



LGT Wealth India Private Limited

Customer Complaint Data - Portfolio Manager Division

Data for the month ending – July 31, 2026:

Sr. No.	Received from	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaints > 3months	Average Resolution time^ (in days)
1	Directly from Investors	0	0	0	0	0	NA
2	SEBI (SCORES)	1	0	1	0	0	NA
3	Other Sources (if any)	0	0	0	0	0	NA
	Grand Total	1	0	1	0	0	NA

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints for Current FY:

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	Apr, 2026	0	0	0	0
2	May, 2026	0	0	0	0
3	June 2026	0	1	0	1
4	July 2026	1	0	1	0
	Grand Total	1	1	1	1

* Inclusive of complaints of previous months resolved in the current month.

Inclusive of complaints pending as on the last day of the month.



Trend of annual disposal of complaints for Previous FYs

Sr. No.	Year	Carried forward from previous year	Received	Resolved*	Pending#
1	2022-23^^	0	0	0	0
2	2023-24	0	0	0	0
3	2024-25	0	0	0	0
4	2025-26	0	0	0	0
5	2026-27**	0	1	1	0
Grand Total		0	1	1	0

*Inclusive of complaints of previous years resolved in the current year.

#Inclusive of complaints pending as on the last day of the year.

^^Certificate of Registration for acting as an Portfolio Manager was received from SEBI on November 23, 2023

**as on date