



09 July 2024

INDIAN EQUITY MARKET

- Indian equity markets rose as sentiments were boosted following the foreign fund inflows along with retreat in crude oil prices from the recent high of \$90 per barrel mark. The key benchmark indices reached a record high as consumption sectors like FMCG and auto are leading the gains, buoyed by progress in the monsoon and kharif sowing. However, gains were restricted due to sell-off in information technology sectors ahead of the release of Q1 FY25 earnings.
- Key benchmark indices BSE SENSEX and Nifty 50 gained 0.49% and 0.46% to close at 80,351.64 and 24,433.20 respectively.
- The overall market breadth on BSE was weak with 1,960 scrips advancing and 1,973 scrips declining. A total of 93 scrips remained unchanged.

CORPORATE NEWS

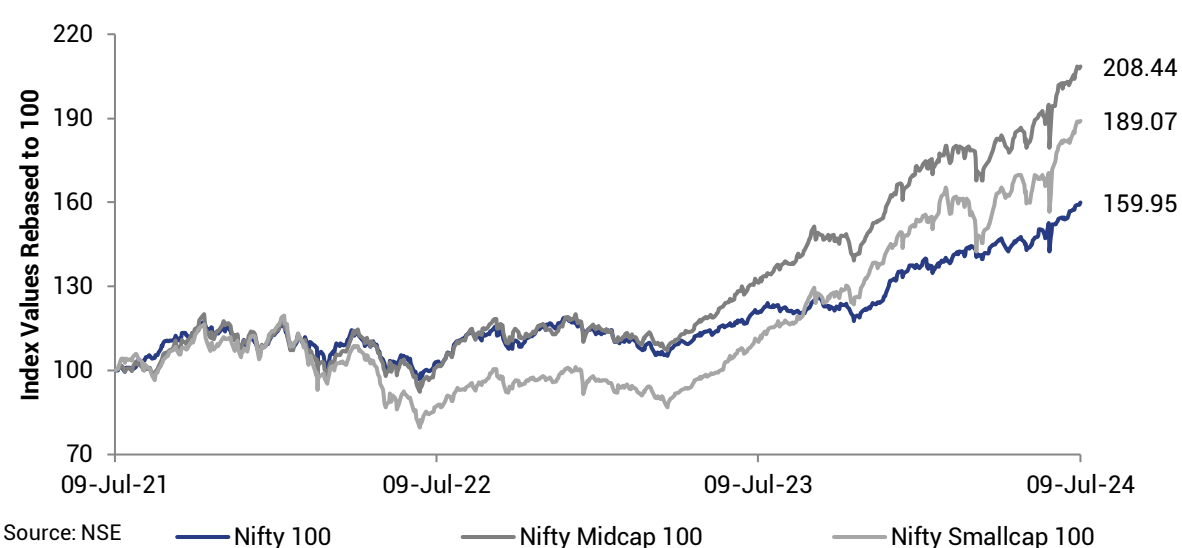
- ONGC plans to invest approximately Rs. 2 lakh crores in the establishment of renewable energy sites, green hydrogen plants, and zero gas flaring in order to meet its 2038 net-zero carbon emission target. The company—which generates roughly 58% of natural gas and roughly 2/3rd of India's crude oil—described its strategy for reaching net-zero emissions.
- The Adani Group is intending to start shipbuilding operations at Mundra port in Kutch, Gujarat. This choice is being made because shipyards in key countries such as China, South Korea, and Japan are completely reserved until 2028, prompting fleet owners to consider other manufacturing sites like India for their new vessels.
- Inox Wind announced that it has received an order for a 200 MW wind power project from a renewable C&I power producer. The order is for Inox Wind Ltd.'s newest 3 MW Wind Turbine Generators and includes complete turnkey implementation.

GLOBAL EQUITY MARKET

- U.S. equity market rose slightly as investors digested the U.S. Federal Reserve Chair's testimony before the Senate Banking Committee. The U.S. Fed Chair informed the committee that additional positive data would increase the central bank's certainty that inflation is steadily progressing towards its 2% goal, potentially resulting in a decrease in interest rates.
- European equity markets as investors became cautious and reduced their commitments due to uncertainty about interest rates and changes in leadership in the U.K. and France following recent elections in those countries. Further, a slew of disappointing corporate updates weighed on sentiment.
- Asian equity markets rose after Wall Street stocks slightly increased to reach all-time highs before the U.S. Federal Reserve Chair's testimony and important U.S. consumer and producer price inflation data scheduled for this week. Meanwhile, investors are anticipating a positive upcoming U.S. earnings season. However, the Hong Kong market fell marginally ahead of the China's inflation data. Today (as on July 10), Asian markets opened mixed as investors are waiting for Japan and China inflation data.

INDIAN DERIVATIVES MARKET

- Nifty Jul 2024 Futures stood at 24,485.65, a premium of 52.45 points above the spot closing of 24,433.20. The turnover on NSE's Futures and Options segment fell to Rs.8,571.17 crore on July 09, 2024, compared with Rs. 4,47,947.54 crore on July 08, 2024.
- The Put-Call ratio stood at 0.93 compared with the previous session's close of 0.88.



EQUITY MARKET UPDATE

Indian Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty 50	24,433	0.46	4.91	26.39	12.43	24,444	18,838	23.25	22.50
Nifty 100	25,515	0.48	5.15	32.66	16.41	25,524	18,743	24.08	23.00
Nifty 500	23,067	0.42	5.99	39.25	18.73	23,082	16,466	26.82	23.75
Nifty Midcap 100	57,078	0.33	7.30	58.21	23.59	57,340	35,832	42.75	26.22
Nifty Smallcap 250	17,708	0.24	9.99	64.30	26.11	17,855	10,729	31.76	24.31
Nifty SME Emerge	15,091	-1.16	15.01	92.37	39.91	15,501	7,770	NA	87.27

Source: MFI Explorer

Sector Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Auto	25,824	2.23	3.21	66.62	38.70	25,846	15,123	25.05	45.11
Nifty Bank	52,569	0.27	5.55	17.01	8.86	53,358	42,105	16.04	18.51
Nifty FMCG	59,183	0.98	2.12	11.79	3.85	59,426	50,607	46.86	41.71
Nifty IT	37,669	-0.20	7.10	27.43	6.06	38,560	29,020	31.51	29.31
Nifty Media	2,047	0.36	3.89	8.00	-14.27	2,499	1,743	NA	961.10
Nifty Metal	9,882	0.05	0.49	57.37	23.86	10,196	6,285	34.89	14.52
Nifty Pharma	20,646	1.57	5.45	49.94	22.66	20,671	13,705	37.42	33.29
Nifty Realty	1,127	1.14	5.38	112.09	43.93	1,150	521	68.24	54.02
Nifty Energy	42,609	-0.08	5.77	68.21	27.31	43,085	25,164	14.40	12.34

Source: MFI Explorer

Thematic Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nifty Financial Services	23,663	0.32	6.75	17.80	10.12	24,047	18,870	17.68	19.73
Nifty India Consumption	11,376	1.21	2.31	35.47	18.77	11,384	8,142	51.60	44.32
Nifty Infrastructure	9,264	0.14	5.84	59.88	26.84	9,285	5,805	23.14	19.42
Nifty MNC	31,199	1.08	4.91	42.57	28.88	31,263	21,432	50.36	56.16
Nifty Public Sector Enterprise	11,233	0.07	9.10	116.38	43.01	11,353	5,103	12.26	7.95

Source: MFI Explorer

Global Indices	Px Last	Change in %				52 Week		Current PE	3 Year Avg PE
		1 Day	1 Month	1 Year	YTD	High	Low		
Nasdaq 100	20,453	0.07	7.64	36.02	21.56	20,544	14,058	32.26	28.64
Nasdaq Composite	18,429	0.14	7.57	34.91	22.77	18,512	12,544	29.04	23.94
FTSE 100	8,140	-0.66	-1.28	12.17	5.26	8,474	7,216	10.30	12.49
CAC 40	7,509	-1.56	-6.16	5.58	-0.46	8,259	6,774	13.53	14.79
DAX	18,236	-1.28	-1.73	16.87	8.86	18,893	14,630	13.25	14.04
Nikkei	41,580	1.96	7.49	28.38	24.25	41,769	30,488	18.32	15.58
Hang Seng	17,523	0.00	-4.59	-4.59	2.79	20,361	14,794	10.64	10.85
SSE Composite Index	2,959	1.26	-3.01	-7.42	-0.52	3,322	2,635	12.00	12.08

Source: MFI Explorer; Returns are based in local currency

F&O Trends	Px Last	Previous	Change %
Near Futures	24,485.65	24,375.60	0.45
Near Basis	52.45	55.05	-4.72
Mid Futures	24,607.20	24,493.35	0.46
Mid Basis	174.00	172.80	0.69
Near Open Interest (Cr.)	1.45	1.42	1.64
Mid Open Interest (Cr.)	0.14	0.14	-0.42
Rollover (%)	9.70	9.79	-0.99

Source: NSE

Transaction Trends (Equity)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	13,925	13,763	162	11,293	14,494
Mutual Funds**	7,565	7,290	275	2,796	194,222

*As on 9th July 2024; **As on 5th July 2024; Source: SEBI, NSDL

INDIAN ECONOMY

- According to the RBI, employment in India was increased by 3.31% across 27 sectors in 2022–2023 to reach 59.66 crore. This growth has been facilitated by several industries, including construction and agriculture, as per the India KLEMS Database update.
- According to Agriculture Ministry, during the 2024-25 kharif season, area sown to paddy increased by 19.35% to 59.99 lakh hectares. Pulses, particularly arhar, rose to 36.81 lakh hectares, maize reached 41.09 lakh hectares and oilseeds covered 80.31 lakh hectares.
- The Commerce and Industry Ministry announced that it would reopen the application period to companies eager to invest and seek benefits under the production-linked incentive scheme for white goods, which includes air conditioners and LED lights. The application window will be opened from Jul 15 to Oct 12, 2024, lasting for a total of 90 days.
- The government of Uttar Pradesh has declared that registration tax will be fully waived for strong hybrid and plug-in hybrid electric vehicles, effective immediately.

INDIAN DEBT MARKET

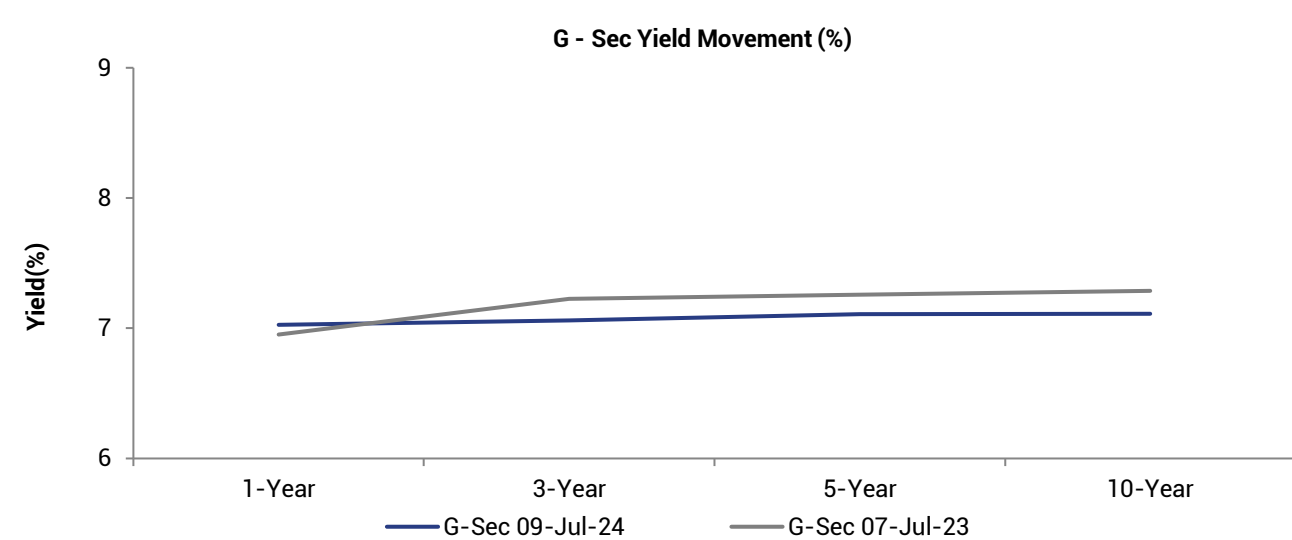
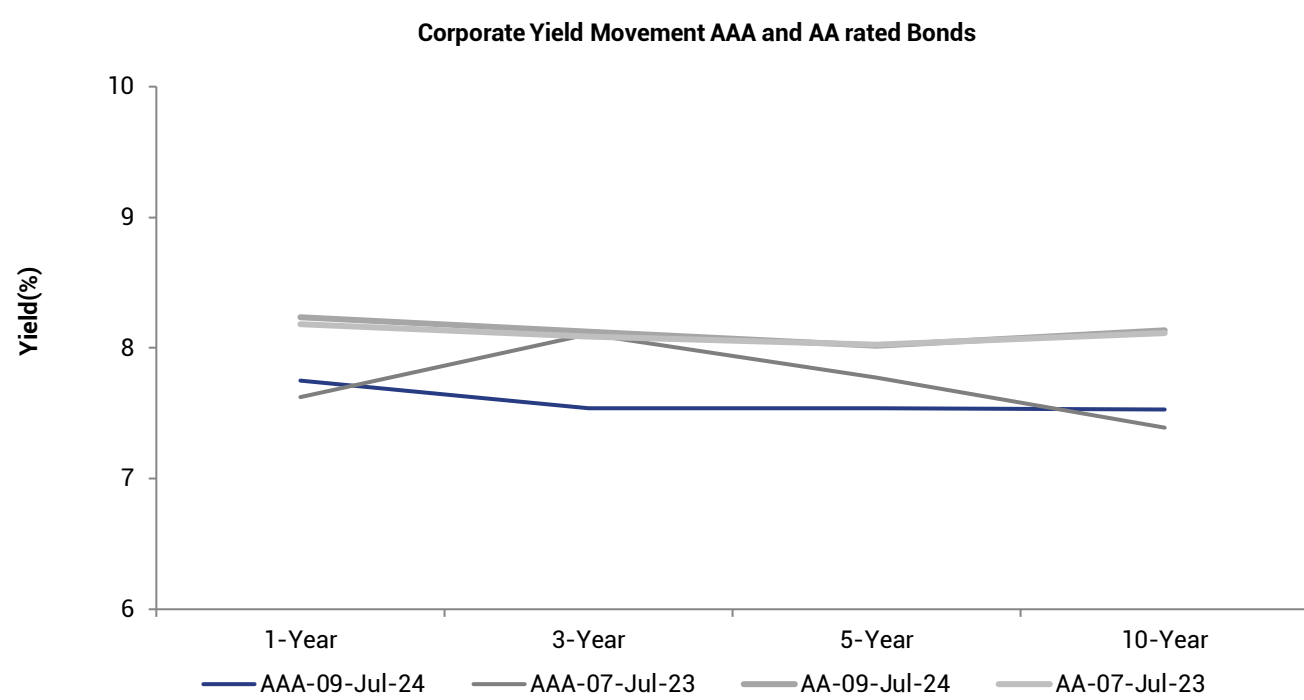
- Bonds yields mostly remained unchanged as market participants awaited for comments from the U.S. Federal Reserve's Chairman to get hints on the timing of a potential rate cut.
- Yield on the 10-year benchmark paper (7.10% GS 2034) was unchanged to close at 6.99% as compared to the previous day's close.
- RBI conducted the auction of 3-day Variable Rate Reverse Repo for the notified amount of Rs. 25,000 crore for which amount of Rs. 21,310 crore was accepted and the cut-off yield stood at 6.49%.

MONEY MARKET

- Reserve Bank of India conducted the auction of government securities for five states for a notified amount of Rs. 6,100 crore for which full amount was accepted. The cut off yield ranged from 7.31% to 7.38%. The lowest yield was witnessed in case of Tamil Nadu and the highest yield was witnessed in case of Jammu & Kashmir.

SPREAD ANALYSIS

- Yields on gilt were unchanged or moved by 1 bps across the maturities, barring 1, 2 & 11 year papers that rose by 2 bps each.
- Corporate bond yields were unchanged or fell by 1 bps across the curve.
- Difference in spread between AAA corporate bond and gilt remained steady or moved by 1 bps across the segments, barring 1 year paper that contracted by 3 bps.



Source: Refinitiv

^[1]Data as on 08 Jul, 2024

Key Indicators	Current	Previous
GDP (Q4 FY'24)	7.80%	8.40%
IIP (Apr'24)	5.00%	5.40%
Manufacturing PMI Jun'24	58.30	57.50
Credit Growth (Jun 14,2024)	19.20%	19.80%
Deposit Growth (Jun 14,2024)	12.60%	12.70%
WPI (May'24)	2.61%	1.26%
CPI (May'24)	4.75%	4.83%
Current Account Deficit (Q4 of FY24, in \$ Billion)	-5.70	8.70
Fiscal Deficit (Apr to May 2024, as a % of Budget Estimates)	2.83	11.76
Trade Deficit (In \$ billion-May24)	23.78	19.10

Since May-17, MOSPI has revised base year of IIP & WPI from 2004-05 to 2011-12, and for CPI from 2010 to 2012

Source: Refinitiv

DEBT MARKET UPDATE

Policy Rates (%)	09-Jul-24	Week Ago	Month Ago	Year Ago
Reverse Repo	3.35	3.35	3.35	3.35
Repo	6.50	6.50	6.50	6.50
CRR	4.50	4.50	4.50	4.50
SLR	18.00	18.00	18.00	18.00

Source: RBI

Daily Rates (%)	09-Jul-24	Week Ago	Month Ago	Year Ago
FBIL MIBOR	6.55	6.55	6.59	6.65
CALL	6.47	6.49	6.52	6.59
T-Repo	6.40	6.35	6.40	6.37
OIS- 3 M	6.68	6.70	6.72	6.63
OIS- 6 M	6.73	6.76	6.74	6.71

Source: FBIL

Certificate of Deposit (%)	09-Jul-24	Week Ago	Month Ago	Year Ago
3-Month	7.07	7.07	7.15	6.89
6-Month	7.42	7.38	7.51	7.19
9-Month	7.50	7.43	7.55	7.28
12-Month	7.66	7.58	7.65	7.39

Source: Refinitiv

Commercial Paper (%)	09-Jul-24	Week Ago	Month Ago	Year Ago
3-Month	7.16	7.22	7.13	6.99
6-Month	7.43	7.42	7.48	7.28
12-Month	7.58	7.60	7.70	7.50

Source: Refinitiv

Maturity Buckets Yield	Yield (%)				Change in bps		
	Closing	Previous	1 Month	1 Year	1 Day	1 Month	1 Year
1 Yr GOI Bond	6.91	6.91	7.05	6.84	0	-14	7
3 Yr GOI Bond	6.94	6.95	7.02	7.10	-1	-8	-16
5 Yr GOI Bond	6.99	6.99	7.02	7.13	0	-4	-14
10 Yr GOI Bond	6.99	6.99	7.02	7.16	0	-3	-17
15 Yr GOI Bond	7.02	7.03	7.03	7.29	0	-1	-27
US 10 Yr Treasury	4.30	4.27	4.43	4.05	3	-13	25

Source: Refinitiv

Corporate Bond Spread Matrix	AAA			AA		
	09-Jul-24	1 Month Avg.	1 Year Avg.	09-Jul-24	1 Month Avg.	1 Year Avg.
1 Yr	72	73	69	121	121	106
3 Yr	48	51	53	106	105	91
5 Yr	43	42	36	91	91	84
10 Yr	42	43	35	102	106	95

Source: Refinitiv

Liquidity Indicators (in ₹ Cr.)	09-Jul-24	Week Ago	Month Ago	Year Ago
Govt Securities	33,705	30,363	86,792	51,387
Call Money	10,660	12,233	12,678	11,825
T-Repo	361,181	409,653	398,377	314,940
LAF	NA	NA	NA	NA
Treasury Bills	4,933	9,448	4,575	3,717
Interbank Liquidity	NA	NA	NA	NA

Source: Refinitiv

Transaction Trends (Debt)	Amount in ₹ Cr.				
	Gross Purchase	Gross Sale	Net	MTD	YTD
Foreign Institutional Investors*	419	659	-239	6,562	75,186
Mutual Funds**	2,997	4,884	-1,886	7,051	-141,072

*As on 9th July 2024; **As on 5th July 2024; Source: SEBI, NSDL

Govt. Borrowing Program	Scheduled	Completed	% Completed
	(Amt in ₹ Cr.)		
Week: July 08-12, 2024	22,000	0	0.00%
Month: Jul 2024	116,000	28,000	24.14%
H1: Apr 24-Sep 24	750,000	400,000	53.33%

Source: RBI

GLOBAL ECONOMY

- According to the British Retail Consortium, U.K. total retail sales fell 0.2% in Jun 2024 from the previous year. As the cold weather in the first half of the year weighed on consumer spending.

INTERNATIONAL MARKET UPDATE

- The U.S. Federal Reserve Chair's two-day testimony started on 9th Jul, 2024, where the U.S. Fed Chair said more good data would strengthen the central bank's confidence that inflation is moving sustainably toward its 2% target and lead to a potential interest rate cut. Further, the U.S. Fed Chair added that the Committee has mentioned that they do not anticipate lowering the target range for the federal funds rate until they are more confident that inflation is steadily progressing towards 2%. Additionally, the U.S. Fed Chair said that "Reducing policy restraint too late or too little could unduly weaken economic activity and employment."

COMMODITY MARKET

- Gold prices remained almost steady as investors were anticipating the release of the U.S. Jun 2024 inflation data later in the week to gain a better understanding of the future direction of U.S. interest rates.
- Brent crude oil prices (spot) fell due to worries about future demand and reports indicating that Hurricane Beryl did not result in significant harm to refineries and ports along the Gulf coast.

CURRENCY UPDATE

- The Indian rupee in the spot trade edged up against the U.S. dollar following rise in the domestic equity market. Meanwhile, investors awaited comments from the U.S. Federal Reserve Chair for cues on the future path of U.S. interest rates.
- Euro fell against the U.S. dollar after the U.S. Federal Reserve Chair recognized improvements in inflation and a slowing job market but did not indicate that the U.S. central bank is nearing a decision to reduce interest rates.

COMMODITY MARKET UPDATE

International Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (\$/oz)	2,364	0.20	3.09	22.83	14.59	2,425	1,820
Silver (\$/oz)	31	0.00	5.54	33.55	29.59	32	21
NYMEX Crude(\$/bbl)	83	-1.02	8.18	11.94	15.73	94	68
Brent Crude(\$/bbl)	88	-0.73	10.96	12.77	9.54	98	76
Baltic Dry Index ^[1]	1,940	-1.32	3.14	92.27	-7.35	3,346	962
Core Commodity Index	341	-0.30	0.51	15.75	13.07	351	294
Industrial Metals Index	NA	NA	NA	NA	NA	NA	NA
Agriculture Index	NA	NA	NA	NA	NA	NA	NA
Energy Index	NA	NA	NA	NA	NA	NA	NA
Precious Metals Index	NA	NA	NA	NA	NA	NA	NA

Source: Refinitiv

Composite PMI Data	Latest Reported	1 Month Ago	3 Months Ago	6 Months Ago	1 Year Ago
U.S.	54.80	54.50	52.10	50.90	53.20
Euro Zone	50.90	52.20	50.30	47.60	49.90
Germany	50.40	52.40	47.70	47.40	50.60
France	48.80	48.90	48.30	44.80	47.20
U.K.	52.30	53.00	52.80	52.10	52.80
Japan	49.70	52.60	51.70	50.00	52.10
China	52.80	54.10	52.70	52.60	52.50

Source: Refinitiv

Indian Commodities	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
Gold (10 gm)	72,271	-0.38	0.73	23.85	14.83	73,932	56,247
Silver (1 kg)	91,690	0.03	1.43	31.69	25.57	94,181	66,519
Crude Oil (1 bbl)	6,873	-1.02	8.99	16.10	15.07	7,796	5,534
Natural Gas (1 mmbtu)	198	2.01	-16.14	-8.18	-7.19	298	131
Aluminium (1 kg)	235	-0.06	-2.41	18.24	10.27	250	196
Copper (1 kg)	873	-0.13	0.36	20.79	18.89	934	694
Nickel (1 kg)	1,461	-0.14	-5.80	-17.37	3.23	2,104	1,364
Lead (1 kg)	197	-0.13	0.38	6.33	4.28	202	179
Zinc (1 kg)	278	-0.52	5.38	28.89	18.71	281	207
Mentha Oil (1 kg)	988	-0.74	0.15	-3.02	-1.64	1,189	932
Cotton (1 bales)	NA	NA	NA	NA	NA	NA	NA

Source: MCX-SX

CURRENCY MARKET UPDATE

Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
USD/INR	83.49	-0.01	0.13	0.90	0.33	83.67	81.67
EUR/INR	90.24	-0.14	0.04	-0.39	-1.71	92.63	86.88
GBP/INR	106.69	-0.21	0.42	0.62	0.76	107.91	100.17
YEN(100)/INR	51.73	-0.35	-2.92	-11.01	-12.27	59.77	51.52
SGD/INR	61.78	-0.12	0.01	0.74	-1.97	63.23	60.40

Source: Refinitiv

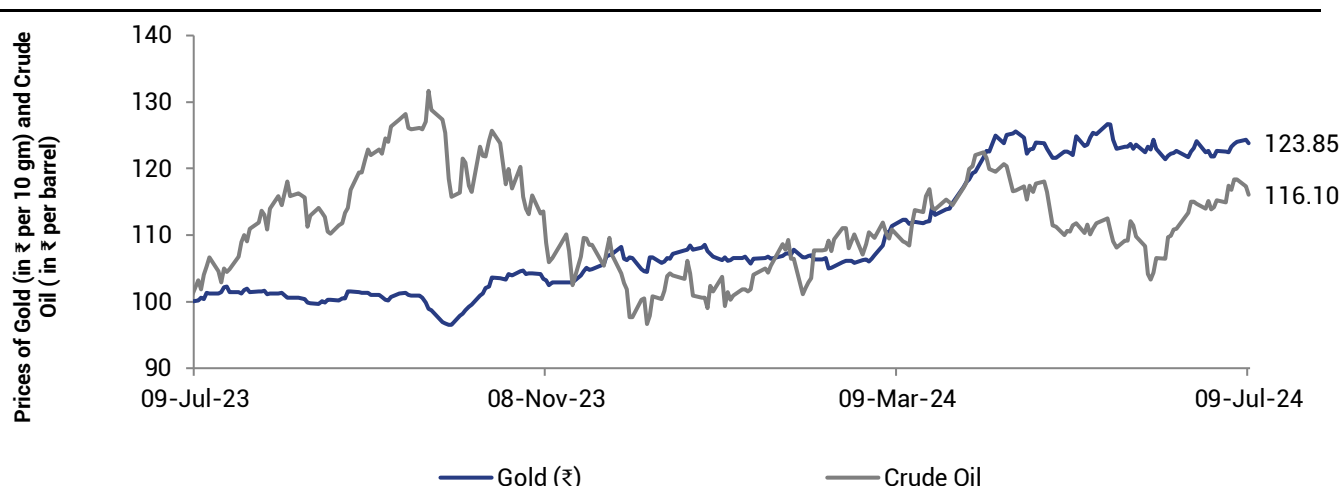
Currency	Px Last	Change in %				52 Week	
		1 Day	1 Month	1 Year	YTD	High	Low
EUR/USD	1.08	-0.09	0.11	-1.41	-2.03	1.13	1.04
GBP/USD	1.28	-0.16	0.49	-0.41	0.42	1.31	1.20
USD/JPY	161.31	0.31	2.94	13.54	14.36	161.99	137.23
SGD/USD	0.74	-0.06	0.07	-0.32	-2.33	0.76	0.73
Dollar Index	105.13	0.12	0.23	2.79	3.75	107.35	99.58

Source: Refinitiv

Currency Futures (Rupee)	Closing	1 Day Change %	YTD	1 Month Change %	3 Month Change %
Future 1 Month	83.55	-0.02	0.35	0.12	0.22
Future 3 Month	83.69	-0.05	0.32	0.07	0.22
Future 6 Month	83.93	-0.31	0.17	-0.13	-0.26
NDF 1 Month	83.55	0.00	0.36	-0.04	0.35
NDF 3 Month	83.71	-0.01	0.22	-0.04	0.47
NDF 6 Month	84.01	0.00	0.26	-0.02	0.31

Source: Refinitiv

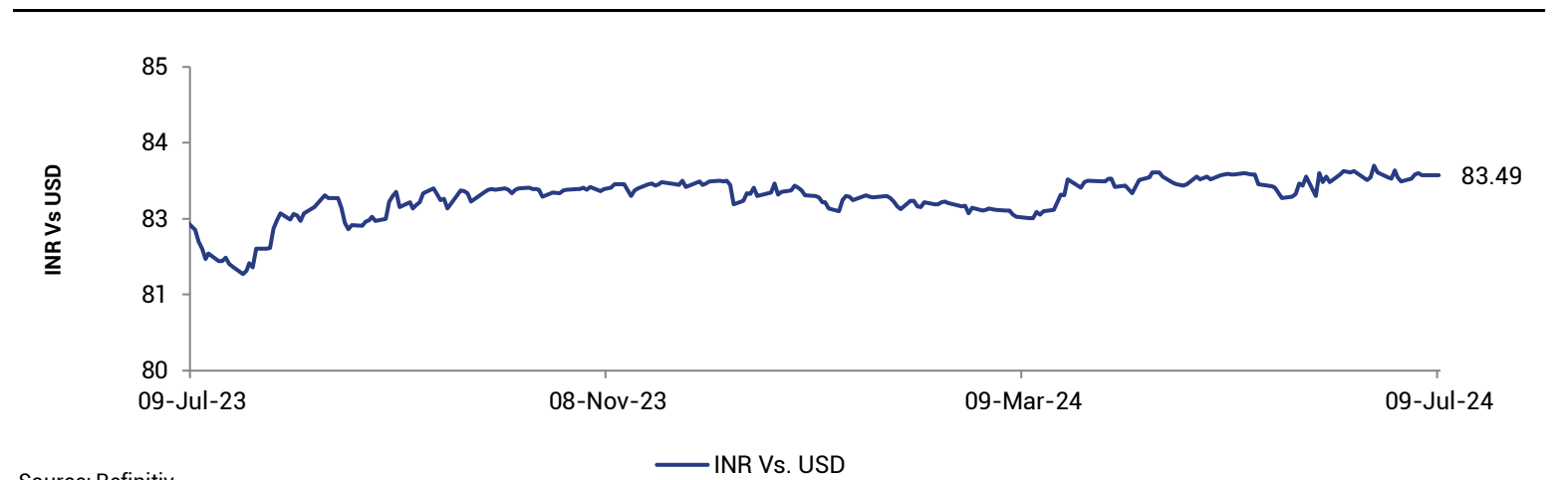
CRUDE OIL VS. GOLD (IN ₹)



Source: MCX-SX

^[1]Data as on 08 Jul, 2024

RUPEE VS. U.S. DOLLAR

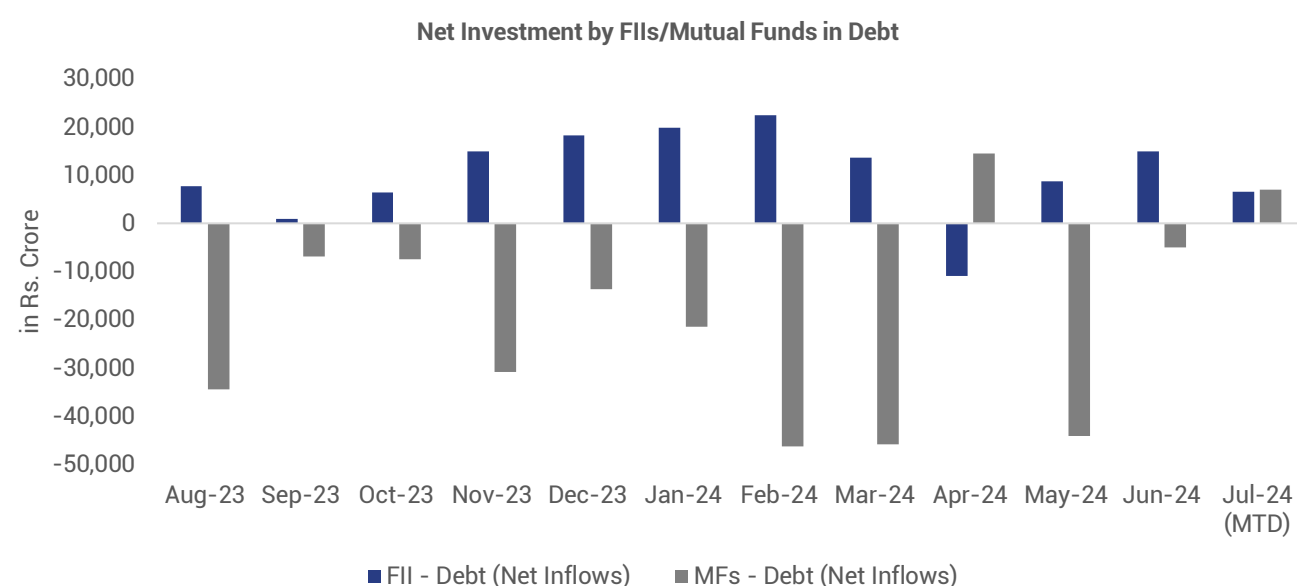
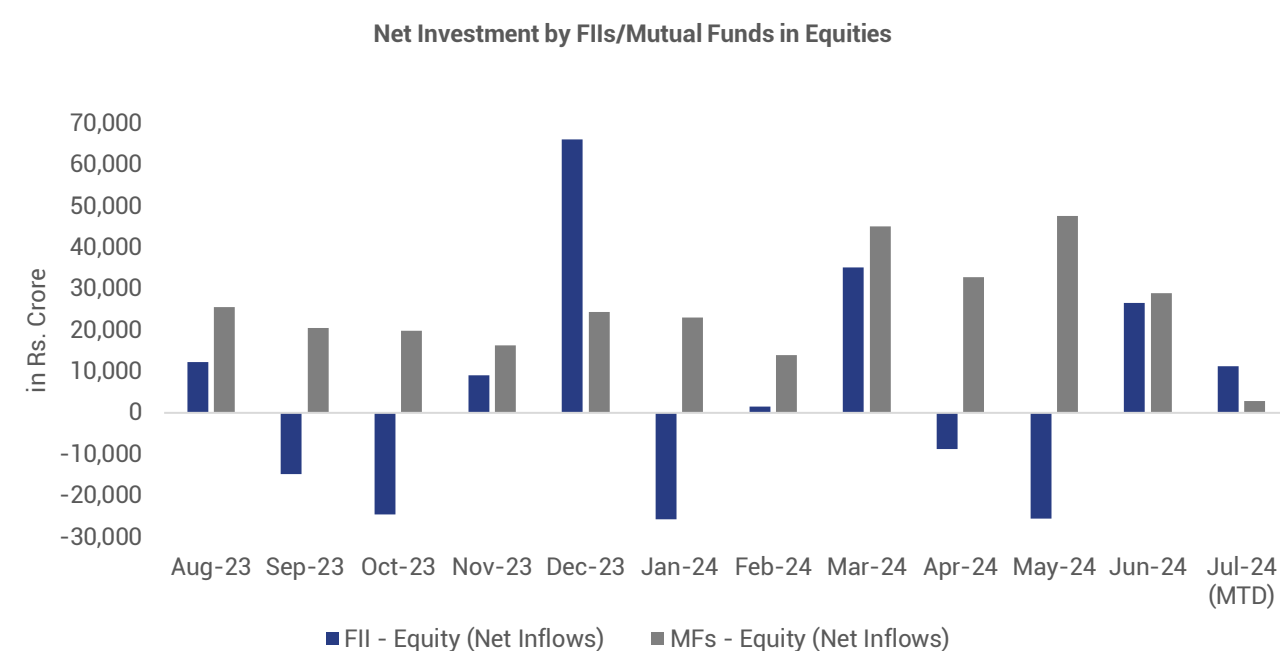


Source: Refinitiv

MUTUAL FUND AND INSURANCE UPDATE

- According to AMFI, the total assets under management (AUM) rose to Rs. 61.16 lakh crore in Jun 2024 as against Rs. 58.91 lakh crore in May 2024. Inflows into the equity mutual funds increased to Rs. 40,608.19 crore in Jun 2024 compared to an inflow of Rs. 34,697.00 crore in May 2024. In Jun 2024, the debt category witnessed outflows, as compared to inflows in the previous month. The category recorded an outflow of Rs. 1,07,357.62 crore, against an inflow of Rs. 42,294.99 crore in May 2024.

TRANSACTION TRENDS FIIs vs MFs



EVENTS CALENDAR

Event	Date
Reserve Money	10-Jul-24
CPI Inflation (Jun 2024)	12-Jul-24
Index of Industrial Production (May 2024)	12-Jul-24
Forex Reserves	12-Jul-24
Credit Growth	12-Jul-24
Deposit Growth	12-Jul-24

MF SCHEMES CATEGORY WISE PERFORMANCE

Category-Equity	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Large Cap Fund	1.60	5.61	18.37	35.67	17.97	17.62
Mid Cap Fund	1.70	7.98	26.06	55.84	25.38	26.93
Large & Mid Cap Fund	1.49	6.74	22.46	45.85	22.06	22.13
Small Cap Fund	1.30	8.83	21.86	51.74	26.46	30.65
Multi Cap Fund	1.48	7.10	22.18	48.67	23.62	23.93
Focused Fund	1.42	6.21	19.60	39.61	19.35	19.34
Value Fund	1.66	6.55	22.02	49.39	23.80	22.54
Contra Fund	1.56	6.11	22.41	49.54	25.65	25.03
ELSS	1.42	6.53	19.98	41.76	21.38	21.90
Sectoral	1.73	6.55	20.43	46.49	21.18	22.65
Thematic	1.79	6.25	22.98	46.77	22.11	22.35
Dividend Yield Fund	2.17	6.57	22.59	49.42	24.61	24.22

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Category-Debt	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Overnight Fund	6.28	6.43	6.54	6.70	5.39	4.69
Liquid Fund	6.49	6.99	7.25	7.19	5.70	5.10
Ultra Short Duration Fund	6.74	7.16	7.11	6.86	5.45	5.37
Low Duration Fund	7.66	7.64	7.32	7.02	5.56	5.96
Money Market Fund	7.01	7.59	7.40	7.17	5.74	5.65
Short Duration Fund	9.08	7.47	7.01	6.62	5.72	6.03
Medium Duration Fund	9.74	8.61	7.79	6.99	5.77	5.75
Medium to Long Duration Fund	9.23	8.95	8.70	7.06	5.31	5.65
Long Duration Fund	4.70	13.59	13.36	9.55	5.96	5.79
Corporate Bond Fund	10.04	8.46	7.73	7.07	5.28	6.42
Gilt Fund	7.93	10.08	9.94	7.96	5.42	5.94
Gilt Fund with 10 year constant duration	12.45	9.02	9.18	7.63	4.91	6.05
Dynamic Bond	8.27	9.70	9.28	7.55	5.58	6.01
Banking and PSU Fund	9.79	8.48	7.70	6.99	5.30	6.35
Floater Fund	10.07	9.20	8.13	7.75	5.82	6.39
Credit Risk Fund	8.74	8.58	7.68	7.88	9.20	6.23

Less than 1 yr return are simple annualised and greater than 1 yr returns are CAGR

Category-Hybrid	1 Week	1 Month	6 Month	1 Year	3 Year	5 Year
Arbitrage Fund	0.13	0.51	3.70	7.52	5.51	5.02
Balanced Advantage	1.01	3.93	12.12	25.05	12.97	13.03
Aggressive Hybrid Fund	1.21	5.15	16.54	32.26	16.55	16.97
Equity Savings	0.53	2.33	8.03	16.15	9.78	9.92
Conservative Hybrid Fund	0.49	2.00	7.15	13.47	9.07	8.90
Multi Asset Allocation	1.17	3.66	14.65	27.69	16.48	18.41

Less than 1 yr return are absolute and greater than 1 yr returns are CAGR

Source: MFI Explorer

Event	Date
Loans and Advances to Central Government	12-Jul-24
Loans and Advances to State Government	12-Jul-24
WPI Inflation (Jun 2024)	15-Jul-24
Money Supply	24-Jul-24
Infrastructure Output	31-Jul-24
Fiscal deficit (as a % of budget estimates)	31-Jul-24

^[1]Data as on 08 Jul, 2024

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