nadu and the highest yield was witnessed in case of Jammu & Kashmir, Rajasthan and West Bengal.

MONEY MARKET

- RBI conducted the auction of 3-day Variable Rate Reverse Repo for the notified amount of Rs. 75,000 crore for which amount of Rs. 23,855 crore was accepted and the cut-off yield stood at 6.49%.

SPREAD ANALYSIS

- Yields on gilt rose up to 5 bps across the maturities, barring 19 year paper that fell by 1 bps, while 1 & 2 year papers were unchanged.
- Corporate bond yields increased up to 2 bps across the curve, barring 1 year paper that fell by 1 bps, while 2 year paper was unchanged.
- Difference in spread between AAA corporate bond and gilt remained steady or moved by 1 bps across the segments.



Source: Refinitiv

Key Indicators	Current	Previous
GDP (Q4 FY'24)	7.80%	8.40%
IIP (May'24)	5.90%	5.00%
Manufacturing PMI Jun'24	58.30	57.50
Credit Growth (Jul 12,2024)	14.00%	17.40%
Deposit Growth (Jul 12,2024)	11.30%	11.10%
WPI (Jun'24)	3.36%	2.61%
CPI (Jun'24)	5.08%	4.80%
Current Account Deficit (Q4 of FY24, in \$ Billion)	-5.70	8.70
Fiscal Deficit (Apr to May 2024, as a % of Budget Estimates)	3.00	12.47
Trade Deficit (In \$ billion-Jun24)	20.98	23.78

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	30-Jul-24	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.50	6.50	6.50	6.50
CRR	4.50	4.50	4.50	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	30-Jul-24	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.55	6.77	6.86	6.50
CALL	6.47	6.67	6.85	6.48
T-Repo	6.37	6.67	6.72	6.54
OIS- 3 M	6.65	6.66	6.70	6.66
OIS- 6 M	6.66	6.69	6.76	6.74

Source: FBIL

Certificate of Deposit (%)	30-Jul-24	Week Ago	Month Ago	Year Ago
3-Month	7.13	7.12	7.12	6.98
6-Month	7.42	7.38	7.47	7.11
9-Month	7.45	7.48	7.48	7.25
12-Month	7.56	7.65	7.62	7.37

Source: Refinitiv

Commercial Paper (%)	30-Jul-24	Week Ago	Month Ago	Year Ago
3-Month	7.20	7.17	7.21	7.01
6-Month	7.48	7.47	7.45	7.30
12-Month	7.61	7.63	7.68	7.48

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	6.84	6.84	6.94	6.94	0	-10	-10
3 Yr GOI Bond	6.84	6.83	6.98	7.11	1	-14	-27
5 Yr GOI Bond	6.85	6.84	7.02	7.15	1	-17	-30
10 Yr GOI Bond	6.93	6.92	7.01	7.16	1	-8	-23
15 Yr GOI Bond	7.00	6.97	7.03	7.31	3	-4	-31
US 10 Yr Treasury	4.14	4.18	4.34	3.97	-4	-20	17

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	30-Jul-24	1 Month Avg.	1 Year Avg.	30-Jul-24	1 Month Avg.	1 Year Avg.
1 Yr	66	70	69	118	120	107
3 Yr	50	50	52	112	108	93
5 Yr	51	47	37	92	92	85
10 Yr	44	43	36	80	95	96

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	30-Jul-24	Week Ago	Month Ago	Year Ago
Govt Securities	87,160	88,983	66,228	57,466
Call Money	11,239	10,660	8,419	9,240
T-Repo	371,398	419,339	353,501	309,930
LAF	NA	NA	NA	NA
Treasury Bills	7,581	3,646	18,272	6,839
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	3,816	1,425	2,390	20,954	89,578
Mutual Funds**	5,674	5,379	295	-605	-148,728

*As on 30th July 2024; **As on 26th July 2024; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: July 29-August 02, 2024	22,000	0	0.00%
Month: Jul 2024	116,000	116,000	100.00%
H1: Apr 24-Sep 24	750,000	488,000	65.07%

Source: RBI

^[1]Data as on 29 Jul, 2024

GLOBAL ECONOMY

- According to Destatis, Germany's gross domestic product shrank 0.1% on a quarterly basis in the second quarter of 2024, reversing the first quarter's 0.2% expansion. On a yearly basis, GDP shrank by a calendar-adjusted 0.1%, the same pace of fall as reported in the first quarter.
- According to Eurostat, eurozone's gross domestic product advanced 0.3% in the second quarter of 2024, which was similar to the first quarter growth.
- According to a survey, eurozone's economic sentiment index fell to 95.8 in Jul 2024 from 95.9 in the previous month. However, the score was above the forecast of 95.4. The survey showed that economic confidence declined markedly in France, while it strengthened in Spain. Confidence in Italy improved moderately and sentiment in Germany rose slightly.

INTERNATIONAL MARKET UPDATE

- According to the Ministry of Internal Affairs and Communications, Japan's unemployment rate came in at a seasonally adjusted 2.6% in Jun 2024. That was beneath expectations for 2.6%, which would have been unchanged from the May reading.

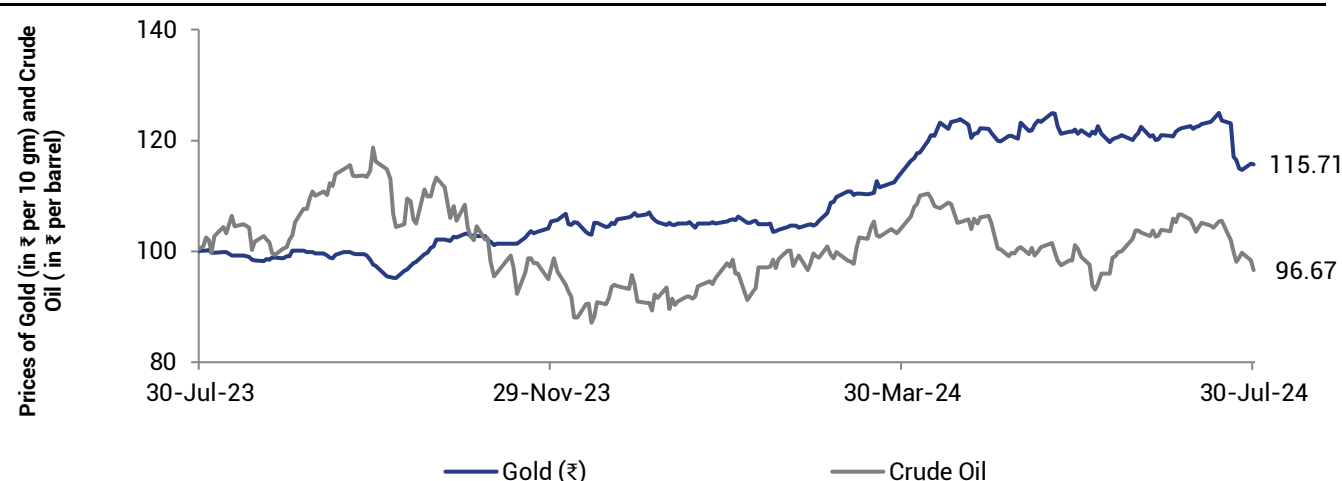
COMMODITY MARKET

- Gold prices rose amid speculation that the U.S. Federal Reserve will release a dovish statement on 31st Jul, 2024 at the U.S. monetary policy meeting.
- Brent crude oil prices (spot) fell amid continued concerns about the outlook for demand from China. Meanwhile, investors were also looking forward to the U.S. Federal Reserve's monetary policy announcement and the weekly inventory data.

CURRENCY UPDATE

- The Indian rupee in the spot trade remained steady against the U.S. dollar following mild greenback sales from state-run banks.
- Euro fell against the U.S. dollar as data showed that euro zone's economy grew slightly more than expected in the three months to Jun, 2024.

CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

^{1]}Data as on 29 Jul, 2024

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	2,408	1.04	3.56	22.93	16.77	2,469	1,820
Silver (\$/oz)	28	1.90	-2.53	16.69	19.49	32	21
NYMEX Crude(\$/bbl)	76	-1.43	-8.11	-5.57	6.41	94	68
Brent Crude(\$/bbl)	81	-1.86	-9.13	-3.75	0.45	98	76
Baltic Dry Index ^[1]	1,797	-0.61	-12.34	61.89	-14.18	3,346	1,063
Core Commodity Index	324	-0.06	-4.97	3.40	7.45	351	294
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	54.80	54.50	52.10	50.90	53.20
Euro Zone	50.90	52.20	50.30	47.60	49.90
Germany	50.40	52.40	47.70	47.40	50.60
France	48.80	48.90	48.30	44.80	47.20
U.K.	52.30	53.00	52.80	52.10	52.80
Japan	49.70	52.60	51.70	50.00	52.10
China	52.80	54.10	52.70	52.60	52.50

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	68,481	-0.07	-4.31	15.71	8.81	73,932	56,247
Silver (1 kg)	81,149	-1.11	-7.62	10.71	11.13	94,181	66,519
Crude Oil (1 bbl)	6,348	-1.73	-6.98	-3.33	6.28	7,796	5,534
Natural Gas (1 mmbtu)	171	1.49	-23.95	-19.88	-19.88	298	131
Aluminium (1 kg)	209	-2.06	-10.31	4.04	-1.93	250	196
Copper (1 kg)	785	-0.58	-6.42	6.35	7.02	934	694
Nickel (1 kg)	1,330	-0.52	-9.17	-25.56	-5.99	2,104	1,328
Lead (1 kg)	194	-1.53	-1.75	2.60	2.33	202	179
Zinc (1 kg)	255	-0.31	-6.37	15.14	8.97	281	207
Mentha Oil (1 kg)	970	-0.59	4.01	-6.14	-3.50	1,189	932
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	83.73	0.00	0.41	1.80	0.62	83.74	82.21
EUR/INR	90.54	-0.07	1.39	-0.03	-1.38	92.63	86.88
GBP/INR	107.45	-0.23	1.96	1.69	1.47	108.95	100.17
YEN(100)/INR	54.80	0.80	5.77	-5.91	-7.07	59.27	51.52
SGD/INR	62.37	0.05	1.49	0.99	-1.04	63.23	60.40

Source: Refinitiv

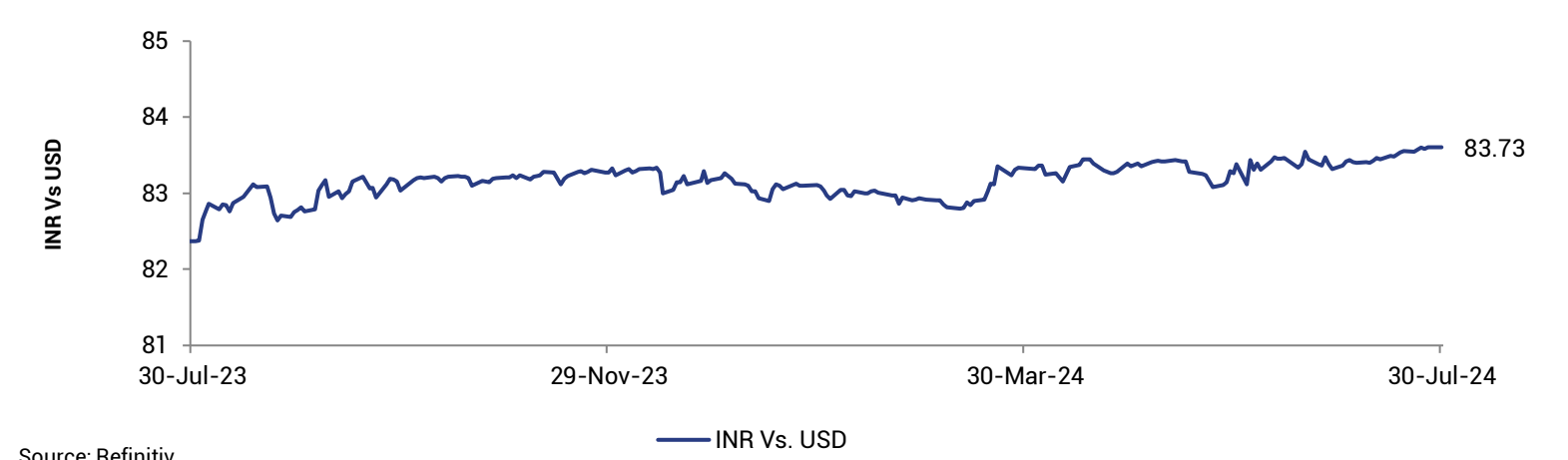
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.08	-0.04	0.95	-1.82	-2.00	1.11	1.04
GBP/USD	1.28	-0.19	1.52	-0.12	0.82	1.30	1.20
USD/JPY	152.76	-0.81	-5.02	8.23	8.29	161.99	140.24
SGD/USD	0.75	0.09	0.98	-0.83	-1.72	0.76	0.73
Dollar Index	104.55	-0.01	-1.24	2.89	3.18	107.35	100.62

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	83.80	0.07	0.65	0.42	0.35
Future 3 Month	84.02	0.16	0.71	0.45	0.39
Future 6 Month	84.47	0.36	0.81	0.48	0.61
NDF 1 Month	83.80	-0.01	0.66	0.46	0.28
NDF 3 Month	83.99	-0.01	0.56	0.49	0.44
NDF 6 Month	84.33	-0.01	0.64	0.52	0.29

Source: Refinitiv

RUPEE VS. U.S. DOLLAR

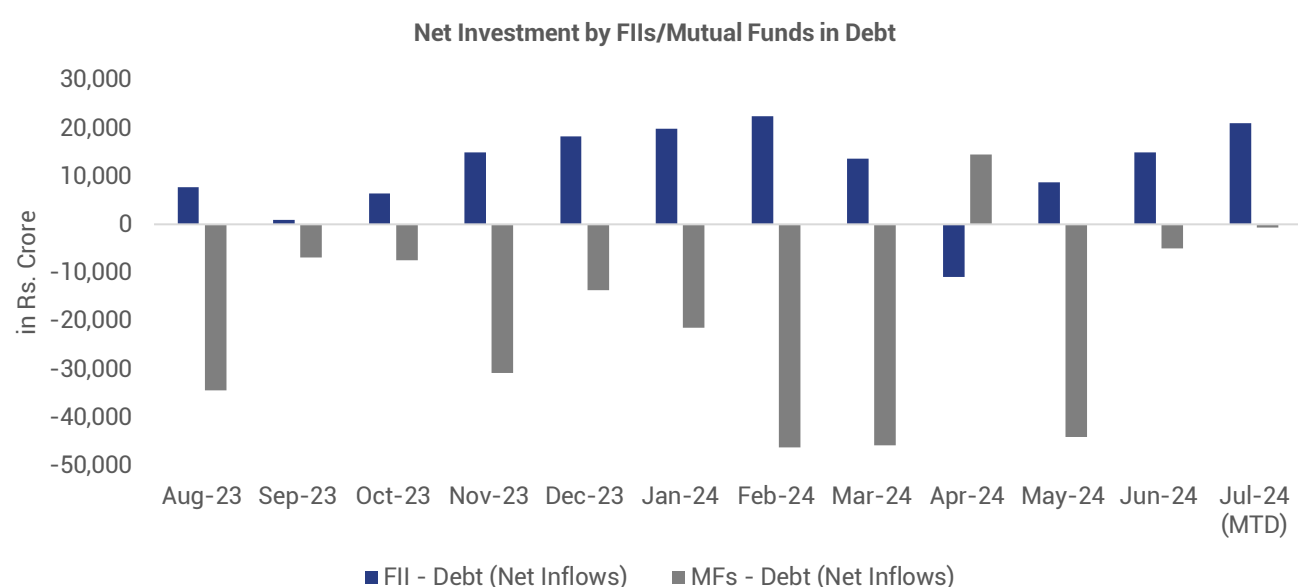
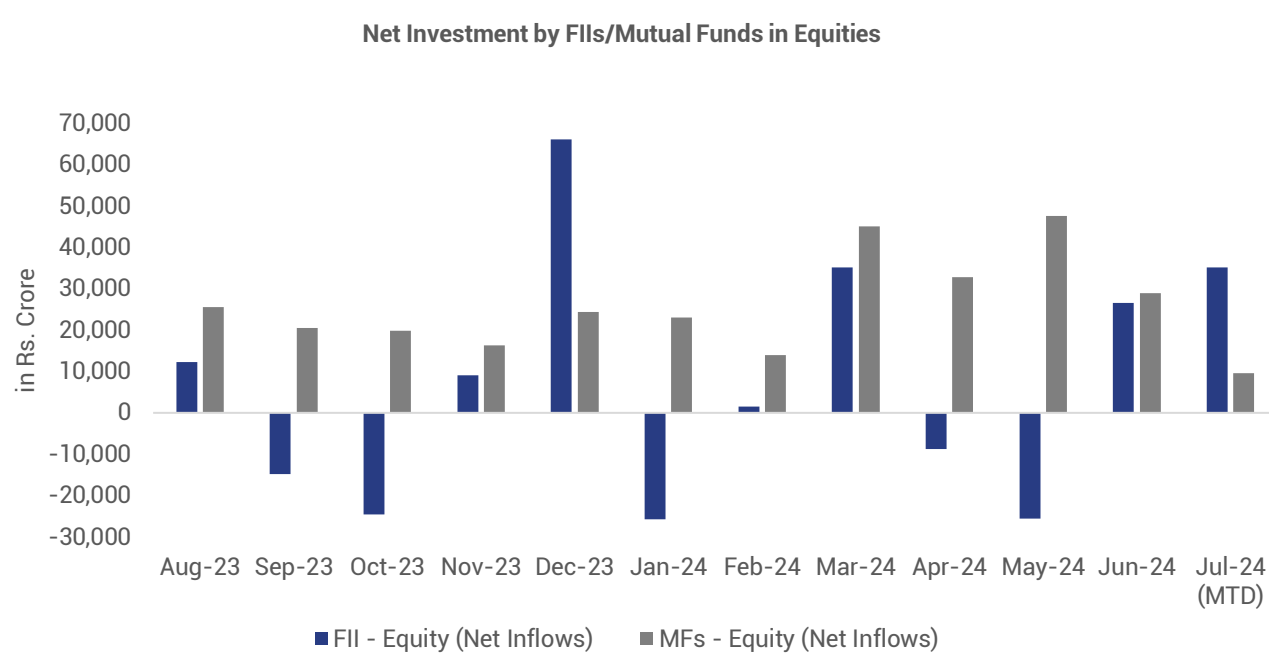


Source: Refinitiv

MUTUAL FUND AND INSURANCE UPDATE

- SEBI has unveiled an artificial intelligence-based chatbot for investors called SEBI's Virtual Assistant (SEVA), which will be available on SAARTHI. Investors can ask general questions about master circulars, the grievance redressal process, securities markets, and additional topics using this chatbot.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Infrastructure Output	31-Jul-24
Fiscal deficit (as a % of budget estimates)	31-Jul-24
Reserve Money	31-Jul-24
Currency in Circulation	31-Jul-24
Banker's Deposits with RBI	31-Jul-24
Revenue deficit	31-Jul-24

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	1.99	3.80	19.63	35.07	18.00	18.87
Mid Cap Fund	3.51	4.26	27.48	53.39	24.79	28.96
Large & Mid Cap Fund	2.79	3.80	23.69	44.40	21.73	23.70
Small Cap Fund	3.89	4.76	22.55	49.83	25.44	33.14
Multi Cap Fund	3.15	4.16	22.72	46.45	22.77	25.45
Focused Fund	2.46	3.68	21.07	38.09	19.14	20.75
Value Fund	2.82	4.71	22.08	47.79	23.59	24.34
Contra Fund	2.71	4.62	24.38	49.33	25.63	26.99
ELSS	2.66	3.68	21.11	40.49	20.96	23.59
Sectoral	2.67	4.55	21.18	44.09	21.05	24.25
Thematic	2.61	4.40	23.10	44.18	21.99	23.64
Dividend Yield Fund	2.98	5.72	23.12	49.52	24.62	25.75

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	6.26	6.29	6.51	6.69	5.45	4.70
Liquid Fund	6.76	7.04	7.27	7.21	5.78	5.10
Ultra Short Duration Fund	6.48	7.01	7.18	6.87	5.51	5.33
Low Duration Fund	8.36	7.88	7.51	7.05	5.62	5.94
Money Market Fund	6.65	7.38	7.48	7.19	5.80	5.63
Short Duration Fund	12.67	9.39	7.38	6.80	5.78	6.01
Medium Duration Fund	13.82	10.12	8.12	7.25	5.77	5.74
Medium to Long Duration Fund	12.90	10.08	8.73	7.35	5.43	5.62
Long Duration Fund	1.80	7.65	11.51	9.47	6.16	5.81
Corporate Bond Fund	14.02	10.20	8.13	7.26	5.35	6.41
Gilt Fund	8.56	9.11	9.44	8.15	5.54	5.86
Gilt Fund with 10 year constant duration	17.98	12.44	9.44	8.06	5.17	5.93
Dynamic Bond	10.26	9.64	9.11	7.77	5.70	5.99
Banking and PSU Fund	13.57	9.98	8.01	7.17	5.38	6.34
Floater Fund	14.21	10.18	8.62	7.82	5.89	6.40
Credit Risk Fund	10.56	8.71	7.95	8.03	9.25	6.27

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.06	0.58	3.64	7.53	5.53	5.00
Balanced Advantage	1.44	2.73	12.66	24.83	13.01	13.69
Aggressive Hybrid Fund	2.03	3.25	17.42	31.32	16.40	18.18
Equity Savings	0.83	1.66	8.53	15.77	9.79	10.36
Conservative Hybrid Fund	0.67	1.51	7.46	13.43	9.08	9.19
Multi Asset Allocation	0.98	1.93	13.68	25.71	16.12	18.94

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI 360 Explorer

Event	Date
Tax Revenue	31-Jul-24
Capital Expenditure	31-Jul-24

^[1]Data as on 29 Jul, 2024

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